



## Enlargement and Integration Action Workshop and Training "Medium-Term Market Outlook for EU Candidate Countries and selected European Neighborhood Policy Partner Countries"

Workshop on 'Medium-term development of agri-food markets in selected EU Member States and Western Balkan countries'

**Date:** 25-26 February 2015

**Venue:** Zagreb, Croatia

**Organizers:** AGMEMOD Consortium together with JRC IPTS, Seville and DG Agri (Brussels)

<b>AGENDA – 25 FEBRUARY 2015</b>		
9:00 (15min)	Welcome. Presentation of participants. Background of workshop	Martin Banse (Thünen Institute) Thomas Fellmann (JRC-IPTS)
9:15-11:00 (30 min)	Western Balkan countries  Agricultural markets and agricultural policy in South and Eastern Europe	Chair: Petra Salamon (Thünen Institute)  Emil Erjavec (LJUB) Tina Volk (KIS)
(15 min)	Possible European integration strategies and the role of competitiveness	Guna Salputra (JRC-IPTS) Emil Erjavec (LJUB)
(10 min)	Possible European integration strategies and the role of policy making (experience of Croatia)	NN (Ministry of Agriculture, Zagreb)
(10 min)	Possible European integration strategies and the role of policy making (WB regional experience)	Boban Ilic (tbc)
(30 min)	Discussion	all participants
11:00 -11:20	Coffee break	
11:20-12:40		
(30 min)	Challenges in Western Balkan agriculture - impacts of weather conditions	Ivo Grgic Natalija Bogdanov Aleksandra Nikolic (UNSA)
(30 min)	How to model Balkan agriculture - example of Croatia and Bosnia and Herzegovina	Magdalena Zratic (University of Zagreb) Guna Salputra (JRC-IPTS)
(20 min)	Discussion	all participants
12:40-14:00	Lunch	

<b>14:00-15:30</b>	<b>AGMEMOD Introduction</b>	<b>Chair: Kevin Hanrahan</b>
<i>(10 min)</i>	<b>AGMEMOD Main features</b>	<b>Myrna van Leeuwen</b>
<i>(10 min)</i>	<b>Baseline macro assumptions – EU and MS</b>	<b>Roel Jongeneel</b>
<i>(10 min)</i>	<b>World market prices</b>	<b>Petra Salamon</b>
<i>(30 min)</i>	<b>EU CAP and DG AGRI/JRC market outlook</b>	<b>Sophie Helaine (DG AGRI) Koen Dillen (DG AGRI) Fabien Santini (JRC-IPTS)</b>
<i>(30 min)</i>	<b>Panel discussion</b>	<b>all participants</b>
<b>15:30-16:00</b>	<b>Coffee break</b>	
<b>16:00-17:30</b>	<b>Milk and dairy products</b>	
<i>(30 min)</i>	<b>State of the art: Projections</b> - EU Member States based on AGMEMOD - EU Baseline based on AGLINK	<b>Member of AGMEMOD consortium</b>
<i>(30 min)</i>	<b>Way ahead/Challenges</b> - Feedback on current work - New trends - Policies	<b>Market Experts</b> <b>Ruud Krimpenfort (Friesland-Campina)</b> <b>Monika Wohlfarth (ZMB)</b>
<i>(25 min)</i>	<b>Open discussion</b>	<b>all participants</b>
<i>(5 min)</i>	<b>Wrap-up</b>	<b>Member of AGMEMOD consortium</b>
<b>AGENDA – 26 FEBRUARY 2015</b>		
<b>08:45-09:00</b>	<b>Welcome. Presentation of participants. Background of the workshop</b>	
<b>9:00-10:30</b>	<b>Cereals and oilseed markets</b>	
<i>(30 min)</i>	<b>State of the art: Projections</b> - EU Member States based on AGMEMOD - EU Baseline based on AGLINK	<b>Member of AGMEMOD consortium</b>
<i>(30 min)</i>	<b>Way ahead/Challenges</b> - Feedback on current work - New trends - Policies	<b>Market Experts</b> <b>Hubertus Gay (OECD)</b> <b>Laurin Simon, tbc</b>
<i>(25 min)</i>	<b>Open discussion</b>	<b>all participants</b>
<i>(5 min)</i>	<b>Wrap-up</b>	<b>Member of AGMEMOD consortium</b>
<b>10:30-10:45</b>	<b>Coffee break</b>	



<p><b>10:45-12:15</b></p> <p><i>(30 min)</i></p> <p><i>(30 min)</i></p> <p><i>(25 min)</i></p> <p><i>(5 min)</i></p>	<p><b>Meat markets</b></p> <p><b>State of the art: Projections</b></p> <ul style="list-style-type: none"> <li>- EU Member States based on AGMEMOD</li> <li>- EU Baseline based on AGLINK</li> </ul> <p><b>Way ahead/Challenges</b></p> <ul style="list-style-type: none"> <li>- Feedback on current work</li> <li>- New trends</li> <li>- Policies</li> </ul> <p><b>Open discussion</b></p> <p><b>Wrap-up</b></p>	<p><b>Member of AGMEMOD consortium</b></p> <p><b>Market Experts</b></p> <p>Josef Efken (Thünen Institute)</p> <p>Karsten Flemin (Danish Agric. &amp; Food Council)</p> <p>Phillippe Chotteau (Institut de l'Elevage)</p> <p>all participants</p> <p>Member of AGMEMOD consortium</p>
<p><b>12:15-12:30</b></p> <p><i>(10 min)</i></p> <p><i>(5 min)</i></p>	<p><b>Conclusions and recommendation for the ongoing work</b></p> <p><b>Conclusions and wrap up of the workshop</b></p>	<p>Thomas Fellmann</p> <p>Martin Banse</p>