

AGMEMOD Outlook for Agricultural and Food Markets in EU Member States 2018-2030

Petra Salamon, Martin Banse, Trevor Donnellan, Marlen Haß, Roel Jongeneel, Verena Laquai, Myrna van Leeuwen, Ioanna Reziti, Guna Salputra, Max-Emanuel Zirngibl

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Dr. Petra Salamon
Dr. Martin Banse
Marlen Haß
Verena Laquai
Max-Emanuel Zirngibl
Thünen-Institut für Marktanalyse
Bundesallee 63
38116 Braunschweig
Germany

Roel Jongeneel
Myrna van Leeuwen
Wageningen Economic Research
Betrixlaan 582
2595 BM Den Haag
The Netherlands

Trevor Donnellan
Teagasc, Rural Economy & Development Centre
Oak Park
Carlow R93 XE12
Ireland

Guna Salputra
European Commission
Joint Research Centre (JRC), Directorate D
Edificio Expo. c/ Inca Garcilaso, 3.E
E 41092 Seville
Spain

Ioanna Reziti
Senior Researcher
Center of Planning and Economic Research
Athens
Greece

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List of abbreviations

AT Austria

BE Belgium

BG Bulgaria

CY Cyprus

CZ Czech Republic

DE Germany

DK Denmark

EE Estonia

ES Spain

EU European Union

EU-28 All Member States of the European Union

EU-15 Member States prior to the accession of 10 candidate countries in 2004

EU-13 Member States that acceded to the EU between 2004 and 2013

FI Finland

FR France

GR Greece

HU Hungary

HR Croatia

IE Ireland

IT Italy

LT Lithuania

LV Latvia

MT Malta

NL The Netherlands

PL Poland

PT Portugal

RO Romania

SE Sweden

SI Slovenia

SK Slovakia

UK United Kingdom

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Summary

English

Policy, administration and industry need medium-term projections of the expected developments in the agri-food markets for their decision-making processes. The EU Commission presents such projections for the EU as a whole in December of each year. Those projections and their assumptions regarding policy and macroeconomic developments are depicted to the level of individual EU Member States with the exception of Luxembourg, which is included in the figures of Belgium, by applying the partial equilibrium model AGMEMOD. The working paper briefly describes the approach to establish projections for the EU Member States. The projections cover the markets of main agricultural products, in particular for cereals and oilseeds (rapeseed and sunflower seed), livestock (cattle, pigs, goats and sheep), meat (beef, pork, and poultry), milk and dairy products (drinking milk, butter, cheese, skimmed milk powder, whole milk and semi-skimmed milk powder). The outcomes comprise items like areas, livestock numbers, yields, production, trade and use, as well as prices. The individual projection results are displayed in tables.

JEL: C30, Q11, Q13

Key words: Projections, agricultural market, PE, agricultural market model, dairy market, meat market, grain market, oilseed market, EU member states

German

Politik, Administration und Wirtschaft benötigen für ihre Entscheidungen mittelfristige Projektionen über die zu erwartenden Entwicklungen auf den Märkten der Agrar- und Ernährungswirtschaft. Die EU-Kommission legt solche Projektionen für die EU als Ganzes im Dezember jedes Jahres vor. Diese Projektionen und ihre Annahmen bezüglich politischer Maßnahmen und makroökonomischer Entwicklungen werden mit Hilfe des partiellen Modellsystems AGMEMOD auf die einzelnen EU-Mitgliedsstaaten mit der Ausnahme von Luxemburg, das mit Belgien regional zusammengefasst wird, herunter gebrochen. Das Working Paper beschreibt kurz den Ansatz, wie die Projektionen für die Mitgliedsstaaten erstellt werden. Die Projektionen umfassen die Märkte für wichtige Agrarprodukte, und zwar insbesondere für Getreide und Ölsaaten (Raps- und Sonnenblumensaat), für Vieh (Rinder, Schweine, Ziegen und Schafe), Fleisch (Rind-, Schweine- und Geflügelfleisch), Milch und Milchprodukte (Trinkmilch, Butter, Käse, Magermilchpulver, Vollmilch und teilentrahmtes Milchpulver) und decken Anbauflächen, Tierbestände, Produktion, Handel und Verwendung sowie Preise ab. Die einzelnen Projektionsergebnisse werden in tabellarischer Form aufbereitet dargestellt.

JEL: C30, Q11, Q13

Schlüsselwörter: Projektionen, Agrarmarkt, PE, Agrarmarktmmodell, Milchmarkt, Fleischmarkt, Getreidemarkt, Ölsaatenmarkt, EU-Mitgliedsstaaten

1 Introduction

Since 2001, AGMEMOD¹ (Agriculture Member State Modelling) has been developed and sustained with the aim to provide projections and policy impact assessments for EU Member States and other countries. AGMEMOD partners form a consortium around the main developers of the AGMEMOD model which is a flexible tool with respect to the specific task considered. Moreover, the academic network has been extended to include market experts and stakeholders interested in the results of the AGMEMOD Outlook. The results of these projects have provided the basis for publications in scientific journals and conference proceedings (see Salamon et al., 2008; Erjavec et al., 2011; Salputra et al., 2011; Banse et al., 2012) and numerous reports (see AGMEMOD Partnership, 2007; AGMEMOD Consortium, 2009; Salamon et al., 2010; van Leeuwen et al., 2012; Salputra et al., 2013). Detailed information can be found in 'The future of agricultural markets' by AGMEMOD (Chantreuil et al., 2012) and in Salamon et al. (2017).

The AGMEMOD model is an integral part of the Integrated Modelling Platform for Agro-economic Commodity and Policy Analysis (iMAP) hosted by the JRC (M'barek et al., 2012; M'barek and Delincé, 2015). In an annual process, the AGMEMOD model is applied, from a calibration perspective, to combine the information provided by AGLINK for EU aggregates together with market intelligence gathered by the modelling teams in direct exchanges with national market experts and at specific validation workshops (conducted in Brussels and Herceghalom, Hungary in 2018), both organised by the European Commission together with the AGMEMOD consortium and Hungarian partners of the AKII Institute in Budapest. In this way, medium-term projections for the EU Member States are established which are in line with the EU Outlook (EC, 2017). The publication presented here is based on the 2017 AGMEMOD Outlook.² In addition to this AGMEMOD Outlook, there may also exist specific country outlooks based on different, country specific assumptions, fully or partly conducted by applying AGMEMOD (Offermann et al., 2018).

Outlook results become available for each year of the projection for the years 2017 to 2030; however, as the size and number of tables are tremendous, not all years are reflected in those tables within the report but are available online. In the report, five year intervals are presented instead.

¹ AGMEMOD has been funded under the European Commission 5th, 6th, and the 7th Framework Programmes as well as under the Horizon 2020 Programme, by contributions from partner institutes, and continuously supported by the European Commission's Joint Research Centre (JRC).

² The work was undertaken by partners of the AGMEMOD consortium, with financial support from and in close cooperation with the JRC and the Directorate-General for Agriculture and Rural Development.

2 Approach

2.1 Process to Create AGMEMOD Agri-food Projections for EU Member States

Starting point for the annual AGMEMOD Outlook process is the European Commission's EU Agricultural Outlook (see for example Nii-Naate, 2011) which provides aggregate projections for the 28 Member States of the EU (EU-28), the 15 countries that were Member States prior to the accession of 10 candidate countries in 2004 (EU-15), and the 13 Member States that acceded to the EU between 2004 and 2013 (EU-N13). First, AGMEMOD is updated with the assumptions of the EU Agricultural Outlook regarding the development of macroeconomic conditions (gross domestic product (GDP), growth, inflation, exchange rates, population growth) complemented with Member State-specific macroeconomic data obtained from national sources. The AGMEMOD Member State modules are, additionally, updated with the most recent information on EU policy measures regarding the CAP and its specific implementations. As far as possible, national policies with a potential impact on the national agricultural sector beyond the CAP are also taken into account. An example of such an additional national policy is an environmental policy that constrains dairy, pig and poultry production in many EU Member States and which is explicitly implemented in the models of the Netherlands (including the recent phosphate reduction measures), Germany and Denmark. In addition to the EU Agricultural Outlook medium-term projections, the latest EU agricultural short-term outlook (for the publication at hand it is EC, 2017b) is considered in AGMEMOD baseline runs.

The outlook process itself comprises several steps: After the implementation of new assumptions and of new endogenous data, a first draft of the baseline is established. Outcomes are checked, validated, equations re-estimated and revised until a coherent draft of the AGMEMOD Outlook baseline projections for EU Member States becomes available. This draft baseline result is then discussed internally amongst members of the AGMEMOD consortium and also with external national agricultural market experts. The feedback obtained in these discussions is used to revise and adjust the Member State models further. Next in the validation, AGMEMOD Outlook workshops are organised by the AGMEMOD consortium, the JRC and DG AGRI, which is held in Brussels by the end of February and a regional workshop in one of the Member States, in 2018 held in May in Herceghalom, Hungary. The workshops gathered about 50 policymakers, modelling and market experts from across the EU to discuss preliminary results at EU Member State level. In a further step, comments made during the workshop are then incorporated as far as possible by final adjustments to achieve the AGMEMOD model presented here.

2.2 The AGMEMOD Model

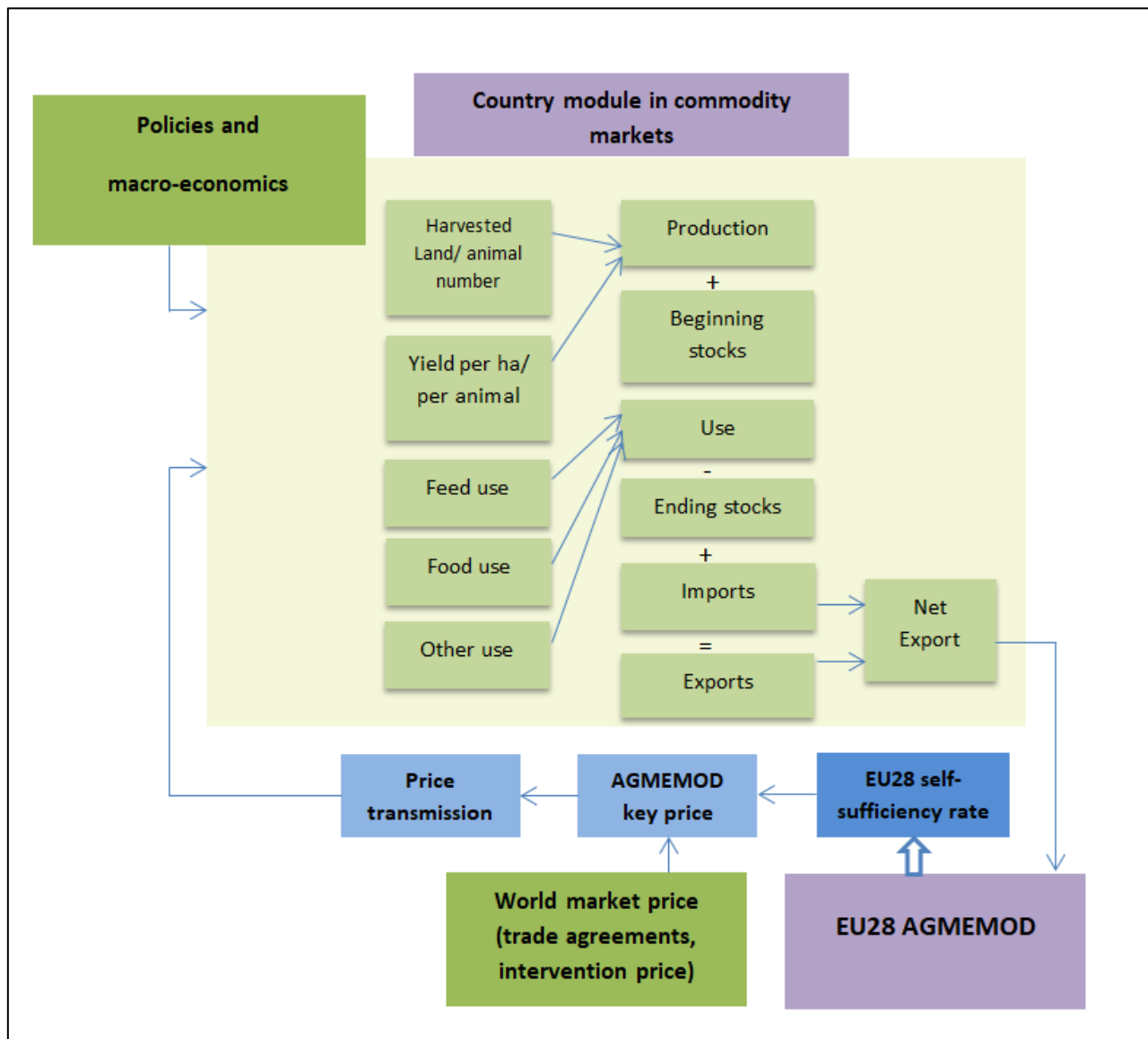
Developing and maintaining AGMEMOD is based on the idea to have a partial equilibrium modelling system with the capacity to establish medium-term projection of the agri-food markets and to undertake model-based economic analysis of the impact of policy or other changes on the agri-food sector in each EU Member States. The AGMEMOD Partnership's approach is a bottom-up one based on country-level models, using a common country model template, and their subsequent combination in a composite EU model (Chantreuil et al., 2012). Ideally, country models are updated, maintained and used by economic modellers in the relevant countries. At its core, AGMEMOD is an econometric, dynamic, partial-equilibrium, multi-country, multi-market model. Based on a set of commodity-specific model templates, country-specific models are developed to reflect the details of agriculture at Member State level and at the same time to allow their combination in an EU model. A stylised version neglecting any detailed representation and policies represents the rest of the world (ROW). A close adherence to templates assures analytical consistency and facilitates comparisons of the impact of a policy change across different countries (Salamon et al., 2008). Generally, the system has been econometrically estimated at individual Member State level (Chantreuil et al., 2012); however, in certain cases, parameters have been calibrated where estimation was not possible. The country models contain behavioural responses of economic agents to changes in prices and in policy instruments and to other exogenous variables in the agricultural market. Commodity prices adjust so as to clear all commodity markets considered on the world market. Quantitative baseline projections are generated for a medium-term horizon on an annual basis.

Country models comprise equations for those commodities representing major agricultural output. In general, six types of cereals, three types of oilseeds and their processed products — oil and meal — sugar beet and sugar, protein crops and potatoes are depicted. For animal sectors, live animals (cattle, pigs, sheep and goats) and meats (beef, pig meat, poultry, sheep and goat meat) are covered separately, while the dairy sector covers raw milk as well as processed products (drinking milk, cream, fresh dairy products, butter, skimmed milk powder (SMP), whole milk powder (WMP) and cheese, plus other dairy products). For each of the crops mentioned, figures are projected on area and yield and implicitly on production, use, trade, stocks and domestic prices (see Figure 1). In the case of oils and meals, figures for crushing of oilseeds and processing into oils and meals, as well as relevant trade, stocks and prices, are also generated.

Animal products cover projections on stocks of live animals, slaughter and trade in live animals. The aim of all livestock models is to determine the ending numbers of breeding animals and the number of animals produced by breeding under consideration of productivity. Within each livestock group, there is a category of animals to be slaughtered. Those animals and their simulated average slaughter weight allow meat production per category to be determined while domestic use, per capita use, trade in meat and domestic prices are other main items projected for animal markets. The dairy sub-model comprises two levels: on the first level, milk production, milk imports, exports, on-farm use and deliverables to dairies are determined, with the last of

these closing the balance. At a second level, the AGMEMOD model allocates fat and protein to different dairy products based on assumptions or estimates concerning the fat and protein content of raw milk and other dairy commodities. Allocation of fat and protein depend on the prices of dairy commodities and other exogenous and endogenous variables. More details can be found in Chantreuil et al. (2012) and Salamon et al. (2017).

Figure 1. Stylised market representation in AGMEMOD



Source: Salamon et al., 2017, p. 11.

To solve the modelling system in prices, the supply and utilisation balances of each product at both, the EU and the Member State level must hold and take into account the international trade and other commitments of the EU, such as tariff rate quotas (TRQs). The AGMEMOD model requires equations that impose the market equilibrium or closure (supply equals demand) for

each internationally traded commodity at global level which is achieved by the integration of a stylised ROW model where international prices are formed by closing global balances. International prices affect strongly EU key-prices in the so called key price countries that normally correspond to the most important market, e.g. France for soft wheat. The key price equation links the domestic market to the world market and captures all exogenous variables affecting price formation and the dynamic structure at the EU combined level. For other Member States, prices are defined by a price linkage equation where it is explained by the key price of that commodity and a vector of exogenous variables, for details see Chantreuil et al. (2012) and Salamon et al. (2017).

2.3 Data

AGMEMOD requires extensive datasets for the countries included, so establishing a modelling database is a key task. Time series are required for parameter estimation purposes, not only for the supply side of agricultural commodity markets but also for the various types of uses and processing demands. Each country model embraces a country database based on a common template of annual time series, which — depending on the country — ranges from as early as 1973 to the latest available (2017 for this publication). A major part of the AGMEMOD database consists of production as well as supply and use balances for relevant commodities of the country considered, covering production with its components, stocks, imports, different use types and exports, at the level of primary agricultural goods and, often, also at the level of their first processing (e.g. meats, dairy products, oils or cakes). Together with commodity prices, they are determined inside the model and belong to the set of endogenous variables (Salamon et al., 2008).

National teams responsible for country data bases need to compile data from diverse national sources while there are limited options for their harmonisation. Therefore, under certain conditions a more generalised procedure is applied, in particular for country models not supported by national teams, but also when an improved alignment with EU Agricultural Outlook data has to be achieved. Under the “simplified supply and use balances” approach, production data comes from the “Short-term outlook for EU arable crops, dairy and meat markets” (STO) published three times a year (EC, 2017b). It provides most recent available production figures and estimates for the next marketing or calendar year. Import and export data are retrieved from Eurostat at 8-digit level from the dataset “EU trade since 1988 by CN8 (DS-016890)” (Eurostat, 2018a) converted to raw product equivalents. Estimates of use (apparent consumption) at Member State level are derived by closing the balance (see also Salamon and Wolf, 2017). To be able to capture the most recent market price developments, data is often extracted from the European Commission’s “Commodity price dashboard” (EC, 2018b); other prices were retrieved from EUROSTAT (2018b) or national sources.

2.4 Baseline Simulation and Validation

The endogenous variables which are commodity balance items and associated prices are projected to a 15-year time horizon by making use of the underlying quantitative and qualitative assumptions on macroeconomic and other exogenous variables. Those variables are harmonised with the assumptions of the EU Agricultural Outlook, and all domestic agricultural policy and trade measures will remain unchanged, as defined under the Agricultural Outlook.

The Member State Outlook provided by AGMEMOD is embedded in the EU Agricultural Outlook. The Agricultural Outlook covers two regions for the total EU as provided in AGLINK, the aggregated EU-15 and the aggregated EU-N13, and a procedure of scaling is applied so that the total of individual country results matches the results for these sub-region totals. Scaling factors on the demand and supply sides will adjust supply and demand in the AGMEMOD model, until the excess supply under AGMEMOD matches the projected excess supply in AGLINK (see Salamon et al., 2017).

The validation of the model-based outcomes is intended to improve AGMEMOD's capacity to generate plausible and sensible market outlooks and to contribute to impact assessment analysis of different policy options. This is achieved by different layers. In the first, an initial validation is carried out by the country teams. Country teams are encouraged to review and improve their country models with help of agricultural market experts within their Member State. Some countries establish sector outlooks based with a suit of different models with aligned assumptions and outcomes checked across models (Berkhout et al., 2011; Offermann et al., 2018). One more formalized approach, mostly for important Member States, is to supply 'expert opinion sheets' to experts consisting of a fact sheet with an integrated questionnaire summarising model outcomes and asking for qualitative feedback ("much too high", "too high", "about right", "too low", "much too low") while at the same time experts are urged for additional information on drivers and game changers. Based on that assessment, further re-estimations and calibrations are conducted. A second phase of validation takes place at European workshops to which experts are invited for discussing and validating AGMEMOD results for the most relevant agri-food commodities. Transcripts of remarks are taken, serving as entry points for further improvements (Salamon et al., 2017).

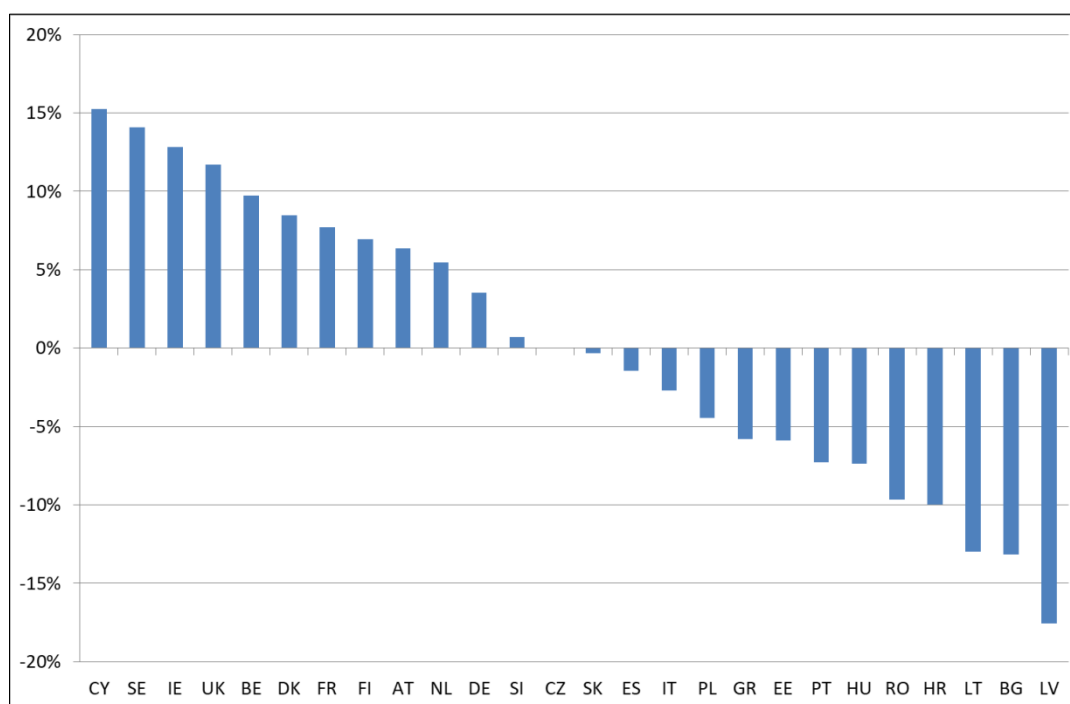
3 The AGMEMOD 2017 Outlook

3.1 Baseline Assumptions

The AGMEMOD baseline is driven by assumption on exogenous variables determined outside the model. The baseline assumes normal biophysical and climatic conditions, steady demand and yield trends, and no market disruption (provoked by, for example, the outbreak of animal diseases, food safety issues, extreme weather events). Consequently, the absence of extreme future situations implies relatively smooth market developments, although in reality markets will tend to be more volatile. Therefore, the baseline scenario is not considered as a forecast of future developments of European agri-food markets, but rather as a possible pathway of these markets under conditions marked by unchanged policies, technological progress and a continuation of normal geopolitical, macroeconomic and weather conditions.

Population and economic growth are important drivers for demand and supply developments in agricultural commodity markets. Following the assumptions of Global Insight, population growth is assumed to slow in Europe, mainly because the depopulation trend observed in the EU-N13 partly offsets continued population growth in the EU-15. The EU-28 population growth is roughly stable over projection period (+0.07% per annum), but with different developments in the Member States (see Figure 2).

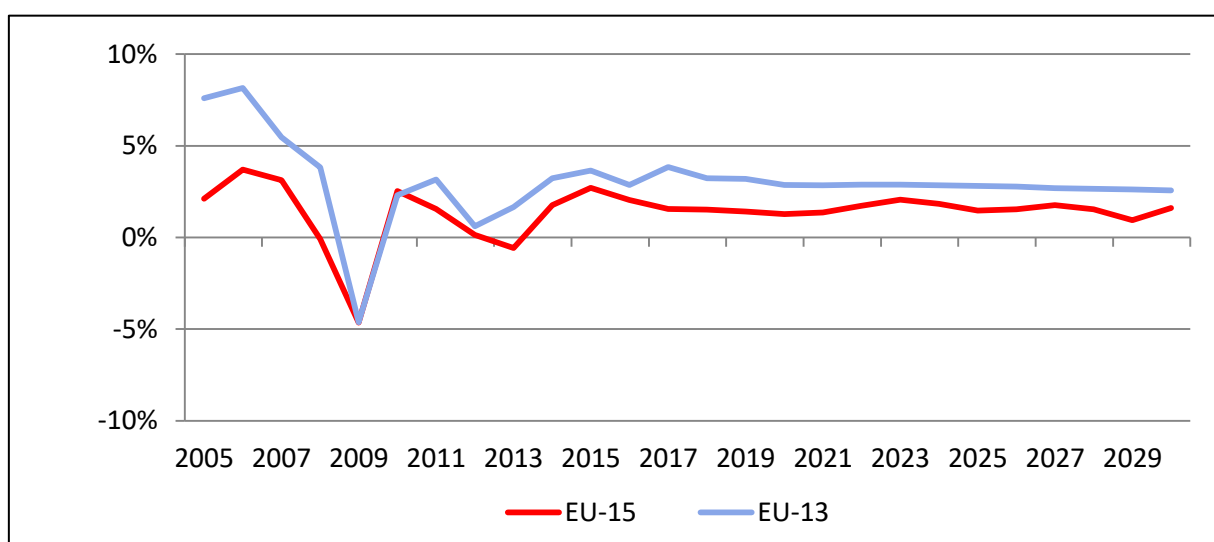
Figure 2. Assumption on change in population in EU Member States (% change, 2030 vs. 2010)



Source: EC 2018c.

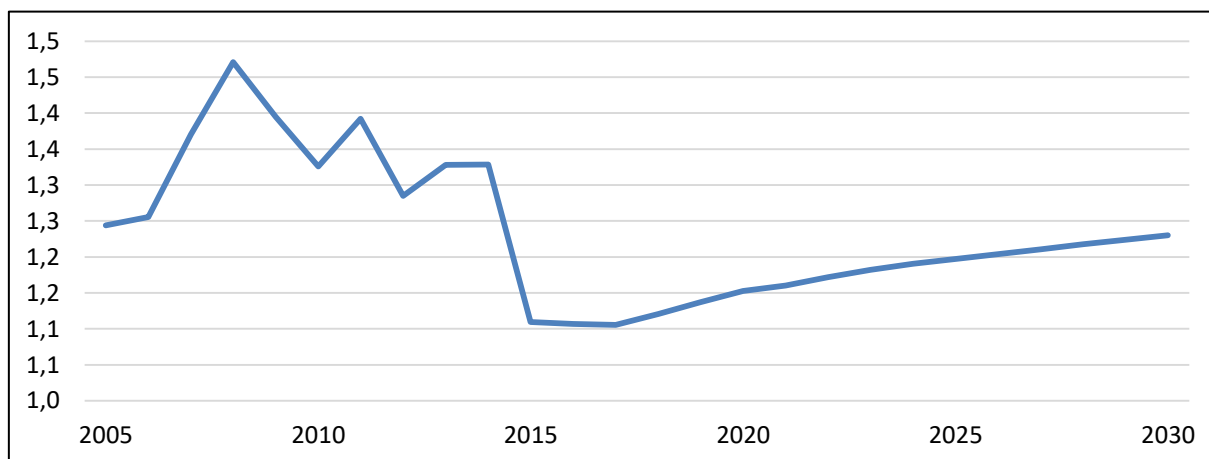
With respect to expected future development of macroeconomic conditions like economic growth, inflation and exchange rates, the AGMEMOD Outlook uses the same sources as the EU Agricultural Outlook (EC, 2017a) which itself relies on a combination of the European Commission's short-term outlook, forecasts from IHS Markit and other sources including the International Monetary Fund, the World Bank and the OECD. The GDP growth in the EU, after a period of zero real GDP growth in 2013, has gradually recovered to about 2%. GDP growth at EU-28 levels a rate which reflects diverging GDP growth rates in various Member States. The assumed average annual growth rates for the economies of the EU-15 and EU-N13 aggregates are presented in Figure 3.

Figure 3. Development on average annual GDP growth rates in the EU (%), 2005-2030



Source: EC 2017a.

The AGMEMOD baseline adopts the USD/EUR exchange rate development as assumed in EC (2017a). Following the depreciation of the EURO against the US Dollar in the period 2015-2017, recovery of the EURO is expected from 2018 onwards, with an USD/EUR exchange rate of about 1.16 in the year 2021 and increasing to 1.23 in the year 2030 (see Figure 4). Projections of exchange rates of local currencies versus the EURO in the Non-EURO zone EU Member States are also based on EC expectations (EC 2017a).

Figure 4. Assumption on USD/ EUR exchange rate, 2005-2030

Source: EC 2017a.

Regarding the CAP, the baseline outlook includes the following aspects of the CAP 2014-2020 reform³:

- Decoupled payments scheme: future budget envelopes are used to calculate average per hectare decoupled payments for EU Member States.
- Voluntary coupled support: Member States can couple up to 8% of their direct payments envelope (in some cases up to 13%) and the corresponding Member State decisions.
- “Greening” of the CAP: the goal is to pay for some public goods produced by farmers when they comply with three specific requirements.
- Maintenance of pasture: it has to be ensured that the ratio of land under permanent grassland to total agricultural area does not decrease by more than 5% (compared with the reference year).
- Ecological focus area: 5% of the farm area must remain un-cropped.
- Expiry of the quota system for sugar and isoglucose in 2017⁴.
- National environmental policies that constrain dairy, pig and poultry production are implicitly taken into account in each Member State, but they are explicitly implemented in the Member State models of The Netherlands (such as the Dutch phosphate reduction plan approved by the European Commission in February 2017) and Denmark.

With regard to international trade negotiations and agreements, the AGMEMOD Outlook assumes a continuation of the current commitments of the Uruguay Round Agreement on

³ For detailed information on the CAP 2014-2020 reform, see: http://ec.europa.eu/agriculture/cap-post-2013/index_en.htm

⁴ So far this has been implemented only for Poland and Germany, as the other Member State models do not yet include the sugar market.

Agriculture. No assumptions are taken with respect to a potential outcome of the Doha Development Round. Only free trade agreements (FTAs) already signed and in place are considered, i.e. bilateral and regional agreements still not signed or ratified are not taken into account. The Russian food embargo against imports from EU countries is considered until the end of 2018. The AGMEMOD Outlook takes the assumption that the United Kingdom will remain part of the EU-28 over the whole projection period until 2030, i.e. Brexit — the prospective withdrawal of the United Kingdom from the EU — is not taken into account. This is the case because no specific decisions to the implementation of the Brexit are known.

The outlook version of the AGMEMOD model is calibrated to world market prices and scaled to aggregated production and use presented for the EU-15 and EU-N13 in the EU Agricultural Outlook for 2017-2030 (EC, 2017a).

3.2 Results⁵

For the interpretation of the outlook results, it is important to keep in mind that the baseline projections are neither “forecasts” nor “predictions” but are conditional projections based on a well-defined set of assumptions and a set of models of EU agricultural commodity markets in AGMEMOD. As the model structure and parameters are, in general, based on observed data from the past, a more general assumption considers the absence of structural breaks unless specific measures are taken. In addition, in general, projection outcomes tend to be relatively smooth and can be interpreted as medium-term developments, contrasting with the more jagged patterns depicted by observed historical data. But one needs to reflect that historical variations are often produced by unexpected supply or demand shocks in markets due to abnormally favourable or unfavourable weather conditions, wars, or diseases. In addition, unforeseeable policy actions such as bans will make an obvious mark in historical data.

⁵ The following tables provide results only for a selection of years including 2010, 2015, 2020, 2025 and 2030. The full set of projection results at annual base is available under the following [link](#).

Prospects for Soft Wheat Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Area (1000 ha)	23148.5	24322.9	24344.2	24536.1	24758.5
Yield (t/ha)	5.5	6.3	6.1	6.3	6.5
Production	127869.9	152511.8	148895.3	154707.7	160856.8
Domestic use	115332.9	120822.7	120580.2	124094.6	127567.7
Food use	47142.2	47611.8	48278.8	48352.0	48364.1
Feed use	50793.3	55814.9	52979.2	54962.5	57221.9
Other use	17397.4	17396.1	19322.2	20780.1	21981.7
Net exports	12537.0	31689.1	28315.2	30613.2	33289.2
EU15	2010	2015	2020	2025	2030
Area (1000 ha)	14465.2	14888.4	14919.6	14967.7	15036.4
Yield (t/ha)	6.6	7.2	6.9	7.1	7.2
Production	95848.3	107790.6	103174.4	105666.3	108366.1
Domestic use	95707.4	100290.6	100153.9	102913.9	105679.1
Food use	36121.2	36464.3	37082.1	36941.4	36830.6
Feed use	44100.7	48285.4	45815.6	47537.4	49493.6
Other use	15485.4	15540.9	17256.2	18435.0	19354.8
Net exports	140.9	7500.0	3020.6	2752.4	2687.0
EU13	2010	2015	2020	2025	2030
Area (1000 ha)	8683.3	9434.5	9424.6	9568.5	9722.1
Yield (t/ha)	3.7	4.7	4.9	5.1	5.4
Production	32021.6	44721.3	45720.9	49041.4	52490.8
Domestic use	19625.5	20532.1	20426.3	21180.6	21888.6
Food use	11021.0	11147.5	11196.7	11410.6	11533.5
Feed use	6692.5	7529.5	7163.6	7425.1	7728.3
Other use	1911.9	1855.2	2066.0	2345.0	2626.8
Net exports	12396.1	24189.2	25294.6	27860.8	30602.2
AT	2010	2015	2020	2025	2030
Area (1000 ha)	285.4	283.9	301.8	312.9	331.8
Yield (t/ha)	5.0	5.8	5.4	5.5	5.6
Production	1439.1	1637.3	1624.7	1713.5	1849.7
Domestic use	1490.6	1785.0	2044.3	2164.8	2292.2
Food use	608.9	646.6	670.8	685.2	699.5
Feed use	459.0	598.6	804.8	873.1	958.9
Other use	422.8	539.8	568.7	606.5	633.8
Net exports	-51.6	-147.7	-419.6	-451.3	-442.6
Market price (€/100kg)	18.4	13.7	14.1	15.1	15.4

BE	2010	2015	2020	2025	2030
Area (1000 ha)	227.0	236.3	208.0	211.2	212.3
Yield (t/ha)	8.8	9.2	9.0	9.2	9.5
Production	1996.3	2167.3	1872.9	1952.8	2012.8
Domestic use	4604.4	4853.6	4984.3	5179.3	5448.2
Food use	1039.4	1113.6	1165.3	1185.9	1215.4
Feed use	1592.8	2337.9	1905.2	1863.1	1851.4
Other use	1972.3	1402.1	1913.8	2130.2	2381.4
Net exports	-2608.1	-2686.3	-3111.4	-3226.5	-3435.4
Market price (€/100kg)	23.2	17.0	17.6	18.8	19.2

BG	2010	2015	2020	2025	2030
Area (1000 ha)	1102.6	1096.2	1322.8	1308.5	1280.4
Yield (t/ha)	3.6	4.5	4.5	4.8	5.1
Production	3999.3	4979.6	5914.3	6283.6	6589.3
Domestic use	1856.8	1945.1	1910.2	1920.3	1909.0
Food use	833.0	828.0	827.1	782.3	726.7
Feed use	876.4	959.4	887.2	920.9	947.3
Other use	147.3	157.7	195.9	217.1	235.0
Net exports	2142.5	3034.5	4004.1	4363.3	4680.3
Market price (€/100kg)	19.5	14.6	14.0	15.4	15.9

CY	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.9	0.9	0.9
Yield (t/ha)	0.0	1.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	71.0	109.1	106.1	119.6	133.7
Food use	58.1	86.3	85.3	96.1	107.2
Feed use	12.9	22.9	20.8	23.5	26.5
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-71.0	-109.1	-106.1	-119.6	-133.7
Market price (€/100kg)	38.3	56.2	48.2	51.7	52.7

CZ	2010	2015	2020	2025	2030
Area (1000 ha)	833.6	829.8	777.8	767.9	777.2
Yield (t/ha)	5.0	6.4	6.3	6.7	7.0
Production	4161.6	5274.3	4922.3	5123.1	5471.0
Domestic use	2379.9	2655.8	3009.1	3162.3	3303.8
Food use	1139.8	1150.0	1338.4	1427.8	1488.1
Feed use	1082.3	1366.4	1563.7	1618.0	1688.2
Other use	157.9	139.4	107.0	116.6	127.5
Net exports	1781.6	2618.5	1913.2	1960.8	2167.2
Market price (€/100kg)	12.5	15.0	16.6	17.7	18.0

DE	2010	2015	2020	2025	2030
Area (1000 ha)	3276.6	3263.9	3379.1	3463.3	3539.9
Yield (t/ha)	7.2	8.1	8.2	8.4	8.6
Production	23671.2	26462.3	27656.9	29040.7	30360.2
Domestic use	20105.8	19631.1	19788.8	20442.0	20907.4
Food use	6395.0	5837.5	6055.7	6120.8	6180.1
Feed use	10012.5	9030.7	8801.8	9059.5	9273.7
Other use	3698.4	4762.9	4931.4	5261.7	5453.6
Net exports	3565.4	6831.2	7868.0	8598.7	9452.8
Market price (€/100kg)	16.9	16.0	15.8	16.9	17.1

DK	2010	2015	2020	2025	2030
Area (1000 ha)	763.6	632.4	642.9	650.3	644.4
Yield (t/ha)	6.6	8.0	7.5	7.7	7.9
Production	5059.9	5030.0	4834.7	5001.2	5085.8
Domestic use	5002.9	4450.3	3868.9	4059.0	4179.5
Food use	238.3	431.8	375.0	336.8	309.7
Feed use	4416.9	3874.4	3341.7	3558.7	3701.5
Other use	347.7	144.1	152.2	163.4	168.3
Net exports	57.0	579.7	965.9	942.2	906.3
Market price (€/100kg)	24.3	15.4	16.5	17.5	17.7

EE	2010	2015	2020	2025	2030
Area (1000 ha)	119.4	169.7	132.3	138.1	143.4
Yield (t/ha)	2.7	4.8	3.8	4.1	4.5
Production	327.6	812.6	501.1	568.1	640.8
Domestic use	127.6	193.2	188.6	233.7	272.1
Food use	55.4	55.7	51.4	49.5	46.3
Feed use	56.6	118.6	121.3	166.1	205.7
Other use	15.6	18.9	15.9	18.0	20.1
Net exports	200.0	619.4	312.5	334.4	368.7
Market price (€/100kg)	19.8	15.0	16.3	17.5	17.8

ES	2010	2015	2020	2025	2030
Area (1000 ha)	1459.8	1828.4	1844.2	1907.8	1907.9
Yield (t/ha)	3.4	3.0	3.3	3.3	3.4
Production	4941.3	5437.7	6067.5	6357.0	6426.2
Domestic use	10288.6	10958.4	9729.7	9991.2	10120.2
Food use	3816.5	4041.9	4203.7	4258.5	4295.3
Feed use	4725.7	5189.6	3657.6	3746.4	3760.5
Other use	1746.4	1727.0	1868.4	1986.3	2064.4
Net exports	-5347.3	-5520.7	-3662.2	-3634.3	-3694.0
Market price (€/100kg)	21.8	17.9	17.7	18.4	18.7

FI	2010	2015	2020	2025	2030
Area (1000 ha)	211.2	241.8	165.9	118.2	98.3
Yield (t/ha)	3.4	4.1	3.9	4.1	4.3
Production	724.4	992.1	642.8	484.0	425.7
Domestic use	759.2	799.1	625.0	607.2	604.0
Food use	336.7	361.3	361.7	356.9	352.8
Feed use	340.5	211.0	220.7	218.2	223.5
Other use	82.0	226.7	42.6	32.1	27.7
Net exports	-34.8	193.0	17.8	-123.3	-178.3
Market price (€/100kg)	19.0	15.3	16.2	17.4	17.7

FR	2010	2015	2020	2025	2030
Area (1000 ha)	4898.5	5158.9	5086.3	5105.5	5154.0
Yield (t/ha)	7.2	7.9	7.6	7.7	7.9
Production	35486.6	40910.3	38477.5	39352.8	40470.0
Domestic use	17333.5	21076.4	20626.3	20864.7	21332.9
Food use	6122.7	6238.5	6785.6	6848.9	6902.0
Feed use	6867.9	10779.3	9618.9	9524.6	9752.2
Other use	4343.0	4058.6	4221.8	4491.2	4678.7
Net exports	18153.1	19833.9	17851.2	18488.1	19137.1
Market price (€/100kg)	23.0	15.7	17.2	18.5	18.8

GR	2010	2015	2020	2025	2030
Area (1000 ha)	154.3	154.8	336.3	290.3	261.6
Yield (t/ha)	2.9	2.3	2.9	3.0	3.1
Production	449.6	354.1	973.0	877.1	820.1
Domestic use	1275.1	1303.1	1331.3	1243.8	1157.6
Food use	1213.2	1268.7	1231.4	1154.7	1078.9
Feed use	27.5	23.5	13.2	8.5	2.5
Other use	34.4	10.9	86.8	80.6	76.2
Net exports	-825.6	-949.0	-358.3	-366.6	-337.6
Market price (€/100kg)	16.5	19.4	17.4	18.1	18.4

HU	2010	2015	2020	2025	2030
Area (1000 ha)	997.2	1029.3	917.4	939.5	937.8
Yield (t/ha)	3.7	5.1	5.3	5.4	5.5
Production	3701.0	5237.6	4893.5	5093.9	5127.4
Domestic use	2167.8	2356.1	2224.1	2334.5	2447.2
Food use	1091.0	1078.6	1150.5	1200.5	1250.4
Feed use	927.2	1159.2	944.1	987.7	1038.2
Other use	149.6	118.3	129.5	146.3	158.6
Net exports	1533.2	2881.4	2669.4	2759.3	2680.1
Market price (€/100kg)	15.0	15.7	14.7	15.8	16.2

HR	2010	2015	2020	2025	2030
Area (1000 ha)	166.7	139.5	143.0	142.0	139.4
Yield (t/ha)	4.0	5.4	5.5	5.7	5.9
Production	674.7	748.6	782.7	808.2	826.3
Domestic use	391.4	554.0	564.4	593.1	617.5
Food use	296.1	410.9	415.5	432.4	445.7
Feed use	69.1	123.1	125.3	134.7	143.7
Other use	26.1	20.0	23.6	26.1	28.1
Net exports	283.3	194.6	218.3	215.1	208.8
Market price (€/100kg)	11.6	11.6	11.1	11.5	11.5

IE	2010	2015	2020	2025	2030
Area (1000 ha)	77.8	65.3	70.3	80.0	80.7
Yield (t/ha)	8.6	10.7	9.2	9.2	9.3
Production	669.2	696.6	644.1	738.0	748.9
Domestic use	1267.2	1115.3	865.2	853.2	872.6
Food use	350.8	401.1	112.2	51.1	21.3
Feed use	870.4	679.0	721.2	766.3	814.0
Other use	45.9	35.3	31.9	35.8	37.3
Net exports	-598.0	-418.7	-221.1	-115.2	-123.8
Market price (€/100kg)	11.1	12.5	14.4	15.0	15.2

IT	2010	2015	2020	2025	2030
Area (1000 ha)	572.5	553.6	494.1	484.3	472.1
Yield (t/ha)	5.2	5.4	5.5	5.5	5.6
Production	2952.8	2996.2	2697.7	2683.4	2644.4
Domestic use	8077.1	7714.0	8005.8	7918.6	7807.0
Food use	5929.3	5994.5	5800.0	5603.3	5440.9
Feed use	1483.7	1168.6	1338.3	1395.9	1414.0
Other use	664.2	550.9	867.6	919.4	952.1
Net exports	-5124.3	-4717.9	-5308.1	-5235.2	-5162.6
Market price (€/100kg)	18.5	17.2	19.9	20.8	21.1

LT	2010	2015	2020	2025	2030
Area (1000 ha)	517.6	836.2	871.2	900.0	925.3
Yield (t/ha)	3.3	5.2	4.9	5.2	5.5
Production	1711.0	4380.3	4252.4	4652.6	5065.7
Domestic use	501.6	556.8	529.4	551.5	564.9
Food use	242.2	245.6	229.1	225.1	216.1
Feed use	196.7	225.3	208.5	223.2	234.7
Other use	62.7	86.0	91.8	103.2	114.1
Net exports	1209.5	3823.5	3723.0	4101.1	4500.8
Market price (€/100kg)	20.5	15.1	16.6	17.6	17.6

LV	2010	2015	2020	2025	2030
Area (1000 ha)	301.2	447.3	408.6	418.8	429.2
Yield (t/ha)	3.3	5.0	4.3	4.7	5.1
Production	989.4	2250.1	1776.0	1967.0	2171.5
Domestic use	380.5	363.0	345.8	365.3	384.8
Food use	168.2	132.2	126.3	128.2	130.0
Feed use	164.6	178.9	169.5	181.2	192.9
Other use	47.7	51.9	50.0	56.0	61.9
Net exports	608.9	1887.1	1430.2	1601.7	1786.6
Market price (€/100kg)	28.5	15.2	16.0	17.2	17.5

MT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	1.0	1.0	1.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	40.9	23.0	39.9	43.7	47.5
Food use	33.5	18.2	32.1	35.1	38.0
Feed use	7.5	4.8	7.8	8.6	9.4
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-40.9	-23.0	-39.9	-43.7	-47.5
Market price (€/100kg)	21.7	17.2	48.2	51.7	52.7

NL	2010	2015	2020	2025	2030
Area (1000 ha)	153.7	142.5	134.2	135.7	127.9
Yield (t/ha)	8.9	9.0	8.7	8.8	8.8
Production	1370.0	1287.8	1171.7	1192.6	1129.1
Domestic use	7024.1	7594.5	7947.2	8579.3	9381.0
Food use	1982.4	1805.4	1804.6	1776.9	1744.3
Feed use	4538.9	4911.0	5009.1	5591.5	6328.7
Other use	502.8	878.1	1133.5	1210.9	1308.0
Net exports	-5654.1	-6306.7	-6775.5	-7386.7	-8251.9
Market price (€/100kg)	16.1	18.0	17.8	19.1	19.6

PL	2010	2015	2020	2025	2030
Area (1000 ha)	2141.5	2395.5	2424.5	2460.4	2499.5
Yield (t/ha)	4.4	4.6	4.9	5.1	5.4
Production	9408.1	10957.8	11881.6	12572.9	13421.5
Domestic use	6965.1	7042.2	6771.3	6891.2	6992.5
Food use	3556.9	3615.6	3536.7	3582.8	3551.7
Feed use	2613.3	2654.7	2324.1	2280.2	2292.0
Other use	794.9	771.9	910.5	1028.2	1148.7
Net exports	2443.0	3915.6	5110.3	5681.7	6429.1
Market price (€/100kg)	15.0	16.0	15.7	16.9	17.1

PT	2010	2015	2020	2025	2030
Area (1000 ha)	48.6	37.0	71.3	64.0	60.7
Yield (t/ha)	1.4	2.0	1.6	1.6	1.7
Production	67.0	74.5	116.5	105.6	101.1
Domestic use	1472.0	1687.6	1727.6	1691.8	1671.8
Food use	991.7	1031.9	1013.2	979.3	946.2
Feed use	467.1	646.4	701.9	700.5	713.6
Other use	13.3	9.3	12.6	12.1	12.0
Net exports	-1405.1	-1613.2	-1611.0	-1586.3	-1570.7
Market price (€/100kg)	19.6	19.2	17.6	18.5	18.9

RO	2010	2015	2020	2025	2030
Area (1000 ha)	2149.9	2103.8	2039.1	2108.7	2189.0
Yield (t/ha)	2.7	3.8	4.4	4.9	5.2
Production	5783.6	7954.5	9054.2	10245.6	11367.8
Domestic use	3591.8	3613.4	3587.5	3762.2	3970.0
Food use	2899.7	2904.5	2772.1	2786.9	2844.7
Feed use	393.9	416.9	516.7	632.1	735.6
Other use	298.2	292.0	298.7	343.2	389.8
Net exports	2191.8	4341.1	5466.8	6483.4	7397.8
Market price (€/100kg)	14.0	16.7	15.4	15.8	15.7

SE	2010	2015	2020	2025	2030
Area (1000 ha)	397.1	457.6	392.4	372.3	349.8
Yield (t/ha)	5.4	7.2	5.8	5.8	5.8
Production	2143.0	3300.4	2279.9	2154.8	2024.2
Domestic use	2245.7	2019.9	1968.7	2069.2	2100.3
Food use	547.9	561.1	536.0	515.4	491.0
Feed use	1276.4	1023.0	1013.3	1113.3	1157.3
Other use	421.4	435.7	419.3	440.4	451.9
Net exports	-102.7	1280.5	311.2	85.6	-76.1
Market price (€/100kg)	20.7	15.2	15.8	17.1	17.4

SI	2010	2015	2020	2025	2030
Area (1000 ha)	32.0	30.7	32.5	32.3	33.7
Yield (t/ha)	4.8	5.1	4.9	5.0	5.0
Production	153.5	157.1	160.1	160.3	168.0
Domestic use	260.0	264.2	264.9	285.7	304.8
Food use	182.5	193.1	192.7	202.6	210.2
Feed use	69.7	64.8	65.5	75.7	86.1
Other use	7.7	6.3	6.7	7.4	8.4
Net exports	-106.5	-107.1	-104.8	-125.4	-136.7
Market price (€/100kg)	23.6	17.7	16.7	17.8	18.5

SK	2010	2015	2020	2025	2030
Area (1000 ha)	321.6	356.4	354.7	351.2	366.4
Yield (t/ha)	3.5	5.5	4.5	4.5	4.5
Production	1111.9	1968.8	1582.7	1566.1	1641.4
Domestic use	891.2	856.3	885.1	917.4	940.8
Food use	464.6	428.9	439.5	461.4	478.2
Feed use	222.3	234.6	209.1	173.0	128.1
Other use	204.3	192.8	236.5	283.0	334.6
Net exports	220.7	1112.6	697.6	648.7	700.6
Market price (€/100kg)	15.3	15.0	15.9	17.9	19.3

UK	2010	2015	2020	2025	2030
Area (1000 ha)	1939.0	1832.0	1792.7	1771.9	1794.8
Yield (t/ha)	7.7	9.0	7.9	7.9	7.9
Production	14878.0	16444.0	14114.5	14013.0	14267.9
Domestic use	14761.1	15302.2	16640.8	17249.8	17804.1
Food use	6548.6	6730.4	6966.9	7067.7	7152.9
Feed use	7021.6	7812.4	8668.1	9117.8	9541.8
Other use	1190.9	759.5	1005.9	1064.3	1109.4
Net exports	116.9	1141.8	-2526.3	-3236.8	-3536.3
Market price (€/100kg)	26.7	24.2	18.3	19.5	20.1

Prospects for Barley Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Area (1000 ha)	12235.8	12216.0	12286.6	12297.7	12326.7
Yield (t/ha)	4.3	5.1	5.0	5.1	5.3
Production	53113.9	61930.7	61032.1	62851.5	64767.5
Domestic use	54650.5	49749.2	51398.2	52406.8	54047.8
Food use	356.2	359.3	339.2	353.6	364.9
Feed use	42114.4	36300.1	38049.9	39149.3	40205.3
Other use	12180.0	13089.8	13009.1	12903.9	13477.6
Net exports	-1536.7	12181.5	9633.9	10444.7	10719.7
EU15	2010	2015	2020	2025	2030
Area (1000 ha)	9164.7	9414.2	9501.5	9514.5	9542.5
Yield (t/ha)	4.7	5.4	5.2	5.3	5.4
Production	43351.3	50468.2	49164.9	50179.1	51257.1
Domestic use	42792.5	39431.6	40348.1	41253.5	42762.2
Food use	228.9	230.9	220.1	229.0	236.3
Feed use	32801.7	28424.5	29497.3	30473.0	31422.7
Other use	9761.9	10776.2	10630.6	10551.5	11103.2
Net exports	558.8	11036.6	8816.8	8925.7	8494.9
EU13	2010	2015	2020	2025	2030
Area (1000 ha)	3071.1	2801.7	2785.2	2783.2	2784.2
Yield (t/ha)	3.2	4.1	4.3	4.6	4.9
Production	9762.6	11462.5	11867.3	12672.4	13510.4
Domestic use	11858.0	10317.6	11050.1	11153.4	11285.6
Food use	127.2	128.5	119.0	124.7	128.6
Feed use	9312.7	7875.6	8552.6	8676.3	8782.6
Other use	2418.0	2313.5	2378.5	2352.4	2374.4
Net exports	-2095.5	1144.9	817.2	1519.0	2224.8
AT	2010	2015	2020	2025	2030
Area (1000 ha)	168.9	151.8	145.9	130.1	118.8
Yield (t/ha)	4.6	5.5	5.4	5.7	5.9
Production	778.0	840.4	794.7	737.5	699.8
Domestic use	887.9	822.1	762.0	765.6	775.8
Food use	5.2	5.6	5.7	6.4	7.1
Feed use	652.2	592.1	547.0	562.9	572.5
Other use	230.5	224.4	209.2	196.3	196.2
Net exports	-110.0	18.4	32.7	-28.1	-76.1
Market price (€/100kg)	12.1	11.8	11.7	12.6	12.8

BE	2010	2015	2020	2025	2030
Area (1000 ha)	49.1	56.1	54.9	55.4	56.9
Yield (t/ha)	8.5	8.5	8.0	8.2	8.4
Production	416.4	478.5	440.4	456.3	478.9
Domestic use	1288.3	1138.8	1131.6	1147.5	1213.0
Food use	6.1	6.2	6.1	6.6	7.1
Feed use	481.7	348.3	335.8	351.9	371.7
Other use	800.6	784.3	789.6	789.0	834.2
Net exports	-871.9	-660.3	-691.2	-691.2	-734.1
Market price (€/100kg)	19.7	15.8	16.1	17.4	17.7

BG	2010	2015	2020	2025	2030
Area (1000 ha)	245.3	175.8	133.9	98.5	97.7
Yield (t/ha)	3.4	4.1	4.4	4.8	5.2
Production	833.3	714.8	583.4	472.1	509.4
Domestic use	523.4	338.8	210.8	126.4	112.7
Food use	9.4	8.4	7.4	7.4	8.1
Feed use	447.2	281.8	167.9	93.5	79.7
Other use	66.9	48.5	35.4	25.4	24.9
Net exports	309.9	376.1	372.6	345.7	396.8
Market price (€/100kg)	15.3	13.7	13.5	14.8	15.1

CY	2010	2015	2020	2025	2030
Area (1000 ha)	24.2	20.5	13.5	14.6	15.6
Yield (t/ha)	1.9	2.5	0.7	0.8	0.8
Production	46.1	52.2	10.0	11.6	13.0
Domestic use	406.1	306.6	321.3	337.9	346.6
Food use	1.4	1.0	0.9	1.0	1.1
Feed use	404.3	305.1	319.4	335.2	343.2
Other use	0.5	0.5	1.0	1.7	2.4
Net exports	-360.1	-254.5	-311.3	-326.3	-333.7
Market price (€/100kg)	20.7	18.5	18.4	20.0	20.4

CZ	2010	2015	2020	2025	2030
Area (1000 ha)	388.9	365.6	379.9	403.8	410.7
Yield (t/ha)	4.1	5.4	5.1	5.5	6.0
Production	1584.5	1991.4	1944.9	2239.7	2453.4
Domestic use	1308.7	1133.3	987.5	929.4	931.5
Food use	66.3	70.0	66.5	70.9	74.0
Feed use	1067.6	835.7	801.5	741.7	741.4
Other use	174.8	227.6	119.5	116.9	116.1
Net exports	275.7	858.1	957.4	1310.3	1521.9
Market price (€/100kg)	11.8	15.7	12.3	13.0	13.1

DE	2010	2015	2020	2025	2030
Area (1000 ha)	1641.3	1621.8	1605.3	1529.2	1500.4
Yield (t/ha)	6.3	7.2	6.8	6.9	7.1
Production	10326.9	11629.9	10842.5	10599.4	10612.1
Domestic use	10227.6	8949.1	8610.0	8767.0	9238.9
Food use	19.8	21.6	20.9	21.6	22.0
Feed use	7399.7	6020.7	5820.5	6142.4	6612.1
Other use	2808.1	2906.9	2768.6	2603.0	2604.9
Net exports	99.3	2680.8	2232.6	1832.4	1373.2
Market price (€/100kg)	11.9	14.7	14.2	15.4	15.7

DK	2010	2015	2020	2025	2030
Area (1000 ha)	575.2	631.0	733.0	744.7	725.0
Yield (t/ha)	5.2	6.1	5.8	6.0	6.2
Production	2981.0	3856.0	4252.2	4478.1	4528.5
Domestic use	2761.1	2666.3	2663.4	2832.7	3078.0
Food use	2.6	3.0	2.4	2.0	1.5
Feed use	2273.0	2230.6	2223.1	2389.4	2613.6
Other use	485.5	432.7	437.9	441.3	462.9
Net exports	219.9	1189.7	1588.8	1645.5	1450.4
Market price (€/100kg)	16.4	15.3	15.3	16.1	16.3

EE	2010	2015	2020	2025	2030
Area (1000 ha)	104.8	131.3	129.8	135.9	141.0
Yield (t/ha)	2.4	4.2	3.6	3.9	4.1
Production	254.4	556.6	472.0	525.0	573.7
Domestic use	310.9	367.0	451.8	521.2	529.6
Food use	0.3	0.3	0.3	0.3	0.3
Feed use	286.8	337.0	423.5	492.5	500.3
Other use	23.7	29.7	28.1	28.4	29.0
Net exports	-56.5	189.6	20.1	3.8	44.1
Market price (€/100kg)	16.2	13.7	13.8	14.9	15.2

ES	2010	2015	2020	2025	2030
Area (1000 ha)	2885.6	2598.9	2725.8	2708.9	2719.4
Yield (t/ha)	2.8	2.6	3.1	3.2	3.3
Production	8154.4	6705.1	8543.6	8690.3	8860.6
Domestic use	9265.7	9527.4	11242.3	11298.0	10756.9
Food use	5.0	6.4	6.1	6.3	6.5
Feed use	7651.8	7808.2	9550.7	9605.3	8965.4
Other use	1608.9	1712.8	1685.5	1686.4	1785.0
Net exports	-1111.3	-2822.3	-2698.7	-2607.7	-1896.2
Market price (€/100kg)	19.7	17.0	15.0	16.2	16.5

FI	2010	2015	2020	2025	2030
Area (1000 ha)	417.4	451.6	451.2	488.3	519.1
Yield (t/ha)	3.2	3.5	3.7	3.9	4.1
Production	1340.2	1569.0	1680.8	1905.6	2127.2
Domestic use	1531.9	1404.5	1499.7	1581.3	1745.1
Food use	13.3	22.8	21.5	22.3	22.9
Feed use	1106.7	758.1	857.0	909.9	998.0
Other use	412.0	623.6	621.2	649.0	724.2
Net exports	-191.7	164.5	181.1	324.4	382.1
Market price (€/100kg)	15.6	13.2	13.8	14.9	15.2

FR	2010	2015	2020	2025	2030
Area (1000 ha)	1582.0	1829.5	1726.8	1794.6	1831.5
Yield (t/ha)	6.4	7.1	7.0	7.2	7.3
Production	10099.9	13027.6	12104.9	12897.2	13452.0
Domestic use	4741.3	3405.3	3784.5	3925.8	4164.7
Food use	28.3	28.4	28.2	29.8	31.1
Feed use	4237.0	2927.0	3190.8	3319.1	3519.7
Other use	476.1	449.9	565.5	577.0	614.0
Net exports	5358.5	9622.4	8320.4	8971.4	9287.3
Market price (€/100kg)	18.9	14.8	14.8	16.0	16.3

GR	2010	2015	2020	2025	2030
Area (1000 ha)	112.0	154.1	334.7	338.0	344.9
Yield (t/ha)	2.8	2.3	2.3	2.1	2.1
Production	317.9	353.9	770.4	713.0	723.6
Domestic use	593.4	484.1	470.3	449.4	450.6
Food use	4.4	4.1	3.9	4.0	4.0
Feed use	441.5	369.7	339.3	316.9	309.7
Other use	147.6	110.3	127.1	128.5	136.9
Net exports	-275.5	-130.2	300.1	263.6	273.0
Market price (€/100kg)	16.3	16.7	14.2	15.0	14.9

HU	2010	2015	2020	2025	2030
Area (1000 ha)	281.1	295.7	304.0	316.2	321.3
Yield (t/ha)	3.4	4.8	5.0	5.2	5.5
Production	943.8	1408.6	1506.5	1652.8	1754.2
Domestic use	1143.3	849.4	1012.0	992.5	966.6
Food use	2.9	1.7	1.6	1.8	1.8
Feed use	942.2	676.2	732.0	714.6	688.8
Other use	198.1	171.5	278.3	276.2	275.9
Net exports	-199.4	559.2	494.5	660.3	787.6
Market price (€/100kg)	10.6	13.5	12.7	13.7	14.0

HR	2010	2015	2020	2025	2030
Area (1000 ha)	52.5	43.7	49.5	48.2	46.8
Yield (t/ha)	3.3	4.4	4.8	5.2	5.7
Production	172.4	193.5	237.0	252.5	265.2
Domestic use	249.1	260.5	331.4	289.8	244.8
Food use	0.1	0.1	0.1	0.1	0.1
Feed use	200.3	226.5	242.6	202.9	158.6
Other use	48.7	33.9	88.7	86.7	86.1
Net exports	-76.7	-67.1	-94.4	-37.3	20.4
Market price (€/100kg)	9.6	12.0	10.7	11.1	11.2

IE	2010	2015	2020	2025	2030
Area (1000 ha)	174.8	202.8	155.9	141.2	148.2
Yield (t/ha)	7.0	8.6	7.8	8.1	8.4
Production	1223.1	1739.2	1218.5	1147.7	1248.3
Domestic use	1458.2	1566.3	1256.3	1238.3	1338.0
Food use	0.0	0.0	0.0	0.0	0.0
Feed use	1262.5	1357.2	948.0	921.8	999.0
Other use	195.7	209.1	308.3	316.4	339.0
Net exports	-235.2	173.0	-37.8	-90.6	-89.6
Market price (€/100kg)	7.9	9.1	14.2	14.8	15.0

IT	2010	2015	2020	2025	2030
Area (1000 ha)	273.5	242.9	257.5	247.7	246.4
Yield (t/ha)	3.6	3.9	3.8	3.8	3.8
Production	990.7	955.1	968.8	933.9	930.6
Domestic use	1835.1	1293.1	1343.7	1365.6	1490.2
Food use	87.3	83.5	78.3	80.4	81.8
Feed use	1647.8	901.3	961.5	982.3	1088.3
Other use	100.0	308.3	303.9	302.8	320.1
Net exports	-844.3	-337.9	-374.9	-431.7	-559.7
Market price (€/100kg)	16.4	16.8	17.0	17.7	17.9

LT	2010	2015	2020	2025	2030
Area (1000 ha)	231.8	202.2	227.9	213.0	201.1
Yield (t/ha)	2.4	4.0	3.9	4.3	4.7
Production	550.0	811.5	893.6	924.3	954.4
Domestic use	714.8	597.6	605.4	603.7	594.1
Food use	0.8	0.6	0.7	0.8	0.9
Feed use	564.4	561.0	565.9	567.8	560.6
Other use	149.6	36.0	38.8	35.1	32.5
Net exports	-164.8	213.9	288.2	320.6	360.3
Market price (€/100kg)	17.0	12.7	13.9	15.2	15.6

LV	2010	2015	2020	2025	2030
Area (1000 ha)	100.4	99.2	87.4	76.3	68.3
Yield (t/ha)	2.3	3.9	3.1	3.4	3.8
Production	228.4	385.1	273.0	263.0	256.9
Domestic use	240.7	452.0	449.4	437.5	415.2
Food use	1.1	0.8	0.7	0.7	0.8
Feed use	173.8	386.0	388.2	380.3	360.4
Other use	65.8	65.3	60.6	56.4	54.0
Net exports	-12.3	-66.9	-176.4	-174.5	-158.3
Market price (€/100kg)	21.6	12.7	13.7	14.7	15.0

MT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	1.1	1.2	1.2
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	30.6	23.6	24.2	24.7	24.6
Food use	0.0	0.0	0.0	0.0	0.0
Feed use	29.7	22.9	23.4	23.9	23.8
Other use	1.0	0.8	0.8	0.8	0.8
Net exports	-30.6	-23.6	-24.2	-24.7	-24.6
Market price (€/100kg)	18.9	16.5	18.4	20.0	20.4

NL	2010	2015	2020	2025	2030
Area (1000 ha)	33.3	32.8	21.9	19.0	17.3
Yield (t/ha)	6.2	6.9	6.9	7.1	7.4
Production	208.0	226.7	150.9	135.6	127.8
Domestic use	1855.6	1522.7	1532.6	1644.3	1853.4
Food use	13.2	12.6	13.2	13.9	15.2
Feed use	1394.0	966.9	929.3	994.4	1118.3
Other use	448.4	543.2	590.1	636.1	719.8
Net exports	-1647.6	-1296.0	-1381.7	-1508.7	-1725.6
Market price (€/100kg)	16.0	16.0	15.4	16.6	16.8

PL	2010	2015	2020	2025	2030
Area (1000 ha)	974.5	838.5	937.7	957.0	964.3
Yield (t/ha)	3.5	3.5	4.0	4.2	4.4
Production	3397.2	2960.7	3767.9	3976.5	4238.9
Domestic use	5392.3	4716.4	4992.2	4968.7	5004.9
Food use	13.3	11.5	8.5	6.8	4.4
Feed use	4309.9	3642.7	3856.9	3827.8	3837.7
Other use	1069.1	1062.2	1126.8	1134.2	1162.8
Net exports	-1995.1	-1755.7	-1224.3	-992.2	-765.9
Market price (€/100kg)	12.3	14.6	14.1	15.3	15.5

PT	2010	2015	2020	2025	2030
Area (1000 ha)	20.2	21.2	17.0	17.7	20.0
Yield (t/ha)	1.5	2.1	1.9	2.0	2.1
Production	30.6	44.4	31.5	35.4	42.7
Domestic use	438.4	453.2	323.8	317.3	337.0
Food use	21.3	15.5	13.7	13.7	13.9
Feed use	267.9	265.0	137.8	130.5	138.3
Other use	149.2	172.7	172.4	173.0	184.8
Net exports	-407.8	-408.8	-292.3	-281.9	-294.3
Market price (€/100kg)	20.8	17.6	17.2	18.6	19.2

RO	2010	2015	2020	2025	2030
Area (1000 ha)	515.8	469.4	432.2	445.3	452.9
Yield (t/ha)	2.5	3.5	4.2	4.6	4.9
Production	1311.0	1626.3	1830.9	2057.3	2224.1
Domestic use	948.3	832.6	1198.7	1464.0	1675.8
Food use	0.9	1.3	1.2	1.2	1.3
Feed use	449.3	327.4	711.9	984.4	1197.6
Other use	498.0	503.9	485.7	478.4	477.0
Net exports	362.7	793.7	632.2	593.3	548.3
Market price (€/100kg)	9.7	14.9	12.7	13.3	13.4

SE	2010	2015	2020	2025	2030
Area (1000 ha)	310.3	318.8	258.2	300.8	311.2
Yield (t/ha)	4.0	5.2	5.1	4.9	4.9
Production	1232.3	1672.3	1328.9	1475.4	1523.7
Domestic use	693.7	1148.0	1093.4	1127.0	1192.6
Food use	21.1	19.9	18.8	20.7	22.0
Feed use	519.9	915.7	870.1	900.1	951.8
Other use	152.6	212.4	204.4	206.2	218.8
Net exports	538.6	524.3	235.5	348.4	331.1
Market price (€/100kg)	17.5	13.9	14.2	15.2	15.4

SI	2010	2015	2020	2025	2030
Area (1000 ha)	18.7	20.1	20.6	20.9	22.0
Yield (t/ha)	4.3	4.6	4.5	4.7	4.9
Production	80.1	93.2	92.1	98.3	108.4
Domestic use	207.2	171.7	182.4	189.7	193.6
Food use	0.2	0.2	0.2	0.2	0.2
Feed use	175.6	134.3	146.0	153.8	157.3
Other use	31.4	37.2	36.3	35.8	36.1
Net exports	-127.0	-78.5	-90.3	-91.5	-85.3
Market price (€/100kg)	10.8	13.4	14.0	14.6	14.7

SK	2010	2015	2020	2025	2030
Area (1000 ha)	133.0	139.9	68.9	53.3	42.4
Yield (t/ha)	2.7	4.8	3.7	3.7	3.7
Production	361.4	668.7	256.0	199.3	158.8
Domestic use	382.7	268.1	283.1	267.9	245.5
Food use	30.6	32.6	30.9	33.5	35.6
Feed use	261.7	139.2	173.4	158.0	133.2
Other use	90.4	96.3	78.7	76.5	76.7
Net exports	-21.3	400.6	-27.1	-68.6	-86.7
Market price (€/100kg)	13.5	16.2	13.8	15.9	17.6

UK	2010	2015	2020	2025	2030
Area (1000 ha)	921.0	1101.0	1013.5	998.9	983.3
Yield (t/ha)	5.7	6.7	6.0	6.0	6.0
Production	5252.0	7370.0	6036.7	5973.5	5901.3
Domestic use	5214.2	5050.8	4634.5	4793.8	5128.0
Food use	1.3	1.3	1.2	1.3	1.4
Feed use	3466.0	2963.7	2786.3	2946.0	3164.3
Other use	1746.9	2085.8	1846.9	1846.4	1962.3
Net exports	37.8	2319.2	1402.3	1179.8	773.4
Market price (€/100kg)	22.7	18.4	15.3	16.4	16.7

Prospects for Corn Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Area (1000 ha)	8336.4	9255.9	8958.6	8919.1	8855.4
Yield (t/ha)	7.2	6.4	7.3	7.8	8.3
Production	59946.7	59270.2	65577.0	69456.5	73177.6
Domestic use	67195.2	75598.5	74581.3	79654.7	85121.4
Food use	4780.0	4825.8	4920.2	4984.3	5078.7
Feed use	50291.7	58492.4	55813.1	57973.6	60135.7
Other use	12123.5	12280.3	13848.1	16696.7	19907.0
Net exports	-7248.5	-16328.3	-9004.3	-10198.2	-11943.8
EU15	2010	2015	2020	2025	2030
Area (1000 ha)	3887.1	3748.0	3584.5	3541.8	3495.1
Yield (t/ha)	9.2	9.2	9.9	10.2	10.5
Production	35837.6	34311.7	35510.9	36146.9	36778.9
Domestic use	51828.3	57950.3	56263.0	60475.0	65091.6
Food use	3073.7	3102.6	3165.0	3237.1	3304.3
Feed use	39160.9	45804.0	43500.6	45203.9	46905.8
Other use	9593.7	9043.7	9597.4	12034.0	14881.5
Net exports	-15990.6	-23638.6	-20752.1	-24328.1	-28312.7
EU13	2010	2015	2020	2025	2030
Area (1000 ha)	4449.2	5508.0	5374.1	5377.3	5360.2
Yield (t/ha)	5.4	4.5	5.6	6.2	6.8
Production	24109.0	24958.5	30066.1	33309.6	36398.7
Domestic use	15366.9	17648.2	18318.3	19179.7	20029.8
Food use	1706.3	1723.2	1755.2	1747.2	1774.5
Feed use	11130.8	12688.4	12312.5	12769.7	13229.8
Other use	2529.8	3236.6	4250.7	4662.8	5025.5
Net exports	8742.1	7310.3	11747.7	14129.9	16368.9
AT	2010	2015	2020	2025	2030
Area (1000 ha)	202.7	188.7	167.6	166.9	166.5
Yield (t/ha)	9.6	8.6	10.0	10.2	10.3
Production	1954.0	1626.4	1683.5	1701.6	1721.8
Domestic use	2361.4	2459.1	2450.0	2625.7	2878.1
Food use	237.7	231.4	234.2	213.4	204.1
Feed use	1365.4	1370.8	1396.8	1402.1	1455.1
Other use	758.3	856.9	819.0	1010.2	1218.9
Net exports	-407.4	-832.7	-766.4	-924.0	-1156.3
Market price (€/100kg)	17.9	14.6	14.1	14.8	14.8

BE	2010	2015	2020	2025	2030
Area (1000 ha)	70.7	58.5	59.5	57.3	56.3
Yield (t/ha)	10.6	11.8	11.8	12.1	12.5
Production	748.3	689.0	699.7	695.2	705.2
Domestic use	2347.1	2836.7	2672.3	3157.2	3861.3
Food use	31.5	33.3	31.9	29.2	28.1
Feed use	894.9	1239.3	1079.3	1175.4	1291.1
Other use	1420.7	1564.0	1561.1	1952.6	2542.1
Net exports	-1598.9	-2147.7	-1972.6	-2462.0	-3156.1
Market price (€/100kg)	22.7	17.8	19.6	20.4	20.4

BG	2010	2015	2020	2025	2030
Area (1000 ha)	327.5	498.6	414.4	458.6	468.4
Yield (t/ha)	6.3	5.4	5.9	6.8	7.7
Production	2047.4	2694.2	2461.0	3137.2	3608.2
Domestic use	916.7	1105.7	899.3	933.0	979.2
Food use	85.8	179.8	143.1	188.7	251.0
Feed use	798.6	895.1	728.4	710.5	691.0
Other use	32.2	30.8	27.8	33.8	37.2
Net exports	1130.7	1588.5	1561.7	2204.1	2628.9
Market price (€/100kg)	17.9	13.9	13.2	14.1	14.1

CY	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	1.0	1.1	1.1
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	148.9	226.0	123.5	130.9	138.9
Food use	18.6	25.0	14.4	14.1	13.3
Feed use	130.3	200.9	109.0	116.9	125.7
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-148.9	-226.0	-123.5	-130.9	-138.9
Market price (€/100kg)	23.9	19.6	21.8	22.7	22.8

CZ	2010	2015	2020	2025	2030
Area (1000 ha)	103.3	80.0	106.1	119.7	116.3
Yield (t/ha)	6.7	5.5	6.7	7.1	7.4
Production	692.6	442.3	712.3	846.9	858.4
Domestic use	406.5	459.9	591.6	598.8	597.4
Food use	14.9	15.4	14.0	12.6	10.6
Feed use	283.1	346.9	300.0	296.3	291.6
Other use	108.4	97.6	277.6	289.8	295.2
Net exports	286.1	-17.6	120.8	248.1	260.9
Market price (€/100kg)	13.0	13.9	17.4	17.8	17.8

DE	2010	2015	2020	2025	2030
Area (1000 ha)	470.3	455.5	378.0	383.4	389.5
Yield (t/ha)	8.9	8.7	10.1	10.5	10.8
Production	4207.3	3945.2	3801.3	4006.7	4218.2
Domestic use	6160.4	7479.3	7725.8	8374.8	8927.2
Food use	868.2	618.5	687.2	642.9	636.4
Feed use	4566.5	6010.4	6190.7	6648.6	6966.5
Other use	725.6	850.4	847.8	1083.3	1324.3
Net exports	-1953.1	-3534.1	-3924.4	-4368.0	-4709.1
Market price (€/100kg)	17.4	16.2	17.3	18.1	17.9

DK	2010	2015	2020	2025	2030
Area (1000 ha)	9.6	9.0	4.9	4.9	4.8
Yield (t/ha)	4.8	5.8	7.5	8.5	9.4
Production	45.7	52.6	37.1	41.7	45.2
Domestic use	119.0	222.4	195.9	244.4	245.6
Food use	0.1	0.1	0.1	0.1	0.1
Feed use	113.3	215.6	187.2	233.7	232.7
Other use	5.5	6.6	8.6	10.6	12.7
Net exports	-73.3	-169.8	-158.9	-202.7	-200.4
Market price (€/100kg)	13.0	16.1	16.7	17.4	17.4

EE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.0	0.0	0.0	0.0	0.0
Food use	0.0	0.0	0.0	0.0	0.0
Feed use	0.0	0.0	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.0	0.0	0.0	0.0	0.0
Market price (€/100kg)	0.0	0.0	0.0	0.0	0.0

ES	2010	2015	2020	2025	2030
Area (1000 ha)	316.7	398.3	402.3	380.1	381.0
Yield (t/ha)	10.4	11.4	11.4	11.8	12.2
Production	3309.4	4532.5	4596.1	4500.9	4662.8
Domestic use	8383.6	10521.0	9801.2	10196.5	9801.1
Food use	109.6	121.0	145.8	166.9	199.3
Feed use	7033.0	9185.3	8523.9	8635.5	7921.0
Other use	1241.0	1214.8	1131.4	1394.1	1680.7
Net exports	-5074.1	-5988.6	-5205.1	-5695.6	-5138.4
Market price (€/100kg)	22.9	17.8	19.0	19.7	20.1

FI	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	80.8	82.7	77.1	94.9	114.5
Food use	0.0	0.0	0.0	0.0	0.0
Feed use	0.0	0.0	0.0	0.0	0.0
Other use	80.8	82.7	77.1	94.9	114.5
Net exports	-80.8	-82.7	-77.1	-94.9	-114.5
Market price (€/100kg)	0.0	0.0	0.0	0.0	0.0

FR	2010	2015	2020	2025	2030
Area (1000 ha)	1613.1	1639.5	1538.4	1499.7	1447.6
Yield (t/ha)	8.8	8.3	9.1	9.3	9.4
Production	14120.8	13642.1	13991.8	13889.8	13658.3
Domestic use	8455.8	8501.5	8917.3	9778.2	10880.6
Food use	388.2	453.8	423.2	413.1	422.1
Feed use	6277.4	6299.1	6622.0	6933.4	7389.9
Other use	1790.2	1748.6	1872.1	2431.7	3068.6
Net exports	5665.0	5140.5	5074.5	4111.6	2777.8
Market price (€/100kg)	21.6	16.1	16.8	17.5	17.6

GR	2010	2015	2020	2025	2030
Area (1000 ha)	152.8	152.1	331.7	353.0	351.7
Yield (t/ha)	11.2	10.1	10.6	10.7	10.8
Production	1716.7	1531.5	3518.6	3794.4	3812.5
Domestic use	2589.5	2483.6	2705.8	2828.3	3032.2
Food use	25.4	6.6	27.0	24.6	23.6
Feed use	2055.1	2338.5	2547.1	2641.3	2812.8
Other use	509.1	138.6	131.8	162.4	195.8
Net exports	-872.8	-952.1	812.8	966.1	780.2
Market price (€/100kg)	20.8	21.0	18.7	19.1	19.1

HU	2010	2015	2020	2025	2030
Area (1000 ha)	1078.8	1146.1	1030.8	997.9	1001.0
Yield (t/ha)	6.5	5.8	6.3	6.6	7.1
Production	6984.9	6626.1	6513.8	6620.6	7128.9
Domestic use	3383.8	3992.7	4493.3	4639.4	4813.9
Food use	552.8	390.8	720.5	814.5	900.3
Feed use	1917.4	2174.4	2059.5	2052.3	2094.9
Other use	913.6	1427.5	1713.3	1772.6	1818.7
Net exports	3601.1	2633.5	2020.5	1981.2	2315.0
Market price (€/100kg)	14.3	13.4	13.1	13.8	13.9

HR	2010	2015	2020	2025	2030
Area (1000 ha)	296.8	264.0	247.7	238.9	227.8
Yield (t/ha)	7.0	6.5	7.0	7.7	8.2
Production	2067.8	1707.4	1742.3	1828.7	1871.2
Domestic use	1494.3	1157.6	1156.0	1058.6	980.9
Food use	41.1	47.9	37.5	32.5	27.2
Feed use	1329.7	1048.9	1038.1	943.2	869.5
Other use	123.5	60.8	80.3	83.0	84.3
Net exports	573.5	549.9	586.3	770.0	890.3
Market price (€/100kg)	10.4	9.5	9.7	10.2	10.2

IE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	249.8	248.3	210.8	208.8	208.3
Domestic use	805.4	1543.0	1202.9	1111.0	1109.7
Food use	105.5	101.3	111.5	103.4	101.6
Feed use	654.8	1395.4	911.4	785.5	739.6
Other use	45.1	46.2	180.1	222.1	268.5
Net exports	-555.6	-1294.7	-992.2	-902.2	-901.5
Market price (€/100kg)	15.9	19.9	16.8	17.5	17.6

IT	2010	2015	2020	2025	2030
Area (1000 ha)	934.5	727.4	577.8	578.9	579.6
Yield (t/ha)	9.2	9.7	10.3	10.8	11.4
Production	8599.8	7024.4	5950.5	6260.7	6587.9
Domestic use	12753.3	13393.1	12806.4	13368.1	14339.8
Food use	803.0	762.7	719.6	655.2	630.2
Feed use	10365.6	11476.8	10423.0	10662.5	11237.3
Other use	1584.7	1153.6	1663.8	2050.3	2472.2
Net exports	-4153.4	-6368.7	-6855.9	-7107.4	-7751.8
Market price (€/100kg)	17.1	17.1	18.6	18.8	18.6

LT	2010	2015	2020	2025	2030
Area (1000 ha)	7.1	11.7	10.3	11.9	12.8
Yield (t/ha)	6.7	4.8	5.3	5.4	5.5
Production	47.5	56.3	54.1	64.1	69.7
Domestic use	105.0	112.2	93.3	90.5	87.3
Food use	10.2	10.3	8.6	7.6	6.4
Feed use	70.8	86.2	67.6	65.2	62.9
Other use	24.1	15.6	17.1	17.7	18.0
Net exports	-57.5	-55.9	-39.2	-26.4	-17.6
Market price (€/100kg)	16.4	14.6	15.9	16.6	16.7

LV	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.0	0.0	0.0	0.0	0.0
Food use	0.0	0.0	0.0	0.0	0.0
Feed use	0.0	0.0	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.0	0.0	0.0	0.0	0.0
Market price (€/100kg)	0.0	0.0	11.2	11.2	11.2

MT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	1.1	1.2	1.2
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	42.1	60.8	44.5	47.5	50.8
Food use	5.3	6.7	5.2	5.1	4.8
Feed use	36.8	54.1	39.3	42.4	45.9
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-42.1	-60.8	-44.5	-47.5	-50.8
Market price (€/100kg)	20.6	16.5	21.8	22.7	22.8

NL	2010	2015	2020	2025	2030
Area (1000 ha)	24.2	15.8	22.5	14.3	14.3
Yield (t/ha)	10.4	10.7	10.7	11.4	12.4
Production	252.7	169.8	241.4	163.9	176.4
Domestic use	3836.0	4179.9	4046.9	4602.1	5359.2
Food use	61.7	54.0	50.9	46.5	44.5
Feed use	3447.3	3784.1	3656.3	4142.2	4809.2
Other use	327.1	341.7	339.7	413.5	505.5
Net exports	-3583.3	-4010.1	-3805.5	-4438.3	-5182.8
Market price (€/100kg)	18.6	14.6	14.6	15.7	15.8

PL	2010	2015	2020	2025	2030
Area (1000 ha)	334.2	670.3	691.2	691.1	689.2
Yield (t/ha)	6.0	4.7	6.6	7.1	7.6
Production	1994.4	3153.0	4573.2	4931.8	5258.3
Domestic use	2055.4	3063.7	4230.0	4650.0	5133.6
Food use	23.3	22.5	22.0	19.6	16.6
Feed use	1355.4	2177.5	3143.4	3513.7	3963.4
Other use	676.7	863.7	1064.6	1116.7	1153.7
Net exports	-61.0	89.3	343.2	281.8	124.7
Market price (€/100kg)	14.8	13.5	13.6	14.3	14.4

PT	2010	2015	2020	2025	2030
Area (1000 ha)	91.1	97.9	96.3	97.8	98.3
Yield (t/ha)	6.9	8.4	7.8	8.7	9.7
Production	625.6	821.7	749.9	853.3	952.6
Domestic use	2524.5	2529.5	2006.6	2038.0	2200.2
Food use	208.4	173.0	137.4	125.8	119.9
Feed use	1934.2	2124.6	1656.5	1630.9	1720.1
Other use	381.9	231.9	212.7	281.4	360.2
Net exports	-1898.9	-1707.7	-1256.7	-1184.8	-1247.6
Market price (€/100kg)	22.5	17.7	20.3	19.9	18.4

RO	2010	2015	2020	2025	2030
Area (1000 ha)	2098.5	2608.1	2582.2	2548.5	2534.2
Yield (t/ha)	4.3	3.5	4.7	5.4	6.1
Production	9042.0	9012.4	12079.0	13709.3	15334.3
Domestic use	5777.1	6160.9	5329.1	5413.6	5403.0
Food use	628.2	686.0	521.1	411.7	339.0
Feed use	4716.3	5126.8	4396.3	4569.8	4616.6
Other use	432.5	348.2	411.8	432.1	447.4
Net exports	3265.0	2851.5	6749.9	8295.7	9931.2
Market price (€/100kg)	13.5	13.5	14.0	14.4	14.1

SE	2010	2015	2020	2025	2030
Area (1000 ha)	1.4	1.3	1.4	1.5	1.5
Yield (t/ha)	5.5	4.8	5.8	5.6	5.6
Production	7.5	6.4	8.3	8.2	8.2
Domestic use	44.3	49.3	45.3	47.3	50.8
Food use	13.8	13.3	12.3	11.1	10.5
Feed use	17.3	23.5	21.4	21.8	23.0
Other use	13.1	12.5	11.6	14.3	17.2
Net exports	-36.8	-42.9	-37.0	-39.1	-42.6
Market price (€/100kg)	33.4	24.8	25.9	27.0	27.1

SI	2010	2015	2020	2025	2030
Area (1000 ha)	36.4	37.7	39.9	38.6	38.6
Yield (t/ha)	8.5	9.0	8.6	9.1	9.6
Production	311.1	338.4	341.1	352.1	368.6
Domestic use	393.5	340.1	298.7	298.6	295.4
Food use	25.7	21.7	20.3	17.9	15.1
Feed use	327.9	289.0	246.6	247.6	245.8
Other use	39.9	29.3	31.9	33.1	34.5
Net exports	-82.4	-1.7	42.3	53.5	73.2
Market price (€/100kg)	20.5	15.1	14.1	14.8	14.8

SK	2010	2015	2020	2025	2030
Area (1000 ha)	166.6	191.4	251.5	272.1	271.8
Yield (t/ha)	5.5	4.8	6.3	6.7	7.0
Production	921.3	928.3	1589.4	1818.8	1901.2
Domestic use	643.7	968.6	1059.2	1318.6	1549.2
Food use	300.4	317.0	248.5	222.9	190.1
Feed use	164.5	288.5	184.3	211.8	222.7
Other use	178.8	363.1	626.3	883.9	1136.4
Net exports	277.6	-40.3	530.2	500.2	352.0
Market price (€/100kg)	14.9	14.4	15.2	16.0	16.0

UK	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	4.0	4.1	4.0	4.0
Yield (t/ha)	0.0	5.5	5.3	5.4	5.4
Production	0.0	21.8	21.9	21.7	21.6
Domestic use	1367.1	1669.3	1609.5	2008.5	2291.4
Food use	220.5	533.6	584.0	804.9	883.8
Feed use	436.1	340.5	284.9	291.0	307.3
Other use	710.5	795.2	740.7	912.6	1100.2
Net exports	-1367.1	-1647.4	-1587.6	-1986.8	-2269.8
Market price (€/100kg)	16.9	16.1	16.7	17.5	17.5

Prospects for Rapeseed Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Area (1000 ha)	7104.3	6467.2	6482.3	6287.4	6028.5
Yield (t/ha)	2.9	3.4	3.3	3.4	3.4
Production	20610.5	21814.3	21399.3	21197.7	20678.1
Domestic use	23171.1	24901.1	24360.7	23841.5	22994.8
Crushing	22322.7	24118.7	23576.3	23080.1	22262.2
Other use	848.3	782.5	784.4	761.4	732.6
Net exports	-2560.5	-3086.8	-2961.4	-2643.8	-2316.7
EU15	2010	2015	2020	2025	2030
Area (1000 ha)	4139.6	3929.8	3817.9	3653.7	3424.1
Yield (t/ha)	3.4	3.7	3.6	3.7	3.7
Production	14175.9	14542.6	13882.3	13503.9	12839.1
Domestic use	19240.3	20139.1	19731.5	19308.3	18619.3
Crushing	18536.5	19506.7	19096.9	18696.8	18036.6
Other use	703.8	632.4	634.6	611.5	582.7
Net exports	-5064.4	-5596.5	-5849.3	-5804.5	-5780.3
EU13	2010	2015	2020	2025	2030
Area (1000 ha)	2964.7	2537.4	2664.4	2633.7	2604.4
Yield (t/ha)	2.2	2.9	2.8	2.9	3.0
Production	6434.6	7271.7	7517.0	7693.8	7839.0
Domestic use	3930.8	4762.1	4629.2	4533.1	4375.4
Crushing	3786.3	4612.0	4479.4	4383.2	4225.6
Other use	144.5	150.1	149.8	149.9	149.9
Net exports	2503.8	2509.7	2887.8	3160.7	3463.6
AT	2010	2015	2020	2025	2030
Area (1000 ha)	53.8	37.5	29.3	24.4	17.5
Yield (t/ha)	3.2	3.0	3.5	3.7	3.8
Production	170.6	111.8	102.8	89.5	66.9
Domestic use	375.6	326.7	355.3	359.9	358.1
Crushing	365.9	318.9	350.5	355.7	354.8
Other use	9.6	7.8	4.8	4.2	3.2
Net exports	-205.0	-215.0	-252.6	-270.4	-291.2
Price (€/100kg)	34.9	33.5	34.8	36.0	35.8

BE	2010	2015	2020	2025	2030
Area (1000 ha)	16.0	15.2	16.4	15.6	14.6
Yield (t/ha)	3.8	4.1	4.1	4.2	4.3
Production	61.4	62.1	67.4	65.2	62.0
Domestic use	1914.0	2012.3	1630.9	1585.7	1516.4
Crushing	1914.0	2012.3	1630.9	1585.7	1516.4
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-1852.6	-1950.2	-1563.5	-1520.4	-1454.4
Price (€/100kg)	21.1	22.7	20.5	20.6	20.5

BG	2010	2015	2020	2025	2030
Area (1000 ha)	212.0	170.4	143.8	110.4	92.9
Yield (t/ha)	2.6	2.5	2.5	2.7	2.9
Production	544.8	422.1	356.8	295.8	266.9
Domestic use	23.2	8.1	7.0	6.5	6.0
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	23.2	8.1	7.0	6.5	6.0
Net exports	521.7	414.0	349.8	289.4	260.9
Price (€/100kg)	0.0	35.1	36.0	37.0	36.4

CY	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	1.0	1.0	0.9	0.9
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.0	0.0	0.0	0.0	0.0
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.0	0.0	0.0	0.0	0.0
Price (€/100kg)	48.8	35.1	38.3	40.8	40.8

CZ	2010	2015	2020	2025	2030
Area (1000 ha)	368.8	366.2	348.5	371.7	382.5
Yield (t/ha)	2.8	3.4	3.4	3.5	3.6
Production	1042.4	1256.2	1189.2	1301.1	1381.4
Domestic use	829.2	1099.9	995.6	1037.6	1044.1
Crushing	828.0	1098.7	994.4	1036.4	1043.0
Other use	1.2	1.2	1.2	1.1	1.1
Net exports	213.3	156.3	193.6	263.5	337.3
Price (€/100kg)	30.6	36.1	27.7	27.8	27.4

DE	2010	2015	2020	2025	2030
Area (1000 ha)	1461.2	1285.5	1211.6	1160.7	1066.2
Yield (t/ha)	3.9	3.9	4.0	4.1	4.1
Production	5697.6	5016.8	4864.4	4736.4	4411.4
Domestic use	7993.5	9189.3	8958.9	8716.6	8272.1
Crushing	7828.8	9072.7	8839.2	8600.9	8163.3
Other use	164.7	116.6	119.7	115.8	108.8
Net exports	-2295.9	-4172.5	-4094.6	-3980.3	-3860.7
Price (€/100kg)	42.1	35.1	36.0	37.0	36.4

DK	2010	2015	2020	2025	2030
Area (1000 ha)	166.5	193.5	158.1	152.6	141.8
Yield (t/ha)	3.5	4.3	3.8	3.9	3.9
Production	579.8	826.0	607.8	591.5	548.9
Domestic use	743.4	524.5	474.4	431.1	412.6
Crushing	743.4	517.3	467.6	424.6	406.5
Other use	0.0	7.2	6.8	6.5	6.1
Net exports	-163.6	301.5	133.4	160.4	136.3
Price (€/100kg)	30.9	31.2	31.8	32.5	32.1

EE	2010	2015	2020	2025	2030
Area (1000 ha)	98.2	70.8	72.0	73.8	68.2
Yield (t/ha)	1.3	2.8	1.7	1.6	1.5
Production	131.0	196.3	120.3	117.9	104.2
Domestic use	109.4	150.5	117.1	113.7	100.9
Crushing	109.4	150.5	117.1	113.7	100.9
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	21.6	45.8	3.2	4.2	3.4
Price (€/100kg)	41.0	37.4	36.3	37.3	36.6

ES	2010	2015	2020	2025	2030
Area (1000 ha)	20.6	71.0	53.8	56.6	50.5
Yield (t/ha)	1.7	2.1	2.3	2.3	2.3
Production	35.8	149.2	125.8	131.1	116.2
Domestic use	111.8	102.0	86.1	95.4	85.2
Crushing	107.3	97.5	81.5	91.0	81.2
Other use	4.6	4.5	4.6	4.3	4.1
Net exports	-76.0	47.2	39.7	35.7	31.0
Price (€/100kg)	29.7	35.1	36.0	37.0	36.4

FI	2010	2015	2020	2025	2030
Area (1000 ha)	157.7	55.3	78.8	75.7	71.9
Yield (t/ha)	1.1	1.5	1.7	1.9	2.0
Production	178.5	85.3	132.8	140.4	144.4
Domestic use	274.7	150.4	162.3	157.6	150.6
Crushing	273.9	149.9	161.5	156.9	149.9
Other use	0.8	0.5	0.8	0.7	0.7
Net exports	-96.2	-65.1	-29.4	-17.2	-6.2
Price (€/100kg)	33.3	35.4	36.0	36.8	36.3

FR	2010	2015	2020	2025	2030
Area (1000 ha)	1465.2	1498.6	1461.3	1388.5	1313.2
Yield (t/ha)	3.3	3.5	3.6	3.6	3.7
Production	4815.5	5307.2	5221.8	5042.7	4852.7
Domestic use	4309.8	4636.4	4611.6	4356.4	4189.4
Crushing	4232.8	4531.4	4504.2	4247.6	4078.8
Other use	77.0	104.9	107.4	108.8	110.6
Net exports	505.7	670.8	610.2	686.3	663.3
Price (€/100kg)	39.2	35.8	34.8	35.7	35.1

GR	2010	2015	2020	2025	2030
Area (1000 ha)	15.3	3.1	10.2	9.6	9.8
Yield (t/ha)	2.6	1.9	0.6	0.6	0.5
Production	39.7	6.1	6.0	5.7	5.3
Domestic use	45.1	14.9	15.1	14.3	13.4
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	45.1	14.9	15.1	14.3	13.4
Net exports	-5.4	-8.8	-9.1	-8.6	-8.1
Price (€/100kg)	42.1	35.1	36.0	37.0	36.4

HU	2010	2015	2020	2025	2030
Area (1000 ha)	259.3	220.6	222.4	218.0	226.4
Yield (t/ha)	2.0	2.7	2.7	2.7	2.7
Production	530.6	590.4	590.4	588.7	616.6
Domestic use	103.2	203.9	126.7	116.4	101.7
Crushing	100.2	201.3	118.6	108.7	93.4
Other use	3.1	2.6	8.1	7.7	8.3
Net exports	427.4	386.5	463.7	472.3	514.9
Price (€/100kg)	30.6	36.2	35.2	37.9	38.2

HR	2010	2015	2020	2025	2030
Area (1000 ha)	16.3	22.0	30.9	36.8	41.1
Yield (t/ha)	2.0	2.6	3.0	3.1	3.1
Production	33.1	56.8	91.8	112.3	128.4
Domestic use	28.4	41.9	83.4	102.9	117.2
Crushing	28.2	41.8	83.1	102.6	117.0
Other use	0.2	0.1	0.2	0.2	0.2
Net exports	4.7	14.8	8.4	9.5	11.2
Price (€/100kg)	19.7	26.3	24.0	24.6	23.4

IE	2010	2015	2020	2025	2030
Area (1000 ha)	8.0	8.9	8.6	10.7	9.8
Yield (t/ha)	3.2	4.5	5.2	4.0	4.1
Production	25.6	39.9	45.3	43.0	39.9
Domestic use	25.1	35.4	30.6	29.0	27.2
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	25.1	35.4	30.6	29.0	27.2
Net exports	0.5	4.6	14.7	14.0	12.7
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

IT	2010	2015	2020	2025	2030
Area (1000 ha)	20.4	12.2	12.9	12.3	11.1
Yield (t/ha)	2.5	2.3	2.4	2.4	2.5
Production	50.3	28.1	30.3	29.5	27.4
Domestic use	142.4	59.4	51.2	49.4	46.8
Crushing	133.0	53.4	45.0	43.5	41.2
Other use	9.4	6.0	6.3	6.0	5.6
Net exports	-92.1	-31.3	-20.9	-20.0	-19.4
Price (€/100kg)	33.5	43.4	36.3	35.9	35.6

LT	2010	2015	2020	2025	2030
Area (1000 ha)	251.3	163.5	165.7	168.7	167.0
Yield (t/ha)	1.7	3.1	2.3	2.4	2.5
Production	416.7	512.2	382.3	403.1	413.3
Domestic use	206.4	206.1	226.3	218.4	204.9
Crushing	203.7	203.4	224.8	217.1	203.6
Other use	2.7	2.7	1.4	1.4	1.3
Net exports	210.3	306.1	156.0	184.7	208.5
Price (€/100kg)	31.8	34.4	37.2	38.4	37.8

LV	2010	2015	2020	2025	2030
Area (1000 ha)	106.1	88.0	116.9	124.7	124.0
Yield (t/ha)	2.1	3.3	2.9	3.1	3.3
Production	226.3	293.2	338.4	389.4	412.5
Domestic use	126.4	136.6	134.2	127.1	119.4
Crushing	126.4	136.6	134.2	127.1	119.4
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	99.9	156.6	204.2	262.4	293.1
Price (€/100kg)	43.4	33.5	35.0	36.9	36.9

MT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	1.0	0.9	0.9
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.0	0.1	0.0	0.0	0.0
Crushing	0.0	0.1	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.0	-0.1	0.0	0.0	0.0
Price (€/100kg)	141.5	57.5	38.3	40.8	40.8

NL	2010	2015	2020	2025	2030
Area (1000 ha)	2.6	2.3	0.8	0.9	0.8
Yield (t/ha)	4.4	3.9	4.2	4.3	4.5
Production	11.5	8.9	3.5	3.7	3.5
Domestic use	883.5	683.5	680.4	660.7	630.2
Crushing	811.0	615.4	611.5	595.4	568.8
Other use	72.5	68.1	68.9	65.3	61.3
Net exports	-872.0	-674.7	-676.9	-657.0	-626.7
Price (€/100kg)	31.5	31.1	31.9	32.9	32.3

PL	2010	2015	2020	2025	2030
Area (1000 ha)	946.1	947.1	907.5	904.7	887.9
Yield (t/ha)	2.4	2.9	3.0	3.1	3.2
Production	2228.7	2700.8	2743.5	2790.2	2799.0
Domestic use	2246.7	2644.8	2611.8	2509.9	2396.0
Crushing	2193.6	2598.4	2572.0	2472.9	2361.8
Other use	53.1	46.4	39.8	37.0	34.2
Net exports	-18.0	56.0	131.7	280.3	403.0
Price (€/100kg)	32.0	36.0	30.5	31.2	30.4

PT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	261.3	225.0	227.5	215.8	202.6
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	261.3	225.0	227.5	215.8	202.6
Net exports	-261.3	-225.0	-227.5	-215.8	-202.6
Price (€/100kg)	42.1	35.1	36.0	37.0	36.4

RO	2010	2015	2020	2025	2030
Area (1000 ha)	537.3	367.9	514.8	484.1	472.2
Yield (t/ha)	1.8	2.5	2.6	2.7	2.8
Production	943.0	919.5	1335.0	1325.1	1338.4
Domestic use	58.0	111.5	152.5	148.0	144.6
Crushing	39.7	76.0	119.7	117.7	116.3
Other use	18.3	35.4	32.8	30.4	28.4
Net exports	885.1	808.0	1182.4	1177.1	1193.8
Price (€/100kg)	29.7	36.9	31.8	32.2	31.2

SE	2010	2015	2020	2025	2030
Area (1000 ha)	110.2	94.5	116.2	103.7	103.0
Yield (t/ha)	2.5	3.8	2.5	2.8	2.8
Production	279.6	359.3	295.7	287.1	287.8
Domestic use	342.2	382.5	358.8	363.7	364.0
Crushing	327.2	361.2	337.3	343.3	344.8
Other use	14.9	21.3	21.5	20.4	19.2
Net exports	-62.6	-23.2	-63.1	-76.6	-76.2
Price (€/100kg)	43.2	41.8	37.7	40.8	40.7

SI	2010	2015	2020	2025	2030
Area (1000 ha)	5.3	1.6	4.8	4.8	4.9
Yield (t/ha)	2.9	2.2	2.8	2.8	2.7
Production	15.5	3.6	13.4	13.4	13.5
Domestic use	3.3	1.2	1.1	1.1	1.0
Crushing	3.3	1.2	1.1	1.1	1.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	12.2	2.4	12.2	12.3	12.4
Price (€/100kg)	27.3	36.4	32.8	34.1	33.7

SK	2010	2015	2020	2025	2030
Area (1000 ha)	164.0	119.3	137.1	135.9	137.2
Yield (t/ha)	2.0	2.7	2.6	2.6	2.7
Production	322.5	320.6	355.9	356.7	364.9
Domestic use	196.7	157.4	173.5	151.7	139.7
Crushing	153.9	103.9	114.2	86.0	69.4
Other use	42.8	53.5	59.3	65.7	70.3
Net exports	125.8	163.2	182.5	205.0	225.2
Price (€/100kg)	31.9	33.1	36.7	39.9	41.5

UK	2010	2015	2020	2025	2030
Area (1000 ha)	642.0	652.0	659.7	642.6	614.0
Yield (t/ha)	3.5	3.9	3.6	3.6	3.7
Production	2230.0	2542.0	2378.8	2338.2	2272.5
Domestic use	1817.9	1796.8	2088.4	2272.6	2350.6
Crushing	1799.2	1776.6	2067.7	2252.4	2330.8
Other use	18.7	20.2	20.7	20.3	19.8
Net exports	412.1	745.2	290.5	65.5	-78.1
Price (€/100kg)	39.7	35.0	34.5	37.1	34.3

Prospects for Sunseed Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Area (1000 ha)	3782.1	4197.0	4204.6	4303.3	4399.7
Yield (t/ha)	1.8	1.9	2.0	2.1	2.2
Production	6972.8	7882.9	8609.9	9172.7	9738.7
Domestic use	6783.5	8055.5	8646.5	9347.6	9850.4
Crushing	6022.3	7012.6	7577.4	8214.8	8654.3
Other use	761.2	1042.9	1069.1	1132.7	1196.2
Net exports	189.3	-172.7	-36.7	-174.9	-111.7
EU15	2010	2015	2020	2025	2030
Area (1000 ha)	1620.3	1636.1	1590.3	1545.8	1498.4
Yield (t/ha)	1.8	1.6	1.7	1.7	1.7
Production	2931.6	2537.1	2763.1	2691.0	2611.4
Domestic use	4482.7	4648.1	5042.8	5375.9	5577.7
Crushing	4000.9	3907.9	4291.5	4584.9	4759.2
Other use	481.8	740.2	751.3	791.0	818.4
Net exports	-1551.1	-2111.0	-2279.7	-2684.9	-2966.3
EU13	2010	2015	2020	2025	2030
Area (1000 ha)	2161.8	2560.9	2614.4	2757.5	2901.2
Yield (t/ha)	1.9	2.1	2.2	2.4	2.5
Production	4041.2	5345.8	5846.7	6481.7	7127.3
Domestic use	2300.8	3407.4	3603.8	3971.7	4272.8
Crushing	2021.4	3104.7	3285.9	3630.0	3895.0
Other use	279.4	302.8	317.8	341.7	377.7
Net exports	1740.5	1938.4	2243.0	2510.0	2854.5
AT	2010	2015	2020	2025	2030
Area (1000 ha)	25.4	19.1	18.6	18.7	17.6
Yield (t/ha)	2.6	2.0	2.4	2.3	2.2
Production	66.5	38.1	45.0	43.7	39.0
Domestic use	105.5	111.2	95.7	94.9	88.4
Crushing	85.2	89.3	74.5	72.9	66.1
Other use	20.2	22.0	21.2	22.0	22.3
Net exports	-39.0	-73.2	-50.7	-51.2	-49.4
Price (€/100kg)	39.6	33.7	28.5	29.7	28.9

BE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	87.1	141.8	261.8	337.9	389.4
Crushing	87.0	141.6	261.6	337.6	389.2
Other use	0.1	0.2	0.2	0.2	0.2
Net exports	-87.1	-141.8	-261.8	-337.9	-389.4
Price (€/100kg)	49.9	39.7	39.1	41.1	40.2

BG	2010	2015	2020	2025	2030
Area (1000 ha)	729.9	810.8	733.9	749.9	779.3
Yield (t/ha)	2.1	2.1	2.0	2.1	2.3
Production	1534.8	1699.2	1470.3	1597.2	1756.1
Domestic use	732.9	1045.6	675.7	717.8	764.3
Crushing	584.0	866.3	489.8	521.0	549.5
Other use	148.9	179.3	185.9	196.7	214.9
Net exports	801.9	653.7	794.6	879.4	991.8
Price (€/100kg)	27.5	28.9	28.6	29.9	30.0

CY	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	0.9	1.0	1.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.1	0.3	0.3	0.3	0.3
Crushing	0.1	0.3	0.3	0.3	0.3
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-0.1	-0.3	-0.3	-0.3	-0.3
Price (€/100kg)	49.9	39.7	39.1	41.1	40.2

CZ	2010	2015	2020	2025	2030
Area (1000 ha)	27.2	15.5	22.4	27.8	29.9
Yield (t/ha)	2.1	2.0	2.2	2.2	2.3
Production	57.3	31.6	48.4	61.1	67.3
Domestic use	35.4	104.1	109.1	117.2	120.4
Crushing	34.7	103.7	108.6	116.6	119.8
Other use	0.7	0.4	0.5	0.6	0.7
Net exports	22.0	-72.5	-60.6	-56.1	-53.1
Price (€/100kg)	28.3	32.6	30.8	31.6	31.2

DE	2010	2015	2020	2025	2030
Area (1000 ha)	25.0	18.4	19.4	20.0	19.3
Yield (t/ha)	1.9	1.9	2.2	2.2	2.2
Production	47.2	35.3	43.1	44.2	42.0
Domestic use	365.8	442.1	470.7	523.4	588.1
Crushing	278.6	280.8	312.9	353.5	408.8
Other use	87.2	161.3	157.7	169.9	179.2
Net exports	-318.5	-406.8	-427.6	-479.3	-546.0
Price (€/100kg)	49.9	39.7	39.1	41.1	40.2

DK	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	18.5	1.5	1.4	1.5	1.5
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	18.5	1.5	1.4	1.5	1.5
Net exports	-18.5	-1.5	-1.4	-1.5	-1.5
Price (€/100kg)	60.2	67.8	67.3	69.0	68.3

EE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.3	2.5	2.5	2.5	2.5
Production	0.1	1.1	0.9	0.9	0.9
Domestic use	0.0	0.0	0.0	0.0	0.0
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.1	1.1	0.9	0.9	0.9
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

ES	2010	2015	2020	2025	2030
Area (1000 ha)	682.5	738.9	648.0	630.3	608.7
Yield (t/ha)	1.2	1.0	1.0	1.0	1.0
Production	846.6	769.2	666.6	633.5	595.7
Domestic use	1213.2	1335.6	1362.0	1463.7	1527.5
Crushing	1077.4	1118.5	1154.6	1245.9	1303.2
Other use	135.7	217.1	207.3	217.8	224.3
Net exports	-366.6	-566.4	-695.3	-830.2	-931.8
Price (€/100kg)	36.5	39.7	39.1	41.1	40.2

FI	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	7.9	20.4	19.8	20.8	21.3
Crushing	3.4	6.3	6.6	7.1	7.4
Other use	4.6	14.1	13.2	13.7	13.9
Net exports	-7.9	-20.4	-19.8	-20.8	-21.3
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

FR	2010	2015	2020	2025	2030
Area (1000 ha)	692.3	618.2	539.4	515.1	481.3
Yield (t/ha)	2.4	1.9	2.2	2.2	2.1
Production	1635.6	1185.8	1208.2	1129.5	1026.0
Domestic use	1439.1	1025.3	1263.5	1314.2	1330.1
Crushing	1338.8	900.7	1102.2	1146.4	1155.8
Other use	100.2	124.5	161.4	167.8	174.3
Net exports	196.5	160.5	-55.3	-184.7	-304.1
Price (€/100kg)	42.2	39.9	35.5	37.3	36.9

GR	2010	2015	2020	2025	2030
Area (1000 ha)	80.6	107.2	242.4	241.4	258.6
Yield (t/ha)	1.4	2.2	2.4	2.6	2.8
Production	115.1	236.0	582.5	628.7	714.9
Domestic use	182.5	158.4	169.0	187.2	198.6
Crushing	177.2	150.3	161.4	179.3	190.7
Other use	5.3	8.0	7.6	7.8	8.0
Net exports	-67.3	77.6	413.5	441.5	516.3
Price (€/100kg)	38.5	35.0	34.0	36.1	35.6

HU	2010	2015	2020	2025	2030
Area (1000 ha)	501.5	611.6	715.5	734.5	773.8
Yield (t/ha)	1.9	2.5	2.4	2.5	2.6
Production	968.7	1557.0	1698.6	1818.3	1989.9
Domestic use	631.0	1280.3	1574.7	1763.2	1931.0
Crushing	587.6	1227.8	1510.5	1693.6	1853.1
Other use	43.4	52.5	64.1	69.6	77.9
Net exports	337.8	276.7	124.0	55.1	58.9
Price (€/100kg)	32.8	36.4	41.2	44.0	44.7

HR	2010	2015	2020	2025	2030
Area (1000 ha)	26.4	34.5	51.4	61.4	70.5
Yield (t/ha)	2.3	2.7	2.8	2.9	3.0
Production	61.7	94.1	141.5	177.0	210.5
Domestic use	33.7	39.9	69.8	83.5	94.3
Crushing	30.6	36.6	67.5	80.6	91.0
Other use	3.0	3.2	2.3	2.8	3.3
Net exports	28.1	54.2	71.7	93.6	116.1
Price (€/100kg)	24.8	24.2	25.4	26.3	25.1

IE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.1	0.1	0.1	0.1	0.1
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	0.1	0.1	0.1	0.1	0.1
Net exports	-0.1	-0.1	-0.1	-0.1	-0.1
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

IT	2010	2015	2020	2025	2030
Area (1000 ha)	100.5	114.5	93.8	91.8	85.0
Yield (t/ha)	2.1	2.2	2.1	2.1	2.1
Production	212.9	248.0	201.3	195.5	178.6
Domestic use	419.3	505.3	445.2	397.9	343.4
Crushing	370.5	421.4	367.3	317.2	261.8
Other use	48.8	83.9	78.0	80.7	81.6
Net exports	-206.4	-257.3	-244.0	-202.5	-164.8
Price (€/100kg)	19.1	19.4	19.2	18.8	18.4

LT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	4.2	3.0	3.1	3.4	3.7
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	4.2	3.0	3.1	3.4	3.7
Net exports	-4.2	-3.0	-3.1	-3.4	-3.7
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

LV	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.0	0.0	0.0	0.0	0.0
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	0.0	0.0	0.0	0.0	0.0
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

MT	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	1.0	1.0	0.7	0.7	0.7
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	0.1	0.1	0.1	0.1	0.1
Crushing	0.1	0.1	0.1	0.1	0.1
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	-0.1	-0.1	-0.1	-0.1	-0.1
Price (€/100kg)	57.7	68.5	39.1	41.1	40.2

NL	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.3	0.4	0.3
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	456.4	605.8	642.2	704.8	746.9
Crushing	446.9	589.4	626.6	688.5	730.3
Other use	9.5	16.4	15.5	16.3	16.6
Net exports	-456.4	-605.8	-642.2	-704.8	-746.9
Price (€/100kg)	56.0	39.7	39.1	41.1	40.2

PL	2010	2015	2020	2025	2030
Area (1000 ha)	3.0	1.3	2.0	2.0	2.1
Yield (t/ha)	1.5	1.7	1.5	1.5	1.5
Production	4.5	2.2	3.0	3.0	3.1
Domestic use	31.0	44.2	33.2	35.7	39.5
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	31.0	44.2	33.2	35.7	39.5
Net exports	-26.5	-42.0	-30.2	-32.6	-36.4
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

PT	2010	2015	2020	2025	2030
Area (1000 ha)	14.0	19.9	28.4	28.2	27.6
Yield (t/ha)	0.5	1.2	0.6	0.6	0.6
Production	7.6	24.7	16.4	16.0	15.2
Domestic use	124.8	198.1	211.5	223.1	231.9
Crushing	123.5	196.8	210.3	221.8	230.7
Other use	1.3	1.3	1.2	1.3	1.3
Net exports	-117.2	-173.3	-195.1	-207.1	-216.8
Price (€/100kg)	36.3	27.8	27.3	28.9	28.2

RO	2010	2015	2020	2025	2030
Area (1000 ha)	790.8	1011.5	999.2	1079.9	1134.5
Yield (t/ha)	1.6	1.8	2.3	2.4	2.5
Production	1263.4	1785.8	2294.2	2603.6	2851.7
Domestic use	775.2	880.0	1097.8	1195.6	1259.3
Crushing	729.3	861.2	1070.7	1164.1	1223.4
Other use	45.9	18.7	27.1	31.4	35.9
Net exports	488.2	905.8	1196.4	1408.1	1592.3
Price (€/100kg)	28.2	33.8	29.8	31.9	31.4

SE	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	16.9	18.3	18.6	19.9	20.6
Crushing	12.4	12.9	13.5	14.6	15.2
Other use	4.5	5.4	5.1	5.3	5.4
Net exports	-16.9	-18.3	-18.6	-19.9	-20.6
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0

SI	2010	2015	2020	2025	2030
Area (1000 ha)	0.2	0.2	0.3	0.3	0.3
Yield (t/ha)	2.5	2.5	2.8	2.8	2.7
Production	0.5	0.6	0.7	0.8	0.8
Domestic use	2.2	1.4	1.5	1.6	1.8
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	2.2	1.4	1.5	1.6	1.8
Net exports	-1.7	-0.9	-0.7	-0.8	-1.0
Price (€/100kg)	25.0	45.0	45.0	45.0	45.0

SK	2010	2015	2020	2025	2030
Area (1000 ha)	82.9	75.4	89.8	101.8	110.9
Yield (t/ha)	1.8	2.3	2.1	2.2	2.2
Production	150.1	174.3	189.1	219.9	247.0
Domestic use	55.1	8.6	38.6	53.5	58.0
Crushing	55.1	8.6	38.6	53.5	58.0
Other use	0.0	0.0	0.0	0.0	0.0
Net exports	95.1	165.7	150.5	166.3	189.0
Price (€/100kg)	34.7	33.4	36.3	40.0	42.8

UK	2010	2015	2020	2025	2030
Area (1000 ha)	0.0	0.0	0.0	0.0	0.0
Yield (t/ha)	0.0	0.0	0.0	0.0	0.0
Production	0.0	0.0	0.0	0.0	0.0
Domestic use	45.8	84.3	81.3	86.6	89.7
Crushing	0.0	0.0	0.0	0.0	0.0
Other use	45.8	84.3	81.3	86.6	89.7
Net exports	-45.8	-84.3	-81.3	-86.6	-89.7
Price (€/100kg)	46.2	39.7	39.1	41.1	40.2

Prospects for Beef Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	87817.0	89138.2	86000.3	84044.9	82730.3
of which beef cows ending (1000 hds)	12379.4	12311.6	12063.5	11731.5	11498.3
of which dairy cows ending (1000 hds)	23321.3	23357.1	22637.2	22199.5	21897.1
Exports of live animals (1000 heads)	4631.0	4534.8	4743.4	4888.0	5107.8
Imports of live animals (1000 heads)	3824.0	3179.3	3816.1	3898.2	4038.5
Production beef/veal meat	8116.7	7668.8	7657.4	7427.3	7343.3
Cattle slaughter (1000 heads)	29037.1	26841.2	26629.6	25694.1	25370.2
Cattle slaughter weight (kg/head)	279.5	285.7	287.6	289.1	289.4
Domestic use beef/veal meat	8184.9	7756.0	7725.2	7536.1	7488.2
per capita use (retail weight kg)	11.4	10.7	10.6	10.3	10.2
Net exports	-68.1	-87.2	-67.9	-108.8	-144.9

EU15	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	74898.5	75680.6	73358.2	71872.0	71049.1
of which beef cows ending (1000 hds)	11828.4	11492.7	11092.0	10672.2	10382.1
of which dairy cows ending (1000 hds)	17559.1	18140.5	17734.9	17603.9	17583.9
Exports of live animals (1000 heads)	3133.3	3382.5	3594.9	3704.4	3869.0
Imports of live animals (1000 heads)	3556.6	2799.3	3279.1	3250.7	3378.8
Production beef/veal meat	7208.1	6725.2	6746.3	6602.3	6539.7
Cattle slaughter (1000 heads)	24843.8	22776.3	22966.6	22372.3	22173.9
Cattle slaughter weight (kg/head)	290.1	295.3	293.7	295.1	294.9
Domestic use beef/veal meat	7631.8	7248.5	7134.9	6988.7	6980.2
per capita use (retail weight kg)	13.5	12.6	12.3	11.9	11.8
Net exports	-423.7	-523.3	-388.6	-386.5	-440.4

EU13	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	12918.5	13457.6	12642.1	12172.9	11681.2
of which beef cows ending (1000 hds)	551.1	819.0	971.5	1059.3	1116.1
of which dairy cows ending (1000 hds)	5762.2	5216.6	4902.3	4595.6	4313.2
Exports of live animals (1000 heads)	1497.7	1152.3	1148.5	1183.6	1238.7
Imports of live animals (1000 heads)	267.4	380.0	537.0	647.5	659.7
Production beef/veal meat	908.6	943.7	911.1	825.0	803.6
Cattle slaughter (1000 heads)	4193.3	4064.9	3662.9	3321.8	3196.3
Cattle slaughter weight (kg/head)	216.7	232.2	248.7	248.4	251.4
Domestic use beef/veal meat	553.0	507.5	590.3	547.3	508.1
per capita use (retail weight kg)	3.6	3.4	4.0	3.7	3.6
Net exports	355.6	436.1	320.7	277.7	295.5

AT	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	2026.8	1976.7	1962.0	1921.9	1887.4
of which beef cows ending (1000 hds)	260.9	224.4	204.0	187.9	179.8
of which dairy cows ending (1000 hds)	534.3	535.2	582.2	579.3	580.8
Exports of live animals (1000 heads)	126.5	124.3	119.8	123.5	126.5
Imports of live animals (1000 heads)	110.9	123.5	112.7	123.3	133.9
Production beef/veal meat	221.6	225.3	223.4	231.4	242.5
Cattle slaughter (1000 heads)	823.3	859.4	901.9	923.0	955.6
Cattle slaughter weight (kg/head)	269.2	262.2	247.7	250.7	253.7
Domestic use beef/veal meat	139.6	136.2	133.4	126.6	122.1
per capita use (retail weight kg)	11.6	11.0	10.6	10.0	9.6
Net exports	82.0	89.1	90.0	104.8	120.4
Cattle price (€/100kg)	321.0	388.0	337.6	324.7	326.8

BE	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	2721.7	2730.2	2686.4	2655.9	2691.4
of which beef cows ending (1000 hds)	526.9	473.2	495.3	485.2	472.0
of which dairy cows ending (1000 hds)	519.3	529.8	512.3	507.7	513.4
Exports of live animals (1000 heads)	221.5	194.9	166.0	172.3	168.2
Imports of live animals (1000 heads)	185.6	215.6	311.0	325.7	340.0
Production beef/veal meat	269.1	272.9	289.3	283.7	284.2
Cattle slaughter (1000 heads)	850.2	884.2	949.0	931.0	932.9
Cattle slaughter weight (kg/head)	316.5	308.7	304.8	304.7	304.6
Domestic use beef/veal meat	190.8	178.6	162.8	152.5	147.6
per capita use (retail weight kg)	12.2	11.1	9.8	9.0	8.6
Net exports	78.3	94.4	126.4	131.2	136.5
Cattle price (€/100kg)	262.0	295.2	312.7	307.7	310.3

BG	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	553.3	557.9	530.5	608.1	687.0
of which beef cows ending (1000 hds)	18.6	76.4	103.5	117.6	125.0
of which dairy cows ending (1000 hds)	313.3	282.7	262.5	238.8	217.5
Exports of live animals (1000 heads)	40.9	15.5	51.2	51.2	51.2
Imports of live animals (1000 heads)	3.2	4.9	22.2	22.2	22.2
Production beef/veal meat	22.3	19.0	16.0	13.6	12.8
Cattle slaughter (1000 heads)	155.1	127.4	105.8	90.2	85.0
Cattle slaughter weight (kg/head)	143.8	149.0	150.9	150.8	150.8
Domestic use beef/veal meat	70.0	31.0	37.6	34.1	31.3
per capita use (retail weight kg)	6.6	3.0	3.8	3.6	3.4
Net exports	-47.7	-12.1	-21.7	-20.5	-18.4
Cattle price (€/100kg)	243.6	287.9	260.6	257.7	260.0

CY	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	85.1	89.4	88.0	84.1	83.9
of which beef cows ending (1000 hds)	0.0	0.1	0.1	0.1	0.1
of which dairy cows ending (1000 hds)	30.0	30.0	28.6	27.2	25.5
Exports of live animals (1000 heads)	0.5	3.3	1.4	1.4	1.4
Imports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Production beef/veal meat	5.0	5.7	6.6	5.7	5.6
Cattle slaughter (1000 heads)	16.2	14.9	14.5	13.8	13.9
Cattle slaughter weight (kg/head)	310.7	380.1	455.9	413.1	404.5
Domestic use beef/veal meat	7.4	9.1	14.8	13.5	12.2
per capita use (retail weight kg)	4.7	5.5	8.6	7.6	6.7
Net exports	-2.4	-3.4	-8.2	-7.7	-6.6
Cattle price (€/100kg)	420.9	432.0	405.9	387.9	390.8

CZ	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	1318.0	1358.7	1028.5	891.9	841.9
of which beef cows ending (1000 hds)	166.9	197.3	219.4	231.5	229.6
of which dairy cows ending (1000 hds)	30.0	30.0	28.6	27.2	25.5
Exports of live animals (1000 heads)	163.6	230.6	205.1	193.0	191.6
Imports of live animals (1000 heads)	1.8	11.5	12.6	14.3	15.9
Production beef/veal meat	83.5	77.8	65.0	50.7	46.4
Cattle slaughter (1000 heads)	287.1	263.5	219.6	171.2	156.2
Cattle slaughter weight (kg/head)	290.8	295.1	296.2	296.4	297.0
Domestic use beef/veal meat	79.2	89.6	98.6	88.9	81.7
per capita use (retail weight kg)	5.3	5.9	6.5	5.9	5.4
Net exports	4.2	-11.8	-33.6	-38.2	-35.4
Cattle price (€/100kg)	287.2	324.6	332.1	340.7	349.5

DE	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	12791.6	12758.4	11946.3	11601.9	11595.5
of which beef cows ending (1000 hds)	707.3	681.4	645.1	636.0	591.5
of which dairy cows ending (1000 hds)	375.0	368.7	343.9	311.9	281.4
Exports of live animals (1000 heads)	666.9	898.9	907.8	927.2	1033.3
Imports of live animals (1000 heads)	149.9	81.4	95.5	95.5	95.5
Production beef/veal meat	1184.2	1125.3	1086.4	1023.7	962.1
Cattle slaughter (1000 heads)	3738.4	3528.0	3399.6	3204.2	3012.7
Cattle slaughter weight (kg/head)	316.8	319.0	319.6	319.5	319.3
Domestic use beef/veal meat	1080.5	1156.0	1256.0	1246.4	1231.5
per capita use (retail weight kg)	9.4	9.9	10.5	10.4	10.4
Net exports	103.7	-30.7	-169.5	-222.6	-269.4
Cattle price (€/100kg)	314.6	385.6	338.3	323.3	325.7

DK	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	1640.9	1581.2	1503.1	1444.1	1427.1
of which beef cows ending (1000 hds)	106.0	94.0	88.9	89.3	91.3
of which dairy cows ending (1000 hds)	4194.2	4293.2	4259.3	4129.8	4109.7
Exports of live animals (1000 heads)	12.4	69.9	88.5	89.8	90.1
Imports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Production beef/veal meat	130.3	119.9	131.3	124.9	119.3
Cattle slaughter (1000 heads)	495.6	459.7	449.4	424.9	405.6
Cattle slaughter weight (kg/head)	263.0	260.8	292.1	294.0	294.2
Domestic use beef/veal meat	136.4	152.1	153.8	153.1	154.4
per capita use (retail weight kg)	17.2	18.7	18.6	18.1	17.9
Net exports	-6.0	-32.2	-22.5	-28.2	-35.1
Cattle price (€/100kg)	149.6	184.7	163.9	155.5	156.8
EE	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	236.1	254.8	174.6	151.0	150.3
of which beef cows ending (1000 hds)	12.1	25.1	29.6	33.4	36.4
of which dairy cows ending (1000 hds)	574.7	571.1	555.9	533.1	524.3
Exports of live animals (1000 heads)	33.4	49.3	51.8	41.5	39.8
Imports of live animals (1000 heads)	0.1	0.1	0.4	0.4	0.4
Production beef/veal meat	13.8	11.8	8.5	7.4	7.4
Cattle slaughter (1000 heads)	62.0	49.5	34.7	30.0	30.1
Cattle slaughter weight (kg/head)	222.4	239.1	244.3	246.9	244.0
Domestic use beef/veal meat	13.2	9.4	13.4	13.0	12.3
per capita use (retail weight kg)	6.9	5.0	7.2	7.1	6.9
Net exports	0.6	2.4	-4.9	-5.6	-4.9
Cattle price (€/100kg)	262.6	300.7	304.5	290.9	293.1
ES	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	6115.9	6243.0	5942.3	5657.7	5672.0
of which beef cows ending (1000 hds)	1919.8	1918.7	1880.6	1816.4	1814.8
of which dairy cows ending (1000 hds)	96.4	90.5	76.5	70.6	68.4
Exports of live animals (1000 heads)	117.3	195.6	160.5	160.5	160.5
Imports of live animals (1000 heads)	581.7	573.7	867.5	781.8	861.5
Production beef/veal meat	598.1	616.7	676.0	569.0	562.7
Cattle slaughter (1000 heads)	2269.3	2298.8	2508.8	2112.1	2090.0
Cattle slaughter weight (kg/head)	263.6	268.3	269.5	269.4	269.3
Domestic use beef/veal meat	623.0	594.0	609.1	583.6	572.3
per capita use (retail weight kg)	9.4	9.0	9.2	8.9	8.7
Net exports	-24.9	22.8	66.9	-14.6	-9.6
Cattle price (€/100kg)	160.2	195.3	171.7	175.0	175.3

FI	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	341.8	342.7	343.6	330.2	328.1
of which beef cows ending (1000 hds)	55.2	57.1	68.0	68.9	72.9
of which dairy cows ending (1000 hds)	847.8	845.8	813.5	756.5	720.9
Exports of live animals (1000 heads)	0.7	1.0	1.1	1.1	1.1
Imports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Production beef/veal meat	81.9	85.2	91.3	93.0	95.9
Cattle slaughter (1000 heads)	266.1	278.8	267.4	255.2	247.6
Cattle slaughter weight (kg/head)	307.7	305.5	341.5	364.6	387.4
Domestic use beef/veal meat	103.1	96.3	94.7	92.8	92.6
per capita use (retail weight kg)	13.5	12.3	11.9	11.5	11.3
Net exports	-21.3	-11.1	-3.4	0.3	3.4
Cattle price (€/100kg)	333.2	386.0	385.1	362.3	365.9

FR	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	19730.7	19594.8	18372.3	18150.0	18133.6
of which beef cows ending (1000 hds)	4220.0	4211.1	4137.8	4044.3	4009.8
of which dairy cows ending (1000 hds)	285.1	282.8	268.2	256.1	249.3
Exports of live animals (1000 heads)	1373.5	1448.4	1722.5	1788.7	1845.0
Imports of live animals (1000 heads)	140.4	64.6	60.0	44.8	41.6
Production beef/veal meat	1513.5	1429.1	1344.2	1358.5	1372.1
Cattle slaughter (1000 heads)	5048.7	4610.8	4428.4	4476.7	4523.6
Cattle slaughter weight (kg/head)	299.8	310.0	303.5	303.5	303.3
Domestic use beef/veal meat	1702.5	1589.4	1508.2	1449.2	1417.9
per capita use (retail weight kg)	18.9	17.3	16.1	15.2	14.6
Net exports	-189.0	-160.3	-163.9	-90.7	-45.9
Cattle price (€/100kg)	311.7	378.0	360.3	344.3	346.9

GR	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	753.7	587.7	553.7	508.3	510.0
of which beef cows ending (1000 hds)	164.2	163.0	134.4	140.1	151.3
of which dairy cows ending (1000 hds)	3729.2	3668.3	3493.0	3509.0	3587.4
Exports of live animals (1000 heads)	1.1	3.7	1.5	1.5	1.5
Imports of live animals (1000 heads)	79.2	14.9	67.8	15.0	0.0
Production beef/veal meat	63.1	41.3	39.2	28.8	20.7
Cattle slaughter (1000 heads)	243.4	172.2	162.0	118.9	85.5
Cattle slaughter weight (kg/head)	259.1	239.8	242.1	242.0	241.9
Domestic use beef/veal meat	219.7	175.7	203.7	197.0	192.3
per capita use (retail weight kg)	13.4	11.0	12.8	12.6	12.5
Net exports	-156.7	-134.4	-164.5	-168.2	-171.6
Cattle price (€/100kg)	420.9	432.0	381.5	403.7	434.1

HU	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	681.5	816.4	636.1	627.2	614.7
of which beef cows ending (1000 hds)	69.9	117.0	169.9	209.3	227.4
of which dairy cows ending (1000 hds)	144.4	111.2	99.1	91.0	85.1
Exports of live animals (1000 heads)	150.6	139.1	145.8	163.8	176.7
Imports of live animals (1000 heads)	41.9	62.0	6.0	44.4	31.4
Production beef/veal meat	31.0	30.8	28.3	25.3	26.6
Cattle slaughter (1000 heads)	122.7	121.5	87.8	69.0	70.7
Cattle slaughter weight (kg/head)	252.9	253.2	322.0	367.4	375.6
Domestic use beef/veal meat	22.4	38.9	46.1	40.0	35.6
per capita use (retail weight kg)	1.6	2.8	3.3	3.0	2.7
Net exports	8.6	-8.2	-17.9	-14.7	-9.0
Cattle price (€/100kg)	133.1	134.3	138.0	132.6	134.1

HR	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	444.0	452.5	413.1	439.7	456.9
of which beef cows ending (1000 hds)	11.5	19.0	20.3	21.9	22.1
of which dairy cows ending (1000 hds)	238.8	250.7	220.5	216.9	209.3
Exports of live animals (1000 heads)	9.0	15.0	26.0	26.0	26.0
Imports of live animals (1000 heads)	140.0	114.0	124.9	137.4	144.1
Production beef/veal meat	70.7	48.0	42.9	38.6	37.8
Cattle slaughter (1000 heads)	335.2	206.1	178.5	157.2	150.1
Cattle slaughter weight (kg/head)	210.9	233.0	240.4	245.4	252.0
Domestic use beef/veal meat	56.4	58.5	71.4	68.2	66.9
per capita use (retail weight kg)	9.1	9.7	12.1	11.9	12.0
Net exports	14.3	-10.5	-28.5	-29.6	-29.1
Cattle price (€/100kg)	126.3	150.4	143.8	137.3	137.3

IE	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	5957.5	6484.7	6713.6	6567.2	6434.0
of which beef cows ending (1000 hds)	1090.8	1053.2	1030.3	940.7	833.8
of which dairy cows ending (1000 hds)	206.3	151.8	136.7	115.2	98.2
Exports of live animals (1000 heads)	339.8	148.8	110.7	136.5	150.9
Imports of live animals (1000 heads)	7.1	8.3	10.3	10.3	10.3
Production beef/veal meat	551.2	555.7	604.7	607.6	592.2
Cattle slaughter (1000 heads)	1692.0	1639.8	1813.8	1823.1	1777.7
Cattle slaughter weight (kg/head)	325.8	338.9	333.4	333.3	333.1
Domestic use beef/veal meat	93.1	92.4	101.2	107.0	109.1
per capita use (retail weight kg)	14.1	13.8	14.5	14.8	14.6
Net exports	458.1	463.2	503.5	500.7	483.1
Cattle price (€/100kg)	145.1	213.3	204.1	189.3	187.2

IT	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	5871.6	6215.9	6349.5	6241.2	6004.9
of which beef cows ending (1000 hds)	372.0	329.0	284.9	299.1	332.7
of which dairy cows ending (1000 hds)	1009.9	1242.4	1347.9	1437.5	1533.3
Exports of live animals (1000 heads)	40.0	53.7	32.9	31.8	31.8
Imports of live animals (1000 heads)	1349.9	1078.5	1096.1	1156.1	1170.5
Production beef/veal meat	1060.4	776.5	749.1	732.0	740.0
Cattle slaughter (1000 heads)	3806.7	2670.8	2671.6	2640.7	2686.7
Cattle slaughter weight (kg/head)	278.6	290.7	280.4	277.2	275.4
Domestic use beef/veal meat	1444.8	1075.2	1023.0	1005.8	1008.7
per capita use (retail weight kg)	16.9	12.6	12.1	12.0	12.2
Net exports	-384.5	-298.8	-273.9	-273.7	-268.7
Cattle price (€/100kg)	348.9	380.4	362.1	339.4	342.0

LT	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	757.7	793.3	580.1	568.9	604.0
of which beef cows ending (1000 hds)	17.5	42.6	23.2	26.8	28.2
of which dairy cows ending (1000 hds)	1751.4	1830.1	1790.1	1774.5	1780.5
Exports of live animals (1000 heads)	129.4	107.0	70.4	53.2	41.0
Imports of live animals (1000 heads)	21.1	7.1	9.4	8.7	8.1
Production beef/veal meat	49.1	50.8	34.8	29.9	26.5
Cattle slaughter (1000 heads)	218.3	211.5	139.6	117.7	101.6
Cattle slaughter weight (kg/head)	225.1	240.1	249.2	253.8	261.0
Domestic use beef/veal meat	13.3	12.7	19.1	14.9	11.9
per capita use (retail weight kg)	3.0	3.0	4.7	3.7	3.1
Net exports	35.9	38.1	15.7	15.0	14.6
Cattle price (€/100kg)	246.1	274.3	214.9	205.3	206.9

LV	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	379.2	416.8	321.5	290.6	312.7
of which beef cows ending (1000 hds)	18.7	38.9	47.5	47.8	46.8
of which dairy cows ending (1000 hds)	359.4	300.2	248.5	212.5	180.0
Exports of live animals (1000 heads)	41.7	43.7	42.9	41.6	41.2
Imports of live animals (1000 heads)	1.4	0.7	3.8	3.8	3.8
Production beef/veal meat	19.8	21.1	20.5	16.9	14.4
Cattle slaughter (1000 heads)	121.0	115.8	105.3	87.1	73.2
Cattle slaughter weight (kg/head)	163.6	182.5	194.9	194.5	197.0
Domestic use beef/veal meat	11.0	17.6	14.0	11.6	9.8
per capita use (retail weight kg)	3.6	6.2	5.2	4.5	3.9
Net exports	8.8	3.6	6.5	5.4	4.6
Cattle price (€/100kg)	249.2	227.8	255.1	243.7	245.6

MT	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	15.1	15.2	18.9	18.1	18.6
of which beef cows ending (1000 hds)	0.1	0.1	0.2	0.2	0.2
of which dairy cows ending (1000 hds)	6.4	6.4	6.0	5.8	5.6
Exports of live animals (1000 heads)	0.0	0.3	0.3	0.3	0.3
Imports of live animals (1000 heads)	0.3	0.1	0.1	0.1	0.1
Production beef/veal meat	1.6	1.2	1.3	1.2	1.1
Cattle slaughter (1000 heads)	5.6	3.7	5.1	4.8	4.9
Cattle slaughter weight (kg/head)	284.6	313.2	265.1	240.2	235.2
Domestic use beef/veal meat	7.4	10.0	10.1	9.9	9.6
per capita use (retail weight kg)	12.4	16.5	16.3	15.7	15.4
Net exports	-5.8	-8.9	-8.8	-8.7	-8.5
Cattle price (€/100kg)	289.8	321.9	405.9	387.9	390.8

NL	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	3986.6	4190.2	4261.5	4085.3	4019.9
of which beef cows ending (1000 hds)	118.0	85.0	74.3	72.4	72.9
of which dairy cows ending (1000 hds)	163.9	162.2	146.0	144.7	136.2
Exports of live animals (1000 heads)	196.6	166.9	169.6	157.5	146.1
Imports of live animals (1000 heads)	903.9	608.1	585.7	602.3	612.6
Production beef/veal meat	383.2	376.8	417.7	411.7	403.8
Cattle slaughter (1000 heads)	1999.4	1947.4	1970.6	1933.0	1895.9
Cattle slaughter weight (kg/head)	191.6	193.5	211.9	213.0	213.0
Domestic use beef/veal meat	336.1	326.7	322.8	315.8	315.6
per capita use (retail weight kg)	14.1	13.5	13.2	12.7	12.6
Net exports	47.1	50.0	94.8	95.9	88.1
Cattle price (€/100kg)	279.5	334.9	316.8	300.7	302.3

PL	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	5557.5	5730.5	6120.1	5591.7	5225.1
of which beef cows ending (1000 hds)	106.7	168.7	217.0	219.8	241.6
of which dairy cows ending (1000 hds)	6.4	6.4	6.0	5.8	5.6
Exports of live animals (1000 heads)	395.8	138.4	47.4	50.4	58.1
Imports of live animals (1000 heads)	17.8	136.7	229.7	280.7	287.8
Production beef/veal meat	439.2	539.2	549.7	510.3	499.4
Cattle slaughter (1000 heads)	1806.0	1997.4	1931.4	1817.2	1734.0
Cattle slaughter weight (kg/head)	243.2	269.9	284.6	280.8	288.0
Domestic use beef/veal meat	119.3	52.1	68.2	78.2	79.0
per capita use (retail weight kg)	2.2	1.0	1.3	1.5	1.5
Net exports	319.9	487.1	481.5	432.0	420.4
Cattle price (€/100kg)	276.5	318.9	297.7	284.5	286.6

PT	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	1512.9	1621.5	1239.0	1213.1	1225.8
of which beef cows ending (1000 hds)	442.4	475.8	350.8	325.6	323.9
of which dairy cows ending (1000 hds)	1522.6	1727.4	1586.9	1557.6	1529.4
Exports of live animals (1000 heads)	37.0	70.5	105.6	105.6	105.6
Imports of live animals (1000 heads)	5.3	3.5	2.1	2.1	2.1
Production beef/veal meat	92.3	87.3	84.1	82.9	82.1
Cattle slaughter (1000 heads)	398.9	357.7	372.3	320.9	328.0
Cattle slaughter weight (kg/head)	231.5	244.0	225.8	258.3	250.2
Domestic use beef/veal meat	200.4	183.6	184.0	179.2	178.5
per capita use (retail weight kg)	13.2	12.3	12.6	12.5	12.7
Net exports	-108.1	-96.3	-100.0	-96.3	-96.4
Cattle price (€/100kg)	341.7	365.9	361.8	333.4	325.0

RO	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	1999.6	2080.8	1848.8	1938.5	1754.9
of which beef cows ending (1000 hds)	20.2	16.7	11.7	13.1	15.3
of which dairy cows ending (1000 hds)	2526.9	2132.0	2048.5	1915.8	1833.3
Exports of live animals (1000 heads)	270.2	238.4	291.0	312.3	328.4
Imports of live animals (1000 heads)	5.0	7.4	55.2	65.2	75.2
Production beef/veal meat	114.7	89.0	98.2	91.0	94.1
Cattle slaughter (1000 heads)	878.4	800.3	716.2	659.5	686.3
Cattle slaughter weight (kg/head)	130.6	111.2	137.1	137.9	137.1
Domestic use beef/veal meat	99.2	112.1	117.8	103.6	92.3
per capita use (retail weight kg)	3.4	3.9	4.3	3.8	3.5
Net exports	15.6	-23.1	-19.6	-12.6	1.8
Cattle price (€/100kg)	248.7	268.4	283.6	276.6	277.7

SE	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	1484.4	1442.3	1335.0	1091.5	832.6
of which beef cows ending (1000 hds)	185.0	175.8	150.1	141.9	142.9
of which dairy cows ending (1000 hds)	244.0	243.7	269.6	259.6	256.0
Exports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Imports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Production beef/veal meat	147.8	143.3	140.7	139.4	137.7
Cattle slaughter (1000 heads)	491.4	468.9	427.7	421.8	416.6
Cattle slaughter weight (kg/head)	300.8	305.6	329.0	330.6	330.6
Domestic use beef/veal meat	221.9	259.2	237.0	235.9	241.5
per capita use (retail weight kg)	16.5	18.6	16.4	15.8	15.8
Net exports	-74.1	-115.9	-96.3	-96.4	-103.8
Cattle price (€/100kg)	339.2	446.7	333.4	344.5	360.8

SI	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	469.8	481.5	481.7	502.8	445.8
of which beef cows ending (1000 hds)	63.8	57.0	60.6	64.1	68.3
of which dairy cows ending (1000 hds)	1177.4	1189.5	1136.6	1101.1	1039.4
Exports of live animals (1000 heads)	44.7	78.2	99.6	127.4	155.2
Imports of live animals (1000 heads)	18.3	26.2	19.3	16.9	17.2
Production beef/veal meat	40.2	37.8	29.3	25.4	22.4
Cattle slaughter (1000 heads)	140.3	126.1	107.3	88.6	72.9
Cattle slaughter weight (kg/head)	286.6	299.8	273.0	286.6	307.0
Domestic use beef/veal meat	35.2	39.8	44.7	38.8	34.2
per capita use (retail weight kg)	12.0	13.4	15.0	13.1	11.6
Net exports	5.0	-2.0	-15.4	-13.4	-11.8
Cattle price (€/100kg)	298.8	349.7	326.2	314.4	316.4
SK	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	466.8	454.9	447.7	505.7	529.5
of which beef cows ending (1000 hds)	45.1	60.3	68.8	74.1	75.5
of which dairy cows ending (1000 hds)	349.6	337.5	332.0	334.6	331.7
Exports of live animals (1000 heads)	218.0	93.6	115.7	121.6	127.8
Imports of live animals (1000 heads)	16.5	9.3	53.2	53.2	53.2
Production beef/veal meat	17.6	11.6	10.0	9.0	9.1
Cattle slaughter (1000 heads)	67.3	45.8	36.9	34.1	36.0
Cattle slaughter weight (kg/head)	261.0	252.1	270.8	265.0	251.3
Domestic use beef/veal meat	19.1	26.6	34.5	32.6	31.2
per capita use (retail weight kg)	2.5	3.4	4.4	4.2	4.1
Net exports	-1.6	-15.1	-24.5	-23.6	-22.2
Cattle price (€/100kg)	179.2	171.6	204.1	201.2	203.5
UK	2010	2015	2020	2025	2030
Number of cattle ending (1000 heads)	9962.5	9911.5	10149.8	10403.8	10286.8
of which beef cows ending (1000 hds)	1660.0	1551.0	1547.6	1424.4	1292.6
of which dairy cows ending (1000 hds)	109.4	112.7	117.7	107.8	95.3
Exports of live animals (1000 heads)	0.0	6.0	8.4	8.4	8.4
Imports of live animals (1000 heads)	42.7	27.0	70.3	93.8	110.7
Production beef/veal meat	911.5	870.0	868.9	915.5	924.5
Cattle slaughter (1000 heads)	2720.3	2599.8	2644.1	2786.7	2815.5
Cattle slaughter weight (kg/head)	335.1	334.6	328.6	328.5	328.4
Domestic use beef/veal meat	1140.1	1233.1	1145.1	1144.0	1196.0
per capita use (retail weight kg)	12.6	13.2	11.9	11.6	11.9
Net exports	-228.5	-363.2	-276.2	-228.5	-271.5
Cattle price (€/100kg)	344.3	516.1	355.6	315.0	340.5

Prospects for Pork Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	151827.0	148351.5	149796.6	147899.3	144230.1
of which sows (1000 heads)	13682.3	12278.9	12446.8	11942.0	11414.9
Exports of live animals (1000 heads)	28507.9	33276.4	34726.3	35563.2	36538.1
Imports of live animals (1000 heads)	26911.1	31282.4	35003.1	38766.8	41549.0
Production pig meat	22904.5	23468.1	23626.9	23575.9	23563.5
Pig slaughter weight (kg/head)	91.2	91.2	92.6	91.6	92.4
Total pigs slaughter (1000 heads)	251149.1	257329.2	255280.1	257262.0	255073.0
Use pig meat	21088.1	21267.6	21126.8	21036.9	20870.5
- per capita use (retail weight kg)	32.7	32.8	32.2	32.0	31.8
Net exports	1816.4	2200.5	2500.0	2539.0	2693.0
EU15	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	121939.0	124157.0	125426.3	124266.0	121193.7
of which sows (1000 heads)	10985.2	10263.0	10393.5	10014.0	9539.1
Exports of live animals (1000 heads)	26157.1	31157.4	32830.0	33747.8	34850.9
Imports of live animals (1000 heads)	21666.6	22077.7	23729.6	26600.0	27654.6
Production pig meat	19339.0	19927.9	19904.1	19871.6	19773.5
Pig slaughter weight (kg/head)	89.9	90.8	92.1	91.4	92.4
Total pigs slaughter (1000 heads)	215177.0	219493.2	216228.7	217318.0	214069.4
Use pig meat	16577.1	16596.5	16340.5	16315.3	16218.2
- per capita use (retail weight kg)	32.7	32.3	31.3	31.0	30.7
Net exports	2761.9	3331.4	3563.7	3556.4	3555.3
EU13	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	29888.0	24194.5	24370.3	23633.2	23036.3
of which sows (1000 heads)	2697.1	2015.9	2053.4	1928.0	1875.8
Exports of live animals (1000 heads)	2350.9	2119.0	1896.4	1815.4	1687.2
Imports of live animals (1000 heads)	5244.5	9204.6	11273.5	12166.8	13894.5
Production pig meat	3565.6	3540.2	3722.7	3704.3	3789.9
Pig slaughter weight (kg/head)	99.1	93.6	95.3	92.7	92.4
Total pigs slaughter (1000 heads)	35972.1	37836.0	39051.4	39944.0	41003.6
Use pig meat	4511.0	4671.1	4786.4	4721.6	4652.2
- per capita use (retail weight kg)	33.0	34.6	35.9	36.0	36.3
Net exports	-945.5	-1130.9	-1063.6	-1017.4	-862.3

AT	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	3134.2	2877.7	2878.2	2467.2	2175.7
of which sows (1000 heads)	278.9	245.0	250.7	230.6	220.8
Exports of live animals (1000 heads)	85.1	98.7	112.3	125.9	139.5
Imports of live animals (1000 heads)	602.3	587.8	722.5	760.3	792.6
Production pig meat	546.5	528.3	552.6	534.6	538.0
Pig slaughter weight (kg/head)	96.3	97.1	101.1	101.8	104.1
Total pigs slaughter (1000 heads)	5675.7	5441.5	5465.3	5252.3	5169.7
Use pig meat	488.3	486.3	480.9	489.4	498.8
- per capita use (retail weight kg)	45.3	43.7	42.7	43.0	43.5
Net exports	58.1	42.0	71.7	45.3	39.3
Pig meat price (€/100 kg)	137.8	156.4	152.6	149.6	148.5

BE	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	6265.0	6526.3	6290.1	6072.4	5867.4
of which sows (1000 heads)	515.0	448.7	429.9	425.6	436.7
Exports of live animals (1000 heads)	952.3	953.1	1089.9	1089.9	1089.9
Imports of live animals (1000 heads)	1476.9	900.9	908.2	908.2	908.2
Production pig meat	1142.7	1138.0	1132.4	1133.7	1209.9
Pig slaughter weight (kg/head)	95.2	94.0	97.4	97.2	98.7
Total pigs slaughter (1000 heads)	12004.9	12111.9	11627.4	11660.4	12256.2
Use pig meat	498.2	484.8	502.2	517.2	528.6
- per capita use (retail weight kg)	35.5	33.5	33.7	34.1	34.4
Net exports	644.5	653.3	630.2	616.4	681.3
Pig meat price (€/100 kg)	130.3	130.0	161.1	153.8	144.9

BG	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	664.0	600.1	717.0	779.2	714.6
of which sows (1000 heads)	66.0	58.2	71.6	71.6	71.6
Exports of live animals (1000 heads)	0.0	4.7	11.8	11.8	11.8
Imports of live animals (1000 heads)	5.9	8.5	16.0	16.0	16.0
Production pig meat	69.4	67.5	79.5	83.6	87.1
Pig slaughter weight (kg/head)	86.9	69.8	73.8	74.6	77.0
Total pigs slaughter (1000 heads)	799.0	967.5	1076.9	1120.2	1131.3
Use pig meat	188.7	202.7	205.8	215.6	224.3
- per capita use (retail weight kg)	19.9	22.0	23.1	25.1	27.2
Net exports	-119.3	-135.1	-126.3	-132.0	-137.2
Pig meat price (€/100 kg)	163.5	166.9	186.8	175.9	169.6

CY	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	463.7	331.5	359.3	336.7	333.3
of which sows (1000 heads)	46.3	35.2	32.8	31.3	31.3
Exports of live animals (1000 heads)	0.1	1.3	1.3	1.3	1.3
Imports of live animals (1000 heads)	0.4	0.1	0.1	0.1	0.1
Production pig meat	57.1	43.4	43.3	40.3	39.8
Pig slaughter weight (kg/head)	78.0	74.8	77.1	75.7	73.8
Total pigs slaughter (1000 heads)	732.0	580.4	561.4	532.7	539.7
Use pig meat	56.6	51.4	50.9	50.3	49.3
- per capita use (retail weight kg)	39.7	34.5	32.9	31.4	30.0
Net exports	0.5	-8.0	-7.6	-9.9	-9.5
Pig meat price (€/100 kg)	160.9	160.5	163.6	150.3	143.6

CZ	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1845.9	1555.4	1307.6	1291.4	1204.6
of which sows (1000 heads)	175.5	137.6	133.6	114.0	106.9
Exports of live animals (1000 heads)	132.9	343.5	370.3	370.3	370.3
Imports of live animals (1000 heads)	538.8	368.0	719.8	748.4	779.7
Production pig meat	291.5	237.4	242.4	212.1	197.6
Pig slaughter weight (kg/head)	100.3	94.3	94.2	90.7	89.4
Total pigs slaughter (1000 heads)	2906.7	2516.9	2571.8	2338.3	2209.2
Use pig meat	479.1	495.3	444.7	427.7	420.6
- per capita use (retail weight kg)	35.5	36.6	32.7	31.5	31.2
Net exports	-187.7	-257.9	-202.4	-215.6	-223.0
Pig meat price (€/100 kg)	139.5	139.2	185.2	173.6	167.2

DE	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	26900.9	27965.4	28368.9	27832.8	27217.2
of which sows (1000 heads)	2233.0	1973.0	2012.5	1826.1	1684.7
Exports of live animals (1000 heads)	2740.0	3611.8	3400.6	3396.7	3128.3
Imports of live animals (1000 heads)	15003.0	15708.6	16797.1	18307.7	18579.2
Production pig meat	5506.7	5582.4	5414.1	5453.3	5343.8
Pig slaughter weight (kg/head)	94.6	93.5	94.2	93.3	94.1
Total pigs slaughter (1000 heads)	58198.9	59734.3	57456.2	58419.0	56810.0
Use pig meat	4659.2	4368.3	4209.9	4203.5	4156.5
- per capita use (retail weight kg)	45.3	41.7	39.1	39.1	39.0
Net exports	847.5	1214.0	1204.2	1249.8	1187.3
Pig meat price (€/100 kg)	138.1	142.6	163.6	150.3	143.6

DK	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	12293.0	12846.0	12830.2	12946.9	12689.8
of which sows (1000 heads)	1286.0	1237.0	1295.4	1281.0	1221.9
Exports of live animals (1000 heads)	8477.7	12801.4	13500.8	12868.3	12946.1
Imports of live animals (1000 heads)	1.0	0.0	0.0	0.0	0.0
Production pig meat	1681.6	1602.1	1479.1	1507.4	1527.2
Pig slaughter weight (kg/head)	83.7	85.1	86.7	87.7	90.1
Total pigs slaughter (1000 heads)	20080.3	18835.2	17051.6	17181.1	16946.5
Use pig meat	210.8	195.7	194.6	202.9	208.9
- per capita use (retail weight kg)	29.6	26.8	26.2	26.8	27.0
Net exports	1470.8	1406.4	1284.5	1304.4	1318.3
Pig meat price (€/100 kg)	126.5	135.3	164.8	152.9	147.6

EE	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	372.0	304.5	318.7	296.3	208.8
of which sows (1000 heads)	35.0	24.6	45.2	48.0	48.1
Exports of live animals (1000 heads)	153.5	83.1	21.8	21.8	21.8
Imports of live animals (1000 heads)	0.0	12.4	42.7	42.7	42.7
Production pig meat	34.0	43.7	48.7	55.7	57.5
Pig slaughter weight (kg/head)	85.0	83.2	84.0	80.1	78.8
Total pigs slaughter (1000 heads)	400.4	525.5	579.7	695.8	729.5
Use pig meat	47.8	49.2	48.7	48.5	49.4
- per capita use (retail weight kg)	28.0	29.2	29.2	29.6	30.7
Net exports	-13.7	-5.5	0.0	7.2	8.1
Pig meat price (€/100 kg)	142.5	149.7	167.5	158.4	153.7

ES	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	25703.9	27288.8	32330.4	32786.4	32395.0
of which sows (1000 heads)	2408.4	2442.0	2519.7	2465.2	2318.6
Exports of live animals (1000 heads)	1286.5	1355.4	1485.6	1896.1	2419.9
Imports of live animals (1000 heads)	351.1	868.3	304.8	485.7	575.3
Production pig meat	3395.9	3858.5	4206.4	4263.9	4134.1
Pig slaughter weight (kg/head)	83.4	83.7	85.7	84.6	84.4
Total pigs slaughter (1000 heads)	40730.4	46121.4	49110.1	50383.7	48970.4
Use pig meat	2534.6	2630.7	2787.8	2770.1	2719.8
- per capita use (retail weight kg)	42.4	44.5	47.1	46.9	46.2
Net exports	861.3	1227.8	1418.6	1493.9	1414.3
Pig meat price (€/100 kg)	145.7	144.4	157.6	143.1	136.9

FI	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1340.0	1253.0	1126.6	1107.9	1094.2
of which sows (1000 heads)	146.0	115.8	153.4	134.0	119.9
Exports of live animals (1000 heads)	0.3	19.4	81.8	81.8	81.8
Imports of live animals (1000 heads)	0.1	0.3	0.3	0.3	0.3
Production pig meat	204.8	192.2	191.3	179.8	177.6
Pig slaughter weight (kg/head)	91.3	91.9	66.8	68.4	77.5
Total pigs slaughter (1000 heads)	2243.1	2091.0	2864.7	2630.6	2290.7
Use pig meat	194.5	200.8	208.9	210.4	211.4
- per capita use (retail weight kg)	28.3	28.6	29.2	29.0	28.7
Net exports	10.3	-8.6	-17.6	-30.6	-33.8
Pig meat price (€/100 kg)	137.4	156.9	168.6	158.5	153.3

FR	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	14279.0	13457.8	12320.8	11518.3	10564.7
of which sows (1000 heads)	1116.0	1021.0	992.6	957.5	919.0
Exports of live animals (1000 heads)	847.7	410.4	392.3	396.1	397.1
Imports of live animals (1000 heads)	289.5	207.0	322.6	278.2	245.5
Production pig meat	2055.6	2165.0	2093.9	2002.9	1973.3
Pig slaughter weight (kg/head)	81.6	91.0	92.6	91.4	91.9
Total pigs slaughter (1000 heads)	25187.8	23798.9	22617.5	21903.3	21478.2
Use pig meat	2040.4	2215.2	2170.5	2185.2	2180.9
- per capita use (retail weight kg)	25.3	26.8	25.8	25.5	25.1
Net exports	15.1	-50.1	-76.7	-182.3	-207.6
Pig meat price (€/100 kg)	130.0	143.2	162.9	155.7	153.5

GR	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1087.0	886.9	775.6	774.0	744.7
of which sows (1000 heads)	151.0	137.0	115.7	104.3	93.6
Exports of live animals (1000 heads)	56.5	42.4	19.5	19.5	19.5
Imports of live animals (1000 heads)	6.6	8.9	1.9	1.9	1.9
Production pig meat	187.0	95.8	78.3	71.2	65.4
Pig slaughter weight (kg/head)	67.7	59.5	59.6	58.9	59.2
Total pigs slaughter (1000 heads)	2760.7	1609.5	1313.0	1208.2	1105.3
Use pig meat	389.7	315.6	348.3	341.5	332.0
- per capita use (retail weight kg)	26.6	21.9	24.5	24.3	24.0
Net exports	-202.7	-219.7	-270.0	-270.4	-266.6
Pig meat price (€/100 kg)	160.9	160.5	185.3	175.8	171.3

HU	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	3169.0	3124.0	2242.7	2215.1	1861.9
of which sows (1000 heads)	301.0	285.0	280.8	276.0	264.0
Exports of live animals (1000 heads)	619.5	457.5	346.6	266.6	136.6
Imports of live animals (1000 heads)	1066.7	886.9	1224.9	1274.9	1324.9
Production pig meat	451.6	453.9	504.5	499.6	499.4
Pig slaughter weight (kg/head)	103.4	97.6	99.2	96.0	95.1
Total pigs slaughter (1000 heads)	4369.4	4652.1	5085.5	5205.4	5251.3
Use pig meat	419.8	463.1	503.3	478.1	460.0
- per capita use (retail weight kg)	32.7	36.8	40.5	39.3	38.7
Net exports	31.9	-9.2	1.2	21.5	39.5
Pig meat price (€/100 kg)	107.7	113.9	129.3	118.8	113.4

HR	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1230.7	1167.0	1053.0	1112.8	1000.3
of which sows (1000 heads)	159.6	118.0	111.5	98.1	80.7
Exports of live animals (1000 heads)	24.0	148.0	163.4	173.2	181.4
Imports of live animals (1000 heads)	626.0	508.0	463.1	437.8	396.5
Production pig meat	147.6	101.8	106.3	89.0	72.1
Pig slaughter weight (kg/head)	77.0	75.7	76.1	77.4	80.3
Total pigs slaughter (1000 heads)	1917.9	1345.0	1397.4	1150.2	898.1
Use pig meat	198.1	208.0	196.3	199.0	202.3
- per capita use (retail weight kg)	35.7	38.3	37.2	38.8	40.5
Net exports	-50.5	-106.2	-90.0	-110.1	-130.2
Pig meat price (€/100 kg)	87.2	85.6	96.6	88.1	81.7

IE	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1500.0	1491.3	1667.1	1578.4	1084.1
of which sows (1000 heads)	149.0	138.9	148.0	141.5	136.5
Exports of live animals (1000 heads)	752.2	568.3	703.8	813.7	863.2
Imports of live animals (1000 heads)	13.3	12.3	6.8	6.8	6.8
Production pig meat	215.8	276.7	277.2	272.4	285.6
Pig slaughter weight (kg/head)	81.5	85.3	85.8	86.8	89.6
Total pigs slaughter (1000 heads)	2649.5	3242.2	3230.7	3139.4	3186.6
Use pig meat	137.4	164.1	156.1	156.8	158.3
- per capita use (retail weight kg)	23.2	27.2	24.9	24.1	23.7
Net exports	78.4	112.6	121.1	115.6	127.3
Pig meat price (€/100 kg)	130.7	141.5	147.5	136.2	128.1

IT	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	9321.1	8773.1	7623.9	7672.2	7690.8
of which sows (1000 heads)	717.4	582.5	568.2	560.1	531.0
Exports of live animals (1000 heads)	8.8	7.5	7.5	7.5	7.5
Imports of live animals (1000 heads)	782.4	982.4	1082.2	1250.0	1250.0
Production pig meat	1647.7	1496.5	1524.8	1507.0	1483.4
Pig slaughter weight (kg/head)	127.8	130.7	131.7	130.1	130.7
Total pigs slaughter (1000 heads)	12892.8	11449.4	11580.2	11586.8	11352.1
Use pig meat	2492.2	2367.0	2374.2	2361.5	2356.6
- per capita use (retail weight kg)	32.5	31.0	31.3	31.4	31.6
Net exports	-844.5	-870.4	-849.4	-854.5	-873.2
Pig meat price (€/100 kg)	123.3	148.1	154.7	156.0	157.0

LT	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	929.0	687.8	882.2	845.9	655.9
of which sows (1000 heads)	82.0	53.1	51.0	44.9	39.5
Exports of live animals (1000 heads)	442.5	290.4	310.1	310.1	310.1
Imports of live animals (1000 heads)	43.7	177.8	177.1	177.1	177.1
Production pig meat	73.3	84.3	83.1	74.8	64.2
Pig slaughter weight (kg/head)	92.2	86.3	87.8	84.9	84.3
Total pigs slaughter (1000 heads)	795.7	976.6	946.4	880.6	761.9
Use pig meat	140.8	154.5	126.1	119.4	119.2
- per capita use (retail weight kg)	35.1	41.1	34.5	33.4	34.2
Net exports	-67.4	-70.2	-42.9	-44.6	-55.0
Pig meat price (€/100 kg)	142.4	143.9	170.2	156.4	149.3

LV	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	390.0	334.2	335.4	306.9	227.7
of which sows (1000 heads)	53.0	37.6	31.8	27.3	24.3
Exports of live animals (1000 heads)	216.3	170.8	148.8	148.8	148.8
Imports of live animals (1000 heads)	52.9	17.3	44.7	44.7	44.7
Production pig meat	37.2	35.9	37.3	35.5	33.8
Pig slaughter weight (kg/head)	84.9	83.4	88.0	88.4	91.0
Total pigs slaughter (1000 heads)	438.1	430.8	423.6	401.7	371.5
Use pig meat	82.9	76.1	69.3	65.6	63.2
- per capita use (retail weight kg)	30.5	29.8	28.6	28.2	28.2
Net exports	-45.7	-40.1	-32.0	-30.1	-29.4
Pig meat price (€/100 kg)	195.0	143.2	169.6	166.5	165.0

MT	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	69.3	44.1	25.1	22.7	21.6
of which sows (1000 heads)	6.4	4.0	2.5	2.3	2.2
Exports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Imports of live animals (1000 heads)	0.0	0.0	0.0	0.0	0.0
Production pig meat	7.5	5.6	3.4	3.0	2.9
Pig slaughter weight (kg/head)	88.4	88.9	86.3	84.8	82.6
Total pigs slaughter (1000 heads)	85.0	62.4	39.0	35.7	34.8
Use pig meat	13.5	14.3	15.5	16.8	18.2
- per capita use (retail weight kg)	25.2	26.2	27.9	29.8	32.2
Net exports	-6.0	-8.8	-12.1	-13.8	-15.3
Pig meat price (€/100 kg)	160.9	231.7	163.6	150.3	143.6

NL	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	12206.0	12594.1	11414.5	11752.9	12483.8
of which sows (1000 heads)	1098.0	1053.0	1019.0	1037.8	1051.8
Exports of live animals (1000 heads)	10809.0	10933.1	11686.7	12699.1	13404.2
Imports of live animals (1000 heads)	1031.4	930.3	1643.7	1825.1	1876.0
Production pig meat	1298.6	1457.7	1380.9	1387.5	1460.0
Pig slaughter weight (kg/head)	93.4	93.7	95.7	94.6	95.0
Total pigs slaughter (1000 heads)	13903.8	15563.0	14424.8	14674.3	15369.0
Use pig meat	627.4	714.7	721.8	725.7	726.3
- per capita use (retail weight kg)	29.3	32.9	32.8	32.5	32.2
Net exports	671.2	743.0	659.0	661.8	733.7
Pig meat price (€/100 kg)	128.8	134.4	149.5	132.2	121.1

PL	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	14775.9	10590.1	12869.3	11979.5	12669.6
of which sows (1000 heads)	1328.0	814.4	853.7	776.5	780.3
Exports of live animals (1000 heads)	241.1	38.9	82.7	82.7	82.7
Imports of live animals (1000 heads)	2025.9	5568.7	7634.8	8664.1	10288.6
Production pig meat	1849.7	1949.2	2019.8	2056.9	2167.3
Pig slaughter weight (kg/head)	98.0	93.4	96.1	92.9	92.1
Total pigs slaughter (1000 heads)	18870.4	20873.7	21028.6	22136.5	23537.9
Use pig meat	1956.7	2084.6	2191.7	2199.5	2167.3
- per capita use (retail weight kg)	39.8	42.5	45.1	45.9	46.2
Net exports	-107.1	-135.4	-171.8	-142.6	0.0
Pig meat price (€/100 kg)	134.8	139.1	162.0	148.8	142.1

PT	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1917.0	2272.8	2538.6	2264.0	1991.1
of which sows (1000 heads)	241.0	240.1	271.8	246.5	219.5
Exports of live animals (1000 heads)	112.9	174.1	133.0	133.0	133.0
Imports of live animals (1000 heads)	1456.1	1234.1	1559.8	2229.2	2898.4
Production pig meat	410.5	400.5	516.5	500.1	492.5
Pig slaughter weight (kg/head)	65.2	66.7	72.0	71.1	71.4
Total pigs slaughter (1000 heads)	6298.9	6006.3	7174.9	7033.6	6893.8
Use pig meat	509.6	520.8	528.1	525.4	522.3
- per capita use (retail weight kg)	37.3	39.0	40.3	40.8	41.3
Net exports	-99.1	-120.3	-11.6	-25.3	-29.9
Pig meat price (€/100 kg)	153.2	151.5	182.9	169.2	163.5

RO	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	5428.3	4926.9	3870.2	4051.5	3826.6
of which sows (1000 heads)	355.6	374.6	362.8	364.0	353.6
Exports of live animals (1000 heads)	1.2	2.5	5.7	5.7	5.7
Imports of live animals (1000 heads)	697.9	1369.2	590.3	389.4	443.1
Production pig meat	418.4	434.3	470.3	473.0	489.4
Pig slaughter weight (kg/head)	98.4	92.7	92.5	91.5	92.8
Total pigs slaughter (1000 heads)	4253.4	4683.7	5083.5	5167.3	5276.0
Use pig meat	667.1	659.0	741.0	723.4	712.8
- per capita use (retail weight kg)	25.5	25.9	29.8	29.8	30.1
Net exports	-248.6	-224.6	-270.8	-250.4	-223.4
Pig meat price (€/100 kg)	153.4	147.3	186.5	179.2	175.4

SE	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	1607.0	1451.6	1128.7	1491.2	1363.2
of which sows (1000 heads)	154.6	141.1	138.2	143.9	136.5
Exports of live animals (1000 heads)	19.3	2.3	2.3	2.3	2.3
Imports of live animals (1000 heads)	0.3	0.2	0.4	0.4	0.4
Production pig meat	266.9	234.9	231.6	245.2	251.2
Pig slaughter weight (kg/head)	90.7	90.8	93.5	93.5	95.2
Total pigs slaughter (1000 heads)	2942.5	2586.2	2476.0	2621.4	2639.6
Use pig meat	324.4	338.4	289.0	287.2	279.7
- per capita use (retail weight kg)	26.9	27.0	22.3	21.5	20.4
Net exports	-57.5	-103.5	-57.4	-42.0	-28.5
Pig meat price (€/100 kg)	161.3	183.7	172.1	183.2	180.4

SI	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	396.0	271.4	223.4	186.8	162.5
of which sows (1000 heads)	33.6	20.3	19.0	16.9	16.2
Exports of live animals (1000 heads)	28.2	12.4	18.1	18.1	18.1
Imports of live animals (1000 heads)	61.2	65.8	76.3	81.2	87.4
Production pig meat	44.1	27.2	28.8	27.1	26.4
Pig slaughter weight (kg/head)	105.8	95.0	97.1	93.4	92.0
Total pigs slaughter (1000 heads)	416.9	286.0	296.1	290.2	287.4
Use pig meat	87.5	69.9	73.2	72.0	70.8
- per capita use (retail weight kg)	33.4	26.3	27.4	27.1	26.8
Net exports	-43.4	-42.7	-44.5	-44.9	-44.4
Pig meat price (€/100 kg)	136.9	165.8	164.5	153.2	147.5

SK	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	687.3	633.1	550.7	567.8	503.9
of which sows (1000 heads)	55.1	53.4	57.1	57.1	57.1
Exports of live animals (1000 heads)	491.6	565.8	415.8	404.9	398.6
Imports of live animals (1000 heads)	125.0	221.8	283.7	290.4	293.5
Production pig meat	84.1	55.9	55.4	53.5	52.5
Pig slaughter weight (kg/head)	104.6	96.8	98.6	96.0	95.6
Total pigs slaughter (1000 heads)	804.2	578.0	561.8	557.9	549.4
Use pig meat	172.5	143.0	119.7	105.7	94.8
- per capita use (retail weight kg)	24.9	20.5	17.1	15.2	13.7
Net exports	-88.5	-87.1	-64.3	-52.1	-42.3
Pig meat price (€/100 kg)	139.3	148.2	166.0	154.2	147.3

UK	2010	2015	2020	2025	2030
Number of pigs (1000 heads)	4385.0	4472.1	4132.8	4001.5	3832.2
of which sows (1000 heads)	491.0	488.0	478.3	459.8	448.7
Exports of live animals (1000 heads)	8.6	179.6	213.8	217.9	218.4
Imports of live animals (1000 heads)	652.7	636.6	379.2	546.3	520.0
Production pig meat	778.5	899.2	825.1	812.6	831.5
Pig slaughter weight (kg/head)	81.0	82.5	83.9	84.4	86.6
Total pigs slaughter (1000 heads)	9607.8	10902.5	9836.4	9624.1	9601.2
Use pig meat	1470.4	1594.3	1368.0	1338.3	1338.3
- per capita use (retail weight kg)	18.2	19.1	15.9	15.1	14.8
Net exports	-691.9	-695.0	-543.0	-525.7	-506.8
Pig meat price (€/100 kg)	0.0	0.0	0.0	0.0	0.0

Prospects for Poultry Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Production poultry meat	12130.1	13786.4	14972.8	15200.1	15357.2
Domestic use poultry meat	11773.4	13260.8	14413.2	14548.1	14610.8
per capita use (retail weight kg)	20.6	23.0	24.8	25.0	25.1
Net exports	356.7	525.5	559.6	652.0	746.4
Chicken price (€/100kg)	0.0	0.0	0.0	0.0	746.4
EU15	2010	2015	2020	2025	2030
Production poultry meat	9521.4	10309.9	10866.3	10877.7	10881.2
Domestic use poultry meat	9422.0	10614.0	11559.7	11613.3	11699.5
per capita use (retail weight kg)	20.9	23.3	25.0	24.9	25.0
Net exports	99.4	-304.1	-693.4	-735.6	-818.3
Chicken price (€/100kg)	0.0	0.0	0.0	0.0	0.0
EU13	2010	2015	2020	2025	2030
Production poultry meat	2608.7	3476.4	4106.5	4322.4	4475.9
Domestic use poultry meat	2351.3	2646.8	2853.5	2934.7	2911.3
per capita use (retail weight kg)	19.4	22.1	24.2	25.3	25.6
Net exports	257.4	829.6	1253.0	1387.6	1564.6
Chicken price (€/100kg)	0.0	0.0	0.0	0.0	0.0
AT	2010	2015	2020	2025	2030
Production poultry meat	120.9	120.2	150.6	159.1	165.1
Domestic use poultry meat	189.7	193.9	210.7	215.7	219.0
per capita use (retail weight kg)	19.9	19.7	21.1	21.4	21.5
Net exports	-68.8	-73.8	-60.1	-56.6	-53.9
Chicken price (€/100kg)	188.8	184.5	249.4	259.2	267.3
BE	2010	2015	2020	2025	2030
Production poultry meat	405.6	452.1	485.2	485.2	477.9
Domestic use poultry meat	266.2	277.6	308.9	305.4	298.5
per capita use (retail weight kg)	21.4	21.6	23.4	22.7	21.9
Net exports	139.5	174.5	176.3	179.9	179.4
Chicken price (€/100kg)	164.6	172.2	446.8	469.2	484.2
BG	2010	2015	2020	2025	2030
Production poultry meat	96.1	101.5	111.6	109.4	103.2
Domestic use poultry meat	138.0	159.9	167.8	166.5	160.1
per capita use (retail weight kg)	16.4	19.6	21.3	21.9	21.9
Net exports	-41.9	-58.5	-56.2	-57.1	-56.9
Chicken price (€/100kg)	135.2	150.6	148.2	158.4	164.5

CY	2010	2015	2020	2025	2030
Production poultry meat	24.0	23.8	26.1	28.0	28.8
Domestic use poultry meat	30.8	41.4	36.0	39.0	40.9
per capita use (retail weight kg)	24.4	31.4	26.2	27.5	28.1
Net exports	-6.8	-17.5	-10.0	-11.0	-12.1
Chicken price (€/100kg)	214.8	200.6	218.1	231.2	240.1
CZ	2010	2015	2020	2025	2030
Production poultry meat	188.4	151.7	162.0	183.9	211.4
Domestic use poultry meat	272.3	262.6	224.6	220.4	208.4
per capita use (retail weight kg)	22.8	21.9	18.6	18.3	17.4
Net exports	-83.9	-110.9	-62.7	-36.4	3.0
Chicken price (€/100kg)	175.4	183.6	265.6	257.9	234.4
DE	2010	2015	2020	2025	2030
Production poultry meat	1383.7	1508.0	1599.5	1627.6	1634.9
Domestic use poultry meat	1588.0	1648.4	1860.0	1846.2	1821.8
per capita use (retail weight kg)	17.4	17.8	19.5	19.4	19.3
Net exports	-204.3	-140.4	-260.5	-218.6	-186.9
Chicken price (€/100kg)	244.9	260.5	272.7	289.0	300.2
DK	2010	2015	2020	2025	2030
Production poultry meat	160.1	134.1	156.8	170.9	178.0
Domestic use poultry meat	112.7	130.8	155.3	161.8	164.0
per capita use (retail weight kg)	17.9	20.2	23.6	24.1	24.0
Net exports	47.4	3.3	1.5	9.1	14.1
Chicken price (€/100kg)	74.3	95.9	96.6	100.6	103.4
EE	2010	2015	2020	2025	2030
Production poultry meat	16.0	18.1	20.6	21.2	20.4
Domestic use poultry meat	25.4	28.0	28.5	28.4	27.7
per capita use (retail weight kg)	16.8	18.7	19.3	19.5	19.4
Net exports	-9.5	-10.0	-7.9	-7.1	-7.2
Chicken price (€/100kg)	150.9	182.0	197.6	207.3	214.0
ES	2010	2015	2020	2025	2030
Production poultry meat	1353.5	1444.1	1479.9	1477.4	1455.4
Domestic use poultry meat	1432.3	1501.2	1724.1	1710.6	1681.4
per capita use (retail weight kg)	27.0	28.6	32.8	32.7	32.2
Net exports	-78.8	-57.1	-244.2	-233.1	-226.0
Chicken price (€/100kg)	97.6	170.0	172.4	180.4	188.3

FI	2010	2015	2020	2025	2030
Production poultry meat	96.6	117.1	208.0	207.4	203.5
Domestic use poultry meat	98.5	125.9	129.1	131.4	133.0
per capita use (retail weight kg)	16.1	20.2	20.4	20.4	20.4
Net exports	-1.8	-8.8	78.9	76.0	70.4
Chicken price (€/100kg)	241.8	261.7	303.9	321.9	334.3
FR	2010	2015	2020	2025	2030
Production poultry meat	1717.1	1715.6	1674.5	1632.5	1565.0
Domestic use poultry meat	1619.3	1804.0	2000.8	2054.8	2121.0
per capita use (retail weight kg)	22.6	24.6	26.8	27.1	27.5
Net exports	97.9	-88.4	-326.3	-422.3	-556.1
Chicken price (€/100kg)	193.4	221.6	237.5	252.1	269.5
GR	2010	2015	2020	2025	2030
Production poultry meat	210.7	189.3	253.3	258.1	265.0
Domestic use poultry meat	292.3	297.4	363.6	364.7	361.7
per capita use (retail weight kg)	22.5	23.3	28.8	29.3	29.5
Net exports	-81.6	-108.2	-110.3	-106.5	-96.6
Chicken price (€/100kg)	214.8	200.6	257.0	269.3	277.9
HU	2010	2015	2020	2025	2030
Production poultry meat	360.3	479.7	528.0	544.4	544.5
Domestic use poultry meat	258.0	300.2	361.5	373.5	379.1
per capita use (retail weight kg)	22.7	26.9	32.9	34.6	36.0
Net exports	102.4	179.5	166.4	170.9	165.4
Chicken price (€/100kg)	77.6	84.9	108.9	111.3	111.7
HR	2010	2015	2020	2025	2030
Production poultry meat	60.3	63.5	56.6	50.6	44.8
Domestic use poultry meat	77.3	81.9	88.2	91.8	92.1
per capita use (retail weight kg)	15.7	17.0	18.9	20.2	20.8
Net exports	-17.0	-18.4	-31.6	-41.2	-47.3
Chicken price (€/100kg)	72.4	73.8	65.1	60.3	56.0
IE	2010	2015	2020	2025	2030
Production poultry meat	115.7	127.8	127.2	129.1	128.7
Domestic use poultry meat	111.3	197.2	196.6	209.4	219.8
per capita use (retail weight kg)	21.2	36.9	35.4	36.4	37.0
Net exports	4.5	-69.4	-69.4	-80.3	-91.1
Chicken price (€/100kg)	86.1	132.8	157.7	169.0	177.0

IT	2010	2015	2020	2025	2030
Production poultry meat	1183.4	1292.4	1453.4	1532.4	1576.5
Domestic use poultry meat	1111.0	1269.8	1402.3	1410.0	1486.4
per capita use (retail weight kg)	16.4	18.8	20.9	21.2	22.5
Net exports	72.4	22.6	51.1	122.4	90.1
Chicken price (€/100kg)	206.7	206.2	257.1	274.4	280.7
LT	2010	2015	2020	2025	2030
Production poultry meat	72.0	96.0	111.0	117.8	122.0
Domestic use poultry meat	67.0	76.6	77.6	82.4	85.5
per capita use (retail weight kg)	18.9	23.0	23.9	26.0	27.7
Net exports	5.0	19.4	33.4	35.3	36.5
Chicken price (€/100kg)	144.3	149.1	160.8	170.4	177.0
LV	2010	2015	2020	2025	2030
Production poultry meat	23.4	29.6	31.4	31.2	32.9
Domestic use poultry meat	48.0	48.8	55.8	56.3	53.4
per capita use (retail weight kg)	20.0	21.6	26.0	27.3	26.9
Net exports	-24.6	-19.3	-24.4	-25.1	-20.5
Chicken price (€/100kg)	231.8	163.7	245.0	257.6	266.2
MT	2010	2015	2020	2025	2030
Production poultry meat	4.4	3.9	3.7	4.0	4.1
Domestic use poultry meat	12.7	14.2	14.8	15.5	15.9
per capita use (retail weight kg)	26.9	29.3	30.0	31.2	31.7
Net exports	-8.3	-10.3	-11.1	-11.6	-11.8
Chicken price (€/100kg)	192.6	221.4	218.1	231.2	240.1
NL	2010	2015	2020	2025	2030
Production poultry meat	783.9	1057.6	1043.4	1037.6	1042.3
Domestic use poultry meat	288.5	374.6	346.8	359.6	366.6
per capita use (retail weight kg)	15.2	19.5	17.8	18.2	18.3
Net exports	495.4	683.0	696.6	678.0	675.7
Chicken price (€/100kg)	78.8	87.0	104.8	120.3	127.2
PL	2010	2015	2020	2025	2030
Production poultry meat	1343.7	2015.1	2535.8	2692.5	2815.5
Domestic use poultry meat	924.9	1045.3	1144.0	1198.5	1218.6
per capita use (retail weight kg)	21.2	24.0	26.5	28.2	29.3
Net exports	418.8	969.8	1391.8	1494.0	1596.9
Chicken price (€/100kg)	134.1	129.1	157.2	168.9	175.8

PT	2010	2015	2020	2025	2030
Production poultry meat	297.2	320.9	321.8	320.3	315.0
Domestic use poultry meat	353.7	347.3	378.8	370.2	358.0
per capita use (retail weight kg)	29.2	29.3	32.6	32.4	31.9
Net exports	-56.5	-26.4	-57.0	-49.9	-43.0
Chicken price (€/100kg)	82.8	97.0	101.9	106.2	108.8
RO	2010	2015	2020	2025	2030
Production poultry meat	287.8	375.5	415.4	442.4	456.1
Domestic use poultry meat	337.0	446.2	513.4	519.6	491.7
per capita use (retail weight kg)	14.5	19.8	23.3	24.2	23.4
Net exports	-49.2	-70.6	-98.0	-77.1	-35.6
Chicken price (€/100kg)	151.2	150.6	177.2	191.1	203.8
SE	2010	2015	2020	2025	2030
Production poultry meat	120.4	145.5	157.5	158.6	160.1
Domestic use poultry meat	120.2	140.1	220.4	204.2	205.0
per capita use (retail weight kg)	11.3	12.6	19.2	17.2	16.8
Net exports	0.2	5.4	-62.9	-45.7	-44.9
Chicken price (€/100kg)	221.2	258.9	272.7	289.0	300.2
SI	2010	2015	2020	2025	2030
Production poultry meat	61.5	60.2	64.1	61.7	58.6
Domestic use poultry meat	56.9	56.9	56.1	58.0	57.4
per capita use (retail weight kg)	24.5	24.2	23.7	24.6	24.5
Net exports	4.6	3.3	7.9	3.7	1.2
Chicken price (€/100kg)	192.7	198.9	248.5	257.5	263.4
SK	2010	2015	2020	2025	2030
Production poultry meat	70.9	57.9	40.3	35.1	33.7
Domestic use poultry meat	103.0	84.7	85.1	84.8	80.7
per capita use (retail weight kg)	16.8	13.7	13.7	13.7	13.2
Net exports	-32.1	-26.8	-44.8	-49.7	-46.9
Chicken price (€/100kg)	78.0	86.5	159.8	176.1	187.3
UK	2010	2015	2020	2025	2030
Production poultry meat	1572.4	1685.5	1755.2	1681.4	1713.7
Domestic use poultry meat	1838.4	2305.9	2262.3	2269.4	2263.3
per capita use (retail weight kg)	25.6	31.1	29.6	29.0	28.3
Net exports	-266.0	-620.4	-507.1	-587.9	-549.6
Chicken price (€/100kg)	148.1	198.4	185.9	208.3	187.8

Prospects for Milk Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	23321.3	23357.1	22637.2	22199.5	21897.1
Production Cow Milk	146836.6	160275.8	166187.0	173301.0	181533.8
Yield per cow (t/head)	6.3	6.9	7.3	7.8	8.3
Deliveries to Dairies	137324.0	152775.0	158970.1	166306.3	174813.2
EU15	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	17559.1	18140.5	17734.9	17603.9	17583.9
Production Cow Milk	122127.8	133505.7	138045.6	143606.5	150250.9
Yield per cow (t/head)	7.0	7.4	7.8	8.2	8.5
Deliveries to Dairies	118563.0	130893.3	135108.4	140518.5	146939.0
EU13	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	5762.2	5216.6	4902.3	4595.6	4313.2
Production Cow Milk	24708.8	26770.0	28141.3	29694.5	31282.9
Yield per cow (t/head)	4.3	5.1	5.7	6.5	7.3
Deliveries to Dairies	18761.0	21881.7	23861.7	25787.8	27874.3
AT	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	534.3	535.2	582.2	579.3	580.8
Production Cow Milk	3251.2	3530.7	4050.0	4164.2	4329.4
Yield per cow (t/head)	6.1	6.6	7.0	7.2	7.5
Deliveries to Dairies	2765.5	3109.3	3369.8	3456.5	3590.2
Price (€/100kg)	31.8	33.7	33.6	36.5	37.6
BE	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	519.3	529.8	512.3	507.7	513.4
Production Cow Milk	3747.8	4163.9	4205.4	4494.4	4844.7
Yield per cow (t/head)	7.2	7.9	8.2	8.9	9.4
Deliveries to Dairies	3680.5	4147.3	4082.4	4345.4	4664.0
Price (€/100kg)	30.5	27.9	27.1	28.6	29.0
BG	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	313.3	282.7	262.5	238.8	217.5
Production Cow Milk	992.5	943.7	965.5	947.6	916.5
Yield per cow (t/head)	3.2	3.3	3.7	4.0	4.2
Deliveries to Dairies	562.3	487.5	517.9	543.2	554.7
Price (€/100kg)	27.6	28.5	30.3	31.5	31.5

CY	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	30.0	30.0	28.6	27.2	25.5
Production Cow Milk	133.4	151.7	175.5	175.5	173.0
Yield per cow (t/head)	4.4	5.1	6.1	6.4	6.8
Deliveries to Dairies	150.4	165.0	208.7	228.8	245.8
Price (€/100kg)	54.6	56.5	53.5	54.2	54.5
CZ	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	375.0	368.7	343.9	311.9	281.4
Production Cow Milk	2368.7	2777.8	2930.2	2986.6	3000.9
Yield per cow (t/head)	6.3	7.5	8.5	9.6	10.7
Deliveries to Dairies	2303.0	2956.4	2709.6	2842.3	2913.4
Price (€/100kg)	29.3	28.1	35.6	36.9	36.8
DE	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	4194.2	4293.2	4259.3	4129.8	4109.7
Production Cow Milk	29534.7	32619.2	33621.0	34560.6	36519.8
Yield per cow (t/head)	7.0	7.6	7.9	8.4	8.9
Deliveries to Dairies	29017.8	31718.3	33876.2	34732.0	36628.6
Price (€/100kg)	30.8	29.6	32.6	35.4	36.5
DK	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	574.7	571.1	555.9	533.1	524.3
Production Cow Milk	4900.2	5325.0	5706.4	5823.5	6101.5
Yield per cow (t/head)	8.5	9.3	10.3	10.9	11.6
Deliveries to Dairies	4820.5	5288.8	5482.5	5572.2	5808.1
Price (€/100kg)	31.8	31.0	35.6	37.9	38.9
EE	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	96.4	90.5	76.5	70.6	68.4
Production Cow Milk	596.4	718.5	710.0	743.7	813.0
Yield per cow (t/head)	6.2	7.9	9.3	10.5	11.9
Deliveries to Dairies	618.6	718.3	730.1	775.1	856.0
Price (€/100kg)	27.7	23.7	29.5	29.9	29.2
ES	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	847.8	845.8	813.5	756.5	720.9
Production Cow Milk	6344.4	7015.4	7321.1	7465.3	7777.0
Yield per cow (t/head)	7.5	8.3	9.0	9.9	10.8
Deliveries to Dairies	5865.3	6800.1	7018.4	7156.7	7449.5
Price (€/100kg)	29.4	30.1	31.5	31.9	30.9

FI	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	285.1	282.8	268.2	256.1	249.3
Production Cow Milk	2294.7	2431.9	2401.2	2325.5	2296.8
Yield per cow (t/head)	8.0	8.6	9.0	9.1	9.2
Deliveries to Dairies	2284.0	2399.1	2336.6	2336.6	2386.7
Price (€/100kg)	39.5	37.6	44.1	44.7	44.4
FR	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	3729.2	3668.3	3493.0	3509.0	3587.4
Production Cow Milk	23984.4	25768.6	25507.3	26482.0	28032.3
Yield per cow (t/head)	6.4	7.0	7.3	7.5	7.8
Deliveries to Dairies	23529.2	25373.9	24564.7	25481.2	26926.0
Price (€/100kg)	29.2	31.0	34.7	35.1	35.0
GR	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	144.4	111.2	99.1	91.0	85.1
Production Cow Milk	742.2	768.5	720.6	721.8	733.8
Yield per cow (t/head)	5.1	6.9	7.3	7.9	8.6
Deliveries to Dairies	862.1	818.5	805.6	812.5	831.7
Price (€/100kg)	37.4	41.8	41.7	42.1	41.9
HU	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	238.8	250.7	220.5	216.9	209.3
Production Cow Milk	1487.8	1782.1	1815.3	1935.6	2019.3
Yield per cow (t/head)	6.2	7.1	8.2	8.9	9.6
Deliveries to Dairies	1316.6	1533.0	1763.9	1936.8	2069.1
Price (€/100kg)	26.8	27.3	32.9	34.8	36.6
HR	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	206.3	151.8	136.7	115.2	98.2
Production Cow Milk	692.3	630.1	611.4	586.6	562.0
Yield per cow (t/head)	3.4	4.1	4.5	5.1	5.7
Deliveries to Dairies	621.4	512.4	463.9	470.9	475.7
Price (€/100kg)	21.4	25.5	22.9	24.4	25.0
IE	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	1009.9	1242.4	1347.9	1437.5	1533.3
Production Cow Milk	5339.0	6621.2	7657.4	8511.6	9473.0
Yield per cow (t/head)	5.3	5.3	5.7	5.9	6.2
Deliveries to Dairies	5316.4	6598.3	7545.9	8365.1	9282.3
Price (€/100kg)	27.3	26.7	30.1	31.5	31.9

IT	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	1751.4	1830.1	1790.1	1774.5	1780.5
Production Cow Milk	11376.6	11403.1	12191.9	12705.5	13421.7
Yield per cow (t/head)	6.5	6.2	6.8	7.2	7.5
Deliveries to Dairies	10582.5	11182.6	12586.7	13334.7	14284.8
Price (€/100kg)	33.9	34.7	38.4	39.2	39.4
LT	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	359.4	300.2	248.5	212.5	180.0
Production Cow Milk	1529.8	1592.5	1489.6	1441.9	1370.1
Yield per cow (t/head)	4.3	5.3	6.0	6.8	7.6
Deliveries to Dairies	1345.6	1434.9	1405.9	1414.1	1395.3
Price (€/100kg)	25.1	21.7	22.7	24.8	26.0
LV	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	163.9	162.2	146.0	144.7	136.2
Production Cow Milk	733.7	895.4	855.8	923.0	941.4
Yield per cow (t/head)	4.5	5.5	5.9	6.4	6.9
Deliveries to Dairies	622.7	806.0	849.5	938.9	975.7
Price (€/100kg)	35.1	21.7	28.7	30.8	31.6
MT	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	6.4	6.4	6.0	5.8	5.6
Production Cow Milk	35.2	38.2	39.9	39.9	39.4
Yield per cow (t/head)	5.5	6.0	6.7	6.9	7.0
Deliveries to Dairies	39.8	41.5	60.9	66.5	71.1
Price (€/100kg)	37.4	41.8	53.5	54.2	54.5
NL	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	1522.6	1727.4	1586.9	1557.6	1529.4
Production Cow Milk	11916.6	13495.1	13987.6	14496.2	15055.4
Yield per cow (t/head)	7.8	7.8	8.8	9.3	9.8
Deliveries to Dairies	11602.9	13357.5	13490.7	13898.4	14353.2
Price (€/100kg)	30.8	30.6	32.1	33.5	33.5
PL	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	2526.9	2132.0	2048.5	1915.8	1833.3
Production Cow Milk	10842.4	12150.9	13029.4	14049.6	15420.5
Yield per cow (t/head)	4.3	5.7	6.4	7.3	8.4
Deliveries to Dairies	8966.4	10852.5	12458.3	13618.3	15171.5
Price (€/100kg)	29.5	27.8	32.4	36.7	39.4

PT	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	244.0	243.7	269.6	259.6	256.0
Production Cow Milk	1914.4	2009.8	2063.6	2125.6	2248.2
Yield per cow (t/head)	7.8	8.2	7.7	8.2	8.8
Deliveries to Dairies	1825.2	1939.3	1869.0	1923.4	2030.5
Price (€/100kg)	28.7	29.7	35.2	36.3	36.7
RO	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	1177.4	1189.5	1136.6	1101.1	1039.4
Production Cow Milk	3973.5	3654.6	3991.5	4247.1	4356.5
Yield per cow (t/head)	3.4	3.1	3.5	3.9	4.2
Deliveries to Dairies	900.1	917.5	1081.9	1202.6	1302.2
Price (€/100kg)	23.9	26.3	30.9	33.8	35.0
SE	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	349.6	337.5	332.0	334.6	331.7
Production Cow Milk	2856.5	2927.3	2948.3	2951.7	2933.6
Yield per cow (t/head)	8.2	8.7	8.9	8.8	8.8
Deliveries to Dairies	2856.5	2939.0	2866.3	2863.9	2836.9
Price (€/100kg)	40.7	37.8	28.4	34.0	33.5
SI	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	109.4	112.7	117.7	107.8	95.3
Production Cow Milk	512.7	579.9	637.4	684.1	704.8
Yield per cow (t/head)	4.7	5.1	5.4	6.3	7.4
Deliveries to Dairies	517.4	593.8	677.1	743.6	779.5
Price (€/100kg)	25.9	28.3	32.4	34.2	35.3
SK	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	159.1	139.1	130.5	127.5	123.2
Production Cow Milk	810.6	854.6	889.8	933.1	965.7
Yield per cow (t/head)	5.1	6.1	6.8	7.3	7.8
Deliveries to Dairies	796.8	862.9	933.9	1006.7	1064.3
Price (€/100kg)	27.2	27.9	35.3	39.1	42.2
UK	2010	2015	2020	2025	2030
Dairy cow herd (1000 head)	1852.5	1921.8	1824.8	1877.5	1782.2
Production Cow Milk	13925.1	15426.1	15663.8	16778.6	16483.6
Yield per cow (t/head)	7.5	8.0	8.6	8.9	9.2
Deliveries to Dairies	13554.7	15221.4	15213.6	16240.0	15866.5
Price (€/100kg)	31.2	32.7	35.3	36.8	35.6

Prospects for Butter Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Production	2072.5	2334.7	2420.6	2503.9	2609.8
Use per capita(kg/head)	4.0	4.2	4.4	4.5	4.6
Apparant use	2022.1	2135.1	2243.7	2306.8	2373.0
Net Exports	50.5	199.6	176.9	197.1	236.8
EU15	2010	2015	2020	2025	2030
Production	1845.9	2053.9	2094.8	2141.7	2205.1
Use per capita(kg/head)	4.5	4.5	4.7	4.7	4.7
Apparant use	1771.2	1810.0	1895.9	1924.2	1954.3
Net Exports	74.7	243.9	198.9	217.4	250.8
EU13	2010	2015	2020	2025	2030
Production	226.7	280.8	325.8	362.2	404.7
Use per capita(kg/head)	2.4	3.1	3.3	3.7	4.2
Apparant use	250.8	325.1	347.8	382.5	418.7
Net Exports	-24.2	-44.3	-22.0	-20.3	-14.0
AT	2010	2015	2020	2025	2030
Production	32.3	33.1	38.6	39.6	40.7
Use per capita(kg/head)	5.5	5.2	5.6	5.8	6.0
Apparant use	45.9	44.9	49.6	51.4	53.2
Net Exports	-13.6	-11.9	-11.0	-11.8	-12.5
Price (€/100kg)	356.4	431.1	349.1	361.2	353.6
BE	2010	2015	2020	2025	2030
Production	84.7	51.7	86.1	95.7	105.2
Use per capita(kg/head)	6.2	7.7	3.6	3.5	3.6
Apparant use	68.2	87.4	41.8	41.6	42.9
Net Exports	16.5	-35.7	44.2	54.1	62.3
Price (€/100kg)	338.2	299.5	349.3	365.1	360.5
BG	2010	2015	2020	2025	2030
Production	1.1	1.0	0.9	1.0	1.0
Use per capita(kg/head)	0.5	1.4	1.6	1.8	2.0
Apparant use	3.9	10.3	11.1	12.0	13.1
Net Exports	-2.8	-9.3	-10.2	-11.1	-12.1
Price (€/100kg)	341.2	380.4	318.3	334.3	328.7

CY	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita(kg/head)	1.2	1.8	2.0	2.0	2.2
Apparant use	1.4	2.1	2.4	2.5	2.8
Net Exports	-1.4	-2.1	-2.3	-2.5	-2.7
Price (€/100kg)	607.0	479.7	406.7	420.8	411.9
CZ	2010	2015	2020	2025	2030
Production	28.6	29.6	38.5	44.8	50.6
Use per capita(kg/head)	4.1	4.5	5.0	5.4	5.9
Apparant use	43.1	48.0	53.2	57.5	62.1
Net Exports	-14.5	-18.4	-14.6	-12.6	-11.5
Price (€/100kg)	341.7	318.9	350.0	359.6	351.1
DE	2010	2015	2020	2025	2030
Production	449.5	513.9	547.4	538.5	551.4
Use per capita(kg/head)	6.2	6.2	6.5	6.5	6.6
Apparant use	498.9	505.2	542.2	545.8	550.0
Net Exports	-49.4	8.7	5.1	-7.3	1.3
Price (€/100kg)	346.0	299.8	338.9	350.7	343.3
DK	2010	2015	2020	2025	2030
Production	114.6	92.5	131.0	132.1	136.1
Use per capita(kg/head)	15.3	13.2	20.8	21.8	22.9
Apparant use	84.8	74.9	120.4	128.9	138.0
Net Exports	29.8	17.6	10.5	3.2	-2.0
Price (€/100kg)	396.4	392.2	361.7	371.1	369.7
EE	2010	2015	2020	2025	2030
Production	6.0	5.1	8.9	9.7	10.6
Use per capita(kg/head)	4.0	4.5	4.2	4.2	4.3
Apparant use	5.3	5.9	5.5	5.4	5.3
Net Exports	0.7	-0.8	3.4	4.3	5.3
Price (€/100kg)	297.7	270.0	293.4	300.5	296.1
ES	2010	2015	2020	2025	2030
Production	37.9	42.3	43.6	57.7	59.7
Use per capita(kg/head)	1.0	0.8	0.8	0.9	1.0
Apparant use	45.8	36.6	38.8	43.8	45.3
Net Exports	-7.9	5.7	4.7	14.0	14.4
Price (€/100kg)	200.4	305.0	319.0	371.0	365.6

FI	2010	2015	2020	2025	2030
Production	54.3	62.8	53.6	53.8	54.2
Use per capita(kg/head)	3.4	3.8	4.1	4.0	4.0
Apparant use	18.5	20.7	22.6	22.9	23.1
Net Exports	35.9	42.1	31.0	30.9	31.1
Price (€/100kg)	259.5	602.8	679.1	711.5	711.1
FR	2010	2015	2020	2025	2030
Production	411.0	441.3	440.6	447.2	457.5
Use per capita(kg/head)	8.3	8.3	8.4	8.2	8.0
Apparant use	525.2	533.9	553.2	547.2	543.3
Net Exports	-114.2	-92.5	-112.6	-99.9	-85.7
Price (€/100kg)	334.0	302.5	321.7	334.4	330.2
GR	2010	2015	2020	2025	2030
Production	2.2	1.2	1.1	1.1	1.1
Use per capita(kg/head)	1.3	1.2	1.4	1.4	1.4
Apparant use	14.3	13.2	15.3	15.1	14.9
Net Exports	-12.1	-12.0	-14.2	-14.0	-13.9
Price (€/100kg)	346.9	323.1	343.0	351.7	346.1
HU	2010	2015	2020	2025	2030
Production	10.5	6.0	5.6	7.9	10.3
Use per capita(kg/head)	1.5	1.5	1.8	2.1	2.6
Apparant use	15.5	14.7	17.2	20.1	24.0
Net Exports	-5.0	-8.7	-11.6	-12.3	-13.8
Price (€/100kg)	400.4	427.5	462.0	505.4	550.4
HR	2010	2015	2020	2025	2030
Production	4.8	3.9	4.2	3.9	3.7
Use per capita(kg/head)	1.2	1.7	2.2	2.9	3.7
Apparant use	5.1	7.2	9.2	11.7	14.5
Net Exports	-0.3	-3.3	-5.1	-7.8	-10.9
Price (€/100kg)	314.3	295.7	291.3	303.5	298.9
IE	2010	2015	2020	2025	2030
Production	185.1	249.7	222.9	249.9	275.6
Use per capita(kg/head)	3.1	2.9	3.0	3.0	3.0
Apparant use	14.5	13.7	14.7	15.2	15.7
Net Exports	170.6	235.9	208.2	234.7	259.9
Price (€/100kg)	313.3	268.4	371.0	383.3	375.6

IT	2010	2015	2020	2025	2030
Production	107.8	95.3	94.0	93.4	94.3
Use per capita(kg/head)	2.8	2.8	2.6	2.6	2.7
Apparant use	165.2	163.9	153.8	153.9	156.2
Net Exports	-57.4	-68.6	-59.8	-60.5	-61.9
Price (€/100kg)	247.4	279.6	508.4	526.0	514.9
LT	2010	2015	2020	2025	2030
Production	10.9	15.0	14.2	15.4	17.0
Use per capita(kg/head)	2.9	3.7	4.4	4.8	5.1
Apparant use	9.1	10.9	12.4	13.3	13.9
Net Exports	1.7	4.0	1.8	2.2	3.1
Price (€/100kg)	326.1	350.0	349.1	361.2	353.6
LV	2010	2015	2020	2025	2030
Production	6.4	9.0	9.1	10.3	11.1
Use per capita(kg/head)	2.6	3.5	2.2	2.5	3.0
Apparant use	5.5	6.9	4.2	4.6	5.3
Net Exports	1.0	2.1	4.9	5.7	5.8
Price (€/100kg)	446.7	289.2	291.9	299.8	295.0
MT	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita(kg/head)	1.2	1.1	1.5	1.7	1.9
Apparant use	0.5	0.5	0.7	0.7	0.9
Net Exports	-0.5	-0.5	-0.7	-0.7	-0.9
Price (€/100kg)	397.1	461.1	406.7	420.8	411.9
NL	2010	2015	2020	2025	2030
Production	181.4	234.8	226.6	231.3	232.8
Use per capita(kg/head)	3.3	3.2	3.2	3.1	3.0
Apparant use	54.8	53.5	54.3	53.4	52.8
Net Exports	126.7	181.3	172.3	177.8	179.9
Price (€/100kg)	346.5	295.1	319.8	330.3	323.0
PL	2010	2015	2020	2025	2030
Production	138.5	188.8	213.0	232.1	257.3
Use per capita(kg/head)	3.4	4.6	4.8	5.3	5.9
Apparant use	129.5	174.8	181.6	199.2	217.2
Net Exports	9.0	13.9	31.3	32.9	40.0
Price (€/100kg)	345.9	291.7	398.3	449.8	470.4

PT	2010	2015	2020	2025	2030
Production	27.2	32.1	25.5	27.4	30.4
Use per capita(kg/head)	1.7	1.4	1.4	1.3	1.2
Apparant use	18.6	14.8	14.1	13.2	12.3
Net Exports	8.6	17.3	11.4	14.3	18.1
Price (€/100kg)	327.3	340.5	388.6	385.5	382.2
RO	2010	2015	2020	2025	2030
Production	9.8	11.3	9.4	11.5	13.9
Use per capita(kg/head)	0.8	1.1	1.4	1.6	1.8
Apparant use	15.9	22.6	27.8	30.8	32.8
Net Exports	-6.1	-11.3	-18.5	-19.4	-18.9
Price (€/100kg)	318.9	271.9	341.9	353.7	346.1
SE	2010	2015	2020	2025	2030
Production	38.4	59.5	46.1	45.8	46.3
Use per capita(kg/head)	1.6	4.1	4.4	4.4	4.4
Apparant use	15.5	39.6	44.8	46.0	47.2
Net Exports	22.9	19.9	1.3	-0.2	-0.9
Price (€/100kg)	424.7	403.9	359.4	399.6	398.0
SI	2010	2015	2020	2025	2030
Production	2.6	2.3	2.7	2.9	3.0
Use per capita(kg/head)	1.5	2.3	2.3	2.6	3.0
Apparant use	3.0	4.7	4.9	5.5	6.2
Net Exports	-0.4	-2.4	-2.1	-2.6	-3.2
Price (€/100kg)	362.0	356.8	389.7	399.9	393.7
SK	2010	2015	2020	2025	2030
Production	7.6	9.0	19.3	22.7	26.4
Use per capita(kg/head)	2.4	3.0	3.2	3.5	3.8
Apparant use	13.0	16.5	17.7	19.1	20.6
Net Exports	-5.5	-7.5	1.6	3.6	5.7
Price (€/100kg)	351.0	390.5	395.1	428.9	455.2
UK	2010	2015	2020	2025	2030
Production	119.4	143.6	137.9	128.2	120.0
Use per capita(kg/head)	3.2	3.2	3.4	3.6	3.7
Apparant use	201.2	207.6	230.1	246.1	259.3
Net Exports	-81.8	-64.0	-92.2	-117.9	-139.4
Price (€/100kg)	407.1	332.3	321.0	328.8	326.6

Prospects for Cheese Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Production	9344.5	9885.7	10753.1	11264.4	11708.3
Use per capita (kg/head)	17.4	18.2	19.3	20.0	20.7
Apparant use	8755.9	9203.9	9854.4	10264.6	10583.8
Net Exports	588.6	681.9	898.7	999.7	1124.5
EU15	2010	2015	2020	2025	2030
Production	8064.2	8418.8	9045.9	9408.0	9705.5
Use per capita (kg/head)	19.0	19.3	20.0	20.5	21.0
Apparant use	7507.7	7752.8	8143.5	8397.5	8641.4
Net Exports	556.5	666.0	902.4	1010.5	1064.1
EU13	2010	2015	2020	2025	2030
Production	1280.3	1467.0	1707.1	1856.3	2002.8
Use per capita (kg/head)	11.7	13.8	16.5	18.3	19.4
Apparant use	1248.2	1451.0	1710.9	1867.1	1942.4
Net Exports	32.1	15.9	-3.8	-10.8	60.4
AT	2010	2015	2020	2025	2030
Production	150.1	179.7	211.5	223.1	231.6
Use per capita (kg/head)	16.1	20.8	19.7	15.9	12.6
Apparant use	135.1	180.3	172.9	140.9	113.0
Net Exports	15.0	-0.6	38.6	82.2	118.5
Price (€/100kg)	430.5	476.5	459.8	472.4	468.1
BE	2010	2015	2020	2025	2030
Production	79.4	103.7	85.0	89.8	93.8
Use per capita (kg/head)	18.0	17.7	17.1	18.3	19.5
Apparant use	197.4	199.5	198.4	216.6	233.7
Net Exports	-118.1	-95.8	-113.4	-126.8	-139.9
Price (€/100kg)	36.3	336.2	280.5	288.8	291.3
BG	2010	2015	2020	2025	2030
Production	70.9	79.0	88.4	96.0	101.6
Use per capita (kg/head)	7.6	11.2	14.5	16.2	17.7
Apparant use	56.2	80.3	100.8	108.4	114.0
Net Exports	14.7	-1.4	-12.4	-12.4	-12.4
Price (€/100kg)	304.1	339.0	399.1	411.3	412.0

CY	2010	2015	2020	2025	2030
Production	14.9	23.8	30.9	34.5	37.6
Use per capita (kg/head)	18.4	17.3	19.5	21.2	22.5
Apparant use	20.4	20.1	23.6	26.5	28.8
Net Exports	-5.5	3.7	7.3	8.0	8.8
Price (€/100kg)	431.2	514.8	459.3	477.1	491.3
CZ	2010	2015	2020	2025	2030
Production	118.4	126.4	142.1	145.0	145.1
Use per capita (kg/head)	16.3	17.2	20.9	23.4	25.3
Apparant use	170.9	180.8	222.1	248.1	266.3
Net Exports	-52.5	-54.4	-80.0	-103.1	-121.3
Price (€/100kg)	370.8	321.5	406.3	412.4	399.4
DE	2010	2015	2020	2025	2030
Production	2313.4	2371.7	2600.5	2696.4	2751.1
Use per capita (kg/head)	23.9	25.1	26.3	27.7	29.2
Apparant use	1920.4	2048.5	2211.1	2321.8	2430.6
Net Exports	393.0	323.2	389.4	374.6	320.5
Price (€/100kg)	393.9	396.0	446.4	458.7	454.5
DK	2010	2015	2020	2025	2030
Production	294.9	380.3	388.2	394.0	398.9
Use per capita (kg/head)	21.0	25.0	25.2	26.3	27.5
Apparant use	116.7	142.0	145.9	155.3	165.9
Net Exports	178.3	238.4	242.3	238.7	233.1
Price (€/100kg)	432.1	446.0	432.0	455.1	461.6
EE	2010	2015	2020	2025	2030
Production	39.5	44.3	32.1	32.7	32.8
Use per capita (kg/head)	7.9	7.5	7.5	7.4	7.1
Apparant use	10.6	9.9	9.8	9.5	8.9
Net Exports	28.9	34.4	22.3	23.2	23.9
Price (€/100kg)	360.3	382.3	383.9	386.6	385.3
ES	2010	2015	2020	2025	2030
Production	304.6	454.1	432.3	479.1	526.4
Use per capita (kg/head)	9.1	8.1	8.8	9.5	10.3
Apparant use	422.6	375.6	405.3	439.3	470.7
Net Exports	-118.0	78.5	27.0	39.8	55.6
Price (€/100kg)	708.7	790.3	786.8	771.0	736.2

FI	2010	2015	2020	2025	2030
Production	109.6	85.9	117.1	115.1	114.5
Use per capita (kg/head)	19.0	21.0	21.4	21.9	22.4
Apparant use	102.1	115.3	119.4	124.2	128.6
Net Exports	7.5	-29.4	-2.3	-9.1	-14.1
Price (€/100kg)	1257.0	1451.9	1527.7	1610.5	1688.7
FR	2010	2015	2020	2025	2030
Production	1930.7	1895.2	1953.7	1982.6	2014.3
Use per capita (kg/head)	24.6	25.4	25.5	25.6	25.6
Apparant use	1552.7	1634.4	1678.5	1712.6	1736.9
Net Exports	378.0	260.8	275.2	270.0	277.4
Price (€/100kg)	440.2	480.0	482.8	487.8	485.3
GR	2010	2015	2020	2025	2030
Production	228.2	183.0	201.2	197.4	192.9
Use per capita (kg/head)	27.5	22.4	31.8	32.2	32.6
Apparant use	314.3	250.8	353.5	352.8	351.5
Net Exports	-86.1	-67.7	-152.3	-155.5	-158.6
Price (€/100kg)	330.5	321.3	450.6	461.0	457.4
HU	2010	2015	2020	2025	2030
Production	74.5	82.7	107.9	110.0	112.9
Use per capita (kg/head)	10.4	12.0	13.8	16.9	19.8
Apparant use	104.4	117.7	134.1	160.4	184.0
Net Exports	-29.9	-35.0	-26.2	-50.4	-71.1
Price (€/100kg)	338.0	315.9	382.2	390.0	397.3
HR	2010	2015	2020	2025	2030
Production	29.9	34.9	39.8	43.3	46.0
Use per capita (kg/head)	9.4	13.1	14.5	15.8	16.7
Apparant use	40.7	55.5	59.8	63.4	65.1
Net Exports	-10.8	-20.6	-19.9	-20.2	-19.2
Price (€/100kg)	264.1	273.1	282.2	285.7	285.2
IE	2010	2015	2020	2025	2030
Production	173.3	201.3	233.1	265.9	298.7
Use per capita (kg/head)	9.5	11.7	12.3	13.6	15.1
Apparant use	44.0	55.1	60.0	68.7	78.8
Net Exports	129.3	146.2	173.1	197.1	219.9
Price (€/100kg)	518.3	615.0	584.9	594.6	598.1

IT	2010	2015	2020	2025	2030
Production	1187.8	1172.9	1308.5	1366.9	1411.2
Use per capita (kg/head)	23.0	23.3	22.9	23.1	23.2
Apparant use	1374.9	1387.0	1354.7	1354.9	1349.4
Net Exports	-187.1	-214.1	-46.3	12.0	61.8
Price (€/100kg)	701.1	740.0	726.7	742.8	755.7
LT	2010	2015	2020	2025	2030
Production	97.9	103.8	98.8	114.5	127.1
Use per capita (kg/head)	13.8	15.4	20.0	22.4	24.5
Apparant use	43.1	45.2	57.0	62.5	66.5
Net Exports	54.8	58.6	41.8	51.9	60.6
Price (€/100kg)	320.6	310.0	321.8	353.1	377.5
LV	2010	2015	2020	2025	2030
Production	31.8	33.7	36.0	37.3	37.2
Use per capita (kg/head)	16.0	20.3	20.9	21.7	22.1
Apparant use	34.0	40.5	39.5	39.4	38.6
Net Exports	-2.1	-6.7	-3.5	-2.1	-1.4
Price (€/100kg)	443.1	287.4	309.4	316.7	312.2
MT	2010	2015	2020	2025	2030
Production	2.9	2.9	4.6	4.8	5.0
Use per capita (kg/head)	21.2	25.7	31.4	33.4	34.8
Apparant use	8.8	11.0	13.6	14.7	15.3
Net Exports	-5.9	-8.1	-9.1	-9.8	-10.3
Price (€/100kg)	426.3	383.5	459.3	477.1	491.3
NL	2010	2015	2020	2025	2030
Production	778.3	846.1	914.6	969.5	1023.2
Use per capita (kg/head)	23.0	20.5	22.4	23.1	23.9
Apparant use	383.8	347.0	385.6	403.1	419.8
Net Exports	394.5	499.1	528.9	566.5	603.4
Price (€/100kg)	325.2	403.0	346.6	347.6	343.6
PL	2010	2015	2020	2025	2030
Production	685.3	794.3	961.1	1061.2	1173.6
Use per capita (kg/head)	15.3	18.0	21.5	23.3	24.3
Apparant use	587.3	688.3	814.7	871.8	891.1
Net Exports	98.0	106.0	146.3	189.3	282.5
Price (€/100kg)	324.2	260.6	388.7	428.8	452.3

PT	2010	2015	2020	2025	2030
Production	69.5	71.3	75.7	75.6	74.5
Use per capita (kg/head)	9.6	11.1	10.5	10.8	11.1
Apparant use	102.6	115.6	107.1	108.2	109.2
Net Exports	-33.1	-44.3	-31.4	-32.6	-34.7
Price (€/100kg)	594.0	666.1	652.5	661.1	658.7
RO	2010	2015	2020	2025	2030
Production	65.8	83.9	99.0	107.8	113.4
Use per capita (kg/head)	4.6	5.7	7.3	8.7	9.0
Apparant use	93.7	114.2	142.3	165.2	166.7
Net Exports	-28.0	-30.3	-43.2	-57.4	-53.3
Price (€/100kg)	274.0	282.0	322.4	330.8	334.6
SE	2010	2015	2020	2025	2030
Production	104.1	87.7	121.5	119.6	116.1
Use per capita (kg/head)	18.8	18.9	18.2	18.1	18.2
Apparant use	176.7	185.0	183.9	188.8	195.2
Net Exports	-72.7	-97.3	-62.3	-69.2	-79.1
Price (€/100kg)	289.6	322.8	220.5	258.2	271.7
SI	2010	2015	2020	2025	2030
Production	18.9	20.3	23.4	26.1	28.1
Use per capita (kg/head)	14.9	16.2	17.8	19.1	19.9
Apparant use	30.5	33.7	37.0	39.6	41.0
Net Exports	-11.6	-13.3	-13.5	-13.5	-12.9
Price (€/100kg)	599.5	639.5	640.8	644.8	642.3
SK	2010	2015	2020	2025	2030
Production	29.7	36.8	43.0	43.2	42.5
Use per capita (kg/head)	8.8	9.9	10.4	10.6	10.4
Apparant use	47.6	54.0	56.7	57.6	56.0
Net Exports	-17.9	-17.2	-13.6	-14.4	-13.5
Price (€/100kg)	391.0	446.8	493.7	541.3	586.5
UK	2010	2015	2020	2025	2030
Production	340.4	385.9	403.2	433.0	458.4
Use per capita (kg/head)	10.5	11.0	11.4	11.8	12.2
Apparant use	664.5	717.0	767.2	810.4	858.2
Net Exports	-324.1	-331.1	-364.1	-377.3	-399.8
Price (€/100kg)	364.4	348.8	366.3	373.0	374.5

Prospects for Skimmed Milk Powder Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Production	964.4	1537.9	1615.0	1764.7	1967.9
Use per capita (kg/head)	1.4	1.5	1.8	1.7	1.9
Apparent use	686.0	740.3	921.0	868.0	970.2
Net Exports	278.5	797.6	694.0	896.8	997.7
EU15	2010	2015	2020	2025	2030
Production	843.4	1324.5	1387.0	1483.3	1637.1
Use per capita (kg/head)	1.6	1.6	1.9	1.7	1.8
Apparent use	623.7	627.6	768.0	682.1	743.9
Net Exports	219.7	696.9	619.0	801.1	893.2
EU13	2010	2015	2020	2025	2030
Production	121.0	213.4	228.0	281.5	330.8
Use per capita (kg/head)	0.6	1.1	1.5	1.8	2.3
Apparent use	62.2	112.8	153.0	185.8	226.3
Net Exports	58.7	100.6	75.0	95.6	104.5
AT	2010	2015	2020	2025	2030
Production	6.7	9.5	8.2	7.1	6.0
Use per capita (kg/head)	2.4	1.8	0.0	0.0	0.0
Apparent use	20.4	16.0	0.0	0.0	0.0
Net Exports	-13.7	-6.5	8.2	7.1	6.0
Price (€/100kg)	226.7	191.7	248.2	295.9	323.4
BE	2010	2015	2020	2025	2030
Production	75.4	150.1	122.1	167.4	122.6
Use per capita (kg/head)	1.7	4.6	4.3	4.8	6.4
Apparent use	18.7	51.5	50.4	56.7	76.4
Net Exports	56.7	98.7	71.8	110.7	46.2
Price (€/100kg)	221.0	189.1	241.6	260.0	272.7
BG	2010	2015	2020	2025	2030
Production	0.8	0.8	0.7	0.8	0.8
Use per capita (kg/head)	0.1	0.1	0.0	0.0	0.0
Apparent use	0.9	1.0	0.0	0.0	0.0
Net Exports	-0.1	-0.2	0.7	0.8	0.8
Price (€/100kg)	185.0	191.2	212.1	227.9	237.0

CY	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	0.4	1.1	1.4	1.5	1.7
Apparent use	0.5	1.3	1.6	1.9	2.2
Net Exports	-0.5	-1.3	-1.6	-1.9	-2.2
Price (€/100kg)	217.5	195.4	235.7	253.3	263.4
CZ	2010	2015	2020	2025	2030
Production	14.2	23.0	33.1	42.1	47.8
Use per capita (kg/head)	0.5	0.6	0.8	1.0	1.2
Apparent use	5.0	6.3	8.1	10.1	12.5
Net Exports	9.2	16.7	25.0	32.0	35.3
Price (€/100kg)	220.9	196.5	247.5	260.9	266.3
DE	2010	2015	2020	2025	2030
Production	266.6	425.9	454.9	428.3	490.9
Use per capita (kg/head)	1.1	1.0	1.5	1.5	1.7
Apparent use	89.4	83.5	122.7	123.5	143.8
Net Exports	177.2	342.4	332.2	304.8	347.1
Price (€/100kg)	220.1	186.1	241.0	287.3	314.0
DK	2010	2015	2020	2025	2030
Production	26.7	33.8	45.8	46.3	55.7
Use per capita (kg/head)	2.6	3.2	5.0	4.5	5.0
Apparent use	14.4	17.9	28.8	26.6	30.0
Net Exports	12.4	15.9	17.0	19.8	25.7
Price (€/100kg)	235.3	258.1	254.8	273.1	283.6
EE	2010	2015	2020	2025	2030
Production	3.9	3.4	16.8	20.3	22.0
Use per capita (kg/head)	4.9	5.4	6.8	7.8	9.1
Apparent use	6.6	7.1	8.8	10.0	11.4
Net Exports	-2.7	-3.6	8.0	10.3	10.6
Price (€/100kg)	201.5	177.2	213.6	225.2	231.9
ES	2010	2015	2020	2025	2030
Production	9.1	20.1	4.7	5.8	6.7
Use per capita (kg/head)	1.1	1.1	0.5	0.4	0.4
Apparent use	53.0	49.5	22.3	18.6	18.8
Net Exports	-44.0	-29.3	-17.6	-12.8	-12.1
Price (€/100kg)	219.1	180.8	235.7	253.3	263.4

FI	2010	2015	2020	2025	2030
Production	16.8	20.1	17.7	18.1	21.2
Use per capita (kg/head)	0.8	0.4	0.4	0.5	0.7
Apparent use	4.2	1.9	2.4	2.8	4.0
Net Exports	12.5	18.2	15.3	15.3	17.2
Price (€/100kg)	250.6	180.8	235.7	253.3	263.4
FR	2010	2015	2020	2025	2030
Production	227.0	366.1	418.8	482.9	625.3
Use per capita (kg/head)	1.5	1.2	2.1	1.8	1.9
Apparent use	92.7	75.2	141.3	120.6	129.4
Net Exports	134.4	290.9	277.5	362.3	495.9
Price (€/100kg)	218.2	183.6	252.6	278.9	304.9
GR	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	1.3	0.8	1.0	0.9	1.0
Apparent use	14.8	9.3	11.4	10.0	10.7
Net Exports	-14.8	-9.3	-11.4	-10.0	-10.7
Price (€/100kg)	217.5	180.8	235.7	253.3	263.4
HU	2010	2015	2020	2025	2030
Production	5.3	5.4	5.0	5.6	5.7
Use per capita (kg/head)	0.5	0.5	0.5	0.6	0.7
Apparent use	5.1	4.6	5.3	6.0	6.8
Net Exports	0.2	0.8	-0.3	-0.4	-1.0
Price (€/100kg)	203.0	234.1	191.5	203.6	210.6
HR	2010	2015	2020	2025	2030
Production	1.0	2.0	1.9	2.5	2.9
Use per capita (kg/head)	0.9	1.5	2.1	3.0	4.4
Apparent use	3.8	6.4	8.5	12.2	17.1
Net Exports	-2.8	-4.4	-6.6	-9.7	-14.1
Price (€/100kg)	173.3	157.8	188.3	201.9	209.7
IE	2010	2015	2020	2025	2030
Production	59.5	61.0	65.1	63.5	72.9
Use per capita (kg/head)	2.1	1.6	2.3	2.0	2.0
Apparent use	9.6	7.5	11.2	9.9	10.6
Net Exports	49.9	53.5	53.9	53.6	62.3
Price (€/100kg)	212.4	171.3	240.9	260.2	271.3

IT	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	1.1	1.4	1.2	0.8	0.6
Apparent use	64.9	85.1	73.7	49.2	36.2
Net Exports	-64.9	-85.1	-73.7	-49.2	-36.2
Price (€/100kg)	220.1	186.2	242.8	260.9	271.3
LT	2010	2015	2020	2025	2030
Production	10.9	29.7	27.3	30.6	31.3
Use per capita (kg/head)	0.0	0.6	6.8	10.4	15.3
Apparent use	0.0	1.7	19.5	28.9	41.4
Net Exports	10.8	28.0	7.8	1.7	-10.1
Price (€/100kg)	205.0	180.9	235.7	253.3	263.4
LV	2010	2015	2020	2025	2030
Production	2.4	5.9	10.6	13.7	15.0
Use per capita (kg/head)	0.3	0.4	0.5	0.5	0.6
Apparent use	0.5	0.8	0.9	1.0	1.1
Net Exports	1.9	5.1	9.7	12.8	14.0
Price (€/100kg)	318.4	187.0	245.4	263.3	274.8
MT	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	1.6	5.5	4.5	5.1	5.9
Apparent use	0.7	2.3	1.9	2.2	2.6
Net Exports	-0.7	-2.3	-1.9	-2.2	-2.6
Price (€/100kg)	247.2	111.2	235.7	253.3	263.4
NL	2010	2015	2020	2025	2030
Production	53.4	56.2	64.8	66.7	79.9
Use per capita (kg/head)	9.1	8.8	10.9	9.2	9.8
Apparent use	152.6	149.3	186.7	160.7	171.7
Net Exports	-99.2	-93.1	-121.9	-94.0	-91.7
Price (€/100kg)	217.5	180.8	235.7	253.3	263.4
PL	2010	2015	2020	2025	2030
Production	75.6	136.5	127.3	157.3	193.7
Use per capita (kg/head)	0.7	1.8	2.1	2.5	3.0
Apparent use	27.3	67.0	81.5	94.4	108.9
Net Exports	48.3	69.5	45.8	63.0	84.8
Price (€/100kg)	226.3	179.9	277.6	331.2	371.0

PT	2010	2015	2020	2025	2030
Production	8.7	18.7	9.3	9.4	11.2
Use per capita (kg/head)	0.7	0.9	1.2	1.1	1.1
Apparent use	7.6	9.5	12.2	10.6	11.3
Net Exports	1.1	9.2	-2.8	-1.2	-0.1
Price (€/100kg)	229.7	180.8	235.7	253.3	263.4
RO	2010	2015	2020	2025	2030
Production	1.8	1.3	1.0	1.6	2.1
Use per capita (kg/head)	0.3	0.3	0.4	0.5	0.5
Apparent use	6.0	6.7	7.8	8.7	9.8
Net Exports	-4.2	-5.5	-6.9	-7.1	-7.7
Price (€/100kg)	230.3	168.2	235.7	253.3	263.4
SE	2010	2015	2020	2025	2030
Production	25.5	37.9	37.8	35.2	40.5
Use per capita (kg/head)	2.6	2.9	3.9	3.2	3.3
Apparent use	24.8	28.6	39.4	33.2	35.6
Net Exports	0.7	9.4	-1.5	2.0	4.8
Price (€/100kg)	242.7	301.1	212.6	247.3	258.3
SI	2010	2015	2020	2025	2030
Production	2.9	2.9	3.2	3.8	4.0
Use per capita (kg/head)	0.7	1.2	1.1	1.2	1.4
Apparent use	1.5	2.6	2.3	2.6	2.9
Net Exports	1.4	0.4	0.9	1.2	1.1
Price (€/100kg)	346.0	316.9	351.3	360.8	366.1
SK	2010	2015	2020	2025	2030
Production	2.3	2.6	1.2	3.2	5.3
Use per capita (kg/head)	0.8	0.9	1.2	1.5	1.8
Apparent use	4.5	5.1	6.7	8.0	9.7
Net Exports	-2.2	-2.5	-5.5	-4.8	-4.3
Price (€/100kg)	223.0	244.8	313.3	354.7	390.7
UK	2010	2015	2020	2025	2030
Production	68.2	125.0	137.8	152.7	104.2
Use per capita (kg/head)	0.9	0.7	1.0	0.9	0.9
Apparent use	56.7	42.8	65.6	59.7	65.4
Net Exports	11.4	82.2	72.1	92.9	38.8
Price (€/100kg)	248.6	239.4	252.0	273.0	277.4

Prospects for Whole Milk Powder Markets (in 1.000t)

EU28	2010	2015	2020	2025	2030
Production	698.1	716.8	761.7	821.8	891.1
Use per capita (kg/head)	0.5	0.6	0.7	0.8	0.9
Apparent use	254.9	320.8	380.1	414.5	449.3
Net Exports	443.3	396.0	381.5	407.2	441.8
EU15	2010	2015	2020	2025	2030
Production	645.4	664.7	711.2	761.2	820.2
Use per capita (kg/head)	0.6	0.7	0.8	0.9	1.0
Apparent use	222.3	285.7	332.6	362.2	392.0
Net Exports	423.1	379.0	378.6	399.0	428.2
EU13	2010	2015	2020	2025	2030
Production	52.7	52.1	50.5	60.6	70.8
Use per capita (kg/head)	0.3	0.3	0.5	0.5	0.6
Apparent use	32.5	35.1	47.5	52.4	57.3
Net Exports	20.2	17.0	2.9	8.2	13.5
AT	2010	2015	2020	2025	2030
Production	0.4	1.1	3.5	3.5	3.7
Use per capita (kg/head)	-0.1	0.1	0.1	0.1	0.1
Apparent use	-0.9	0.6	0.6	0.6	0.6
Net Exports	1.3	0.6	2.9	2.9	3.1
Price (€/100kg)	276.6	247.5	327.8	360.9	371.9
BE	2010	2015	2020	2025	2030
Production	61.5	40.9	75.8	80.6	88.4
Use per capita (kg/head)	0.5	2.2	2.0	2.2	2.5
Apparent use	5.8	25.3	22.8	26.2	30.0
Net Exports	55.7	15.5	53.0	54.4	58.3
Price (€/100kg)	275.6	251.8	285.9	303.0	305.3

BG	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	1.0	0.7	0.9	1.0	1.2
Apparent use	7.1	5.2	5.9	6.6	7.4
Net Exports	-7.1	-5.2	-5.9	-6.6	-7.4
Price (€/100kg)	0.0	0.0	0.0	0.0	0.0
CY	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	0.7	0.7	1.0	1.0	1.1
Apparent use	0.8	0.8	1.2	1.3	1.5
Net Exports	-0.8	-0.8	-1.2	-1.3	-1.5
Price (€/100kg)	268.5	252.3	288.6	305.2	307.1
CZ	2010	2015	2020	2025	2030
Production	9.3	10.4	14.4	17.1	19.7
Use per capita (kg/head)	0.2	0.5	0.8	0.9	0.8
Apparent use	1.7	4.9	8.8	9.1	8.6
Net Exports	7.6	5.5	5.6	8.0	11.1
Price (€/100kg)	271.7	257.0	335.5	350.3	347.3
DE	2010	2015	2020	2025	2030
Production	146.3	192.6	174.9	193.9	225.8
Use per capita (kg/head)	1.0	1.5	1.8	2.0	2.2
Apparent use	80.6	121.1	154.6	170.7	185.0
Net Exports	65.7	71.5	20.2	23.2	40.8
Price (€/100kg)	268.5	240.3	318.2	350.4	361.0
DK	2010	2015	2020	2025	2030
Production	106.0	77.5	79.0	81.6	88.7
Use per capita (kg/head)	2.3	2.7	2.9	2.9	3.0
Apparent use	12.6	15.5	16.8	17.4	18.3
Net Exports	93.4	62.0	62.3	64.2	70.4
Price (€/100kg)	285.6	300.3	293.0	312.2	323.3
EE	2010	2015	2020	2025	2030
Production	5.0	1.7	0.9	1.0	1.0
Use per capita (kg/head)	0.0	0.0	0.0	0.0	0.0
Apparent use	0.0	0.0	0.0	0.0	0.0
Net Exports	5.0	1.7	0.9	1.0	1.0
Price (€/100kg)	233.1	233.1	245.0	245.0	245.0

ES	2010	2015	2020	2025	2030
Production	1.7	4.0	7.5	8.7	10.2
Use per capita (kg/head)	0.1	0.0	0.0	0.0	0.0
Apparent use	3.2	0.3	0.4	0.4	0.4
Net Exports	-1.5	3.7	7.1	8.3	9.8
Price (€/100kg)	68.6	234.5	288.6	305.2	307.1
FI	2010	2015	2020	2025	2030
Production	3.8	3.4	1.2	1.3	1.4
Use per capita (kg/head)	0.4	0.1	0.1	0.1	0.1
Apparent use	2.2	0.6	0.5	0.4	0.4
Net Exports	1.5	2.7	0.7	0.8	1.0
Price (€/100kg)	302.7	234.5	288.6	305.2	307.1
FR	2010	2015	2020	2025	2030
Production	108.8	114.7	120.2	133.4	147.9
Use per capita (kg/head)	0.6	0.7	0.8	0.9	1.0
Apparent use	38.6	44.5	52.3	59.0	66.7
Net Exports	70.2	70.2	68.0	74.4	81.2
Price (€/100kg)	271.6	243.0	307.5	321.7	323.3
GR	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	0.4	0.4	0.6	0.6	0.6
Apparent use	5.1	4.8	6.1	6.3	6.5
Net Exports	-5.1	-4.8	-6.1	-6.3	-6.5
Price (€/100kg)	268.5	234.5	288.6	305.2	307.1
HU	2010	2015	2020	2025	2030
Production	0.2	0.2	0.1	0.1	0.1
Use per capita (kg/head)	0.1	0.1	0.1	0.1	0.1
Apparent use	0.7	0.9	1.0	1.2	1.3
Net Exports	-0.5	-0.7	-1.0	-1.1	-1.2
Price (€/100kg)	179.8	191.3	155.8	166.3	171.9
HR	2010	2015	2020	2025	2030
Production	3.3	0.5	0.5	0.5	0.5
Use per capita (kg/head)	0.7	0.3	0.6	0.7	0.8
Apparent use	3.0	1.2	2.4	2.7	3.1
Net Exports	0.3	-0.6	-2.0	-2.2	-2.5
Price (€/100kg)	212.3	195.2	219.9	232.2	233.5

IE	2010	2015	2020	2025	2030
Production	30.3	22.5	40.5	45.8	52.2
Use per capita (kg/head)	0.0	0.0	0.0	0.0	0.0
Apparent use	0.0	0.0	0.0	0.0	0.0
Net Exports	30.3	22.5	40.5	45.8	52.2
Price (€/100kg)	269.9	236.7	288.6	305.2	307.1
IT	2010	2015	2020	2025	2030
Production	0.0	6.9	6.4	6.4	6.7
Use per capita (kg/head)	0.3	0.3	0.3	0.3	0.3
Apparent use	16.1	16.2	17.6	18.0	18.6
Net Exports	-16.1	-9.3	-11.2	-11.5	-11.9
Price (€/100kg)	268.5	241.5	297.3	314.4	316.3
LT	2010	2015	2020	2025	2030
Production	2.5	1.7	0.8	0.9	0.9
Use per capita (kg/head)	0.1	0.1	0.3	0.3	0.4
Apparent use	0.2	0.4	0.8	0.9	1.0
Net Exports	2.3	1.3	0.1	0.1	0.0
Price (€/100kg)	230.3	260.5	288.6	305.2	307.1
LV	2010	2015	2020	2025	2030
Production	5.8	6.4	3.3	4.0	4.5
Use per capita (kg/head)	1.1	0.1	0.1	0.1	0.1
Apparent use	2.4	0.2	0.2	0.2	0.3
Net Exports	3.4	6.2	3.1	3.8	4.2
Price (€/100kg)	372.8	216.2	283.7	296.4	298.2
MT	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	0.8	0.9	1.1	1.2	1.3
Apparent use	0.3	0.4	0.5	0.5	0.6
Net Exports	-0.3	-0.4	-0.5	-0.5	-0.6
Price (€/100kg)	268.5	234.5	288.6	305.2	307.1
NL	2010	2015	2020	2025	2030
Production	120.4	117.8	113.5	108.0	106.0
Use per capita (kg/head)	0.9	1.0	1.0	1.0	1.1
Apparent use	14.3	16.2	17.6	18.2	18.7
Net Exports	106.1	101.5	95.8	89.8	87.3
Price (€/100kg)	268.5	234.5	288.6	305.2	307.1

PL	2010	2015	2020	2025	2030
Production	23.5	28.3	20.2	23.2	27.3
Use per capita (kg/head)	0.3	0.3	0.4	0.4	0.4
Apparent use	12.2	11.2	13.7	14.6	15.3
Net Exports	11.3	17.1	6.4	8.6	12.0
Price (€/100kg)	285.7	230.2	349.5	445.4	516.2
PT	2010	2015	2020	2025	2030
Production	8.7	7.4	6.6	6.8	7.5
Use per capita (kg/head)	0.3	0.3	0.4	0.4	0.4
Apparent use	2.7	3.5	3.7	3.7	3.8
Net Exports	6.0	3.9	2.9	3.1	3.7
Price (€/100kg)	268.5	234.5	288.6	305.2	307.1
RO	2010	2015	2020	2025	2030
Production	1.6	1.0	0.5	0.6	0.6
Use per capita (kg/head)	0.1	0.1	0.1	0.1	0.1
Apparent use	2.5	2.6	2.4	2.1	1.8
Net Exports	-0.9	-1.5	-1.9	-1.5	-1.1
Price (€/100kg)	379.3	305.5	348.3	360.9	361.3
SE	2010	2015	2020	2025	2030
Production	20.4	39.6	39.3	39.5	41.5
Use per capita (kg/head)	0.2	0.1	0.0	0.0	0.0
Apparent use	2.0	0.5	0.2	0.0	-0.1
Net Exports	18.3	39.1	39.1	39.5	41.6
Price (€/100kg)	262.2	234.5	288.6	305.2	307.1
SI	2010	2015	2020	2025	2030
Production	0.0	0.0	0.0	0.0	0.0
Use per capita (kg/head)	0.4	0.5	0.6	0.6	0.7
Apparent use	0.8	1.0	1.2	1.3	1.5
Net Exports	-0.8	-1.0	-1.2	-1.3	-1.5
Price (€/100kg)	298.3	358.6	401.9	415.2	416.6
SK	2010	2015	2020	2025	2030
Production	1.6	1.7	9.8	13.2	16.1
Use per capita (kg/head)	0.2	1.1	1.7	2.2	2.8
Apparent use	0.8	6.2	9.3	11.9	15.0
Net Exports	0.8	-4.5	0.5	1.3	1.0
Price (€/100kg)	306.0	252.7	359.4	392.5	419.6

UK	2010	2015	2020	2025	2030
Production	37.2	36.3	42.8	51.7	40.3
Use per capita (kg/head)	0.6	0.6	0.6	0.6	0.6
Apparent use	39.9	36.4	39.5	41.3	43.1
Net Exports	-2.7	-0.1	3.3	10.4	-2.9
Price (€/100kg)	297.3	256.0	324.9	333.6	344.2

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